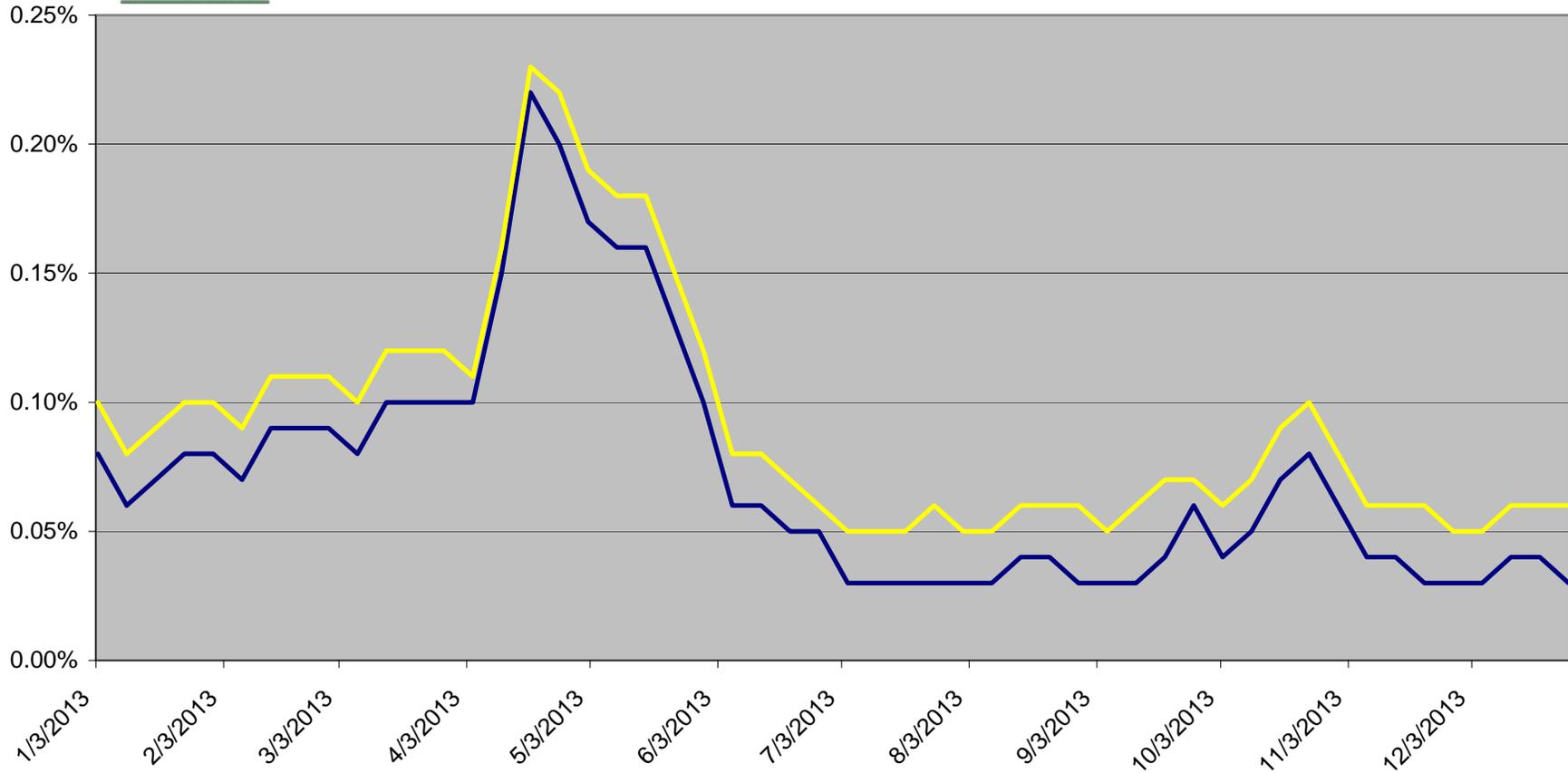


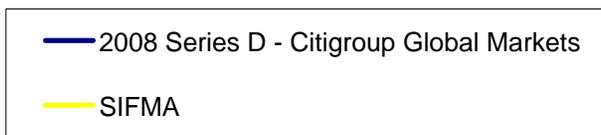


New Jersey Educational Facilities Authority Variable Rate Tracker

Seton Hall University 2008 Series D - Variable Rate Demand Obligations TD Bank Letter of Credit



Issue/Index Remarketing Agent



*NJEFA makes every effort to ensure the accuracy of this report, but cannot guarantee that it is error free.
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