State of New Jersey

Chris Christie
Governor

Kim Guadagno
Lt. Governor

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Department of Law and Public Safety
Division of Gaming Enforcement
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Nicholas Moles, Esquire
Vice President and General Counsel
DGMB Gaming, LLC
d/b/a Resorts Casino Resort
113 Boardwalk
Atlantic City, NJ 08401

Lynne Levin Kaufman, Esquire
Cooper Levenson, P.A.
1125 Atlantic Avenue, Third Floor
Atlantic City, NJ 08401-4891

Re: **JOINT PETITION OF DGMB CASINO, LLC d/b/a RESORT CASINO HOTEL AND KGM GAMING, LLC TO CONDUCT GAMING RELATED BUSINESS (GAMING DEVICE-LEASE) PURSUANT TO N.J.S.A. 5:12-92a(1) (PRN 2491101)**

Dear Mr. Moles and Ms. Kaufman:

The Division has completed its review of PRN 2491101 which seeks authorization to conduct gaming related business transactions between DGMB Casino, LLC d/b/a Resorts Casino Hotel and KGM Gaming, LLC. Currently DGMB Casino, LLC d/b/a Resorts Casino Hotel and KGM Gaming, LLC have a Gaming Device Lease Agreement (dated February 25, 2010) and Addendum 1 (dated March 10, 2011) for the lease, with option to purchase, **14 Ambassador SL Gaming Devices, related software and accessories**.

Therefore, pursuant to N.J.S.A. 5:12-92a(1) and N.J.A.C. 13:69J-1.2B, and for good cause shown, the transactional waiver sought, as described in the petition, is deemed to be approved, **for a term to expire March 12, 2012**, subject to the representations contained therein. Further, should petitioners seek to exercise either of the lease buyout provisions contained in the agreement during this approval period, petitioners shall notify the Division of same, in writing, within ten (10) business days of the transaction, and retain and make available for the Division's inspection any records regarding such buyouts. The Division may reconsider the granting of this approval at any time.

Sincerely,

Date: September 12, 2011

DAVID REBUCK
ACTING DIRECTOR

c: Louis S. Rogacki, DAG