



State of New Jersey

Chris Christie
Governor

Office of the Attorney General
Department of Law and Public Safety
Division of Gaming Enforcement
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Mary Helen Medina, Esquire
Senior Vice President and General Counsel
Revel Entertainment Group, LLC
d/b/a Revel Atlantic City
c/o Fox Rothschild
1301 Atlantic Avenue, Suite 200
Atlantic City, NJ 08401

Lynne Levin Kaufman, Esquire
Cooper Levenson
1125 Atlantic Avenue, Third Floor
Atlantic City, NJ 08401-4891

Re: **JOINT PETITION OF REVEL ENTERTAINMENT GROUP, LLC D/B/A REVEL ATLANTIC CITY AND KGM GAMING, LLC TO CONDUCT GAMING RELATED BUSINESS PURSUANT TO N.J.S.A. 5:12-92a (PRN 3621101)**

Dear Ms. Medina and Ms. Kaufman:

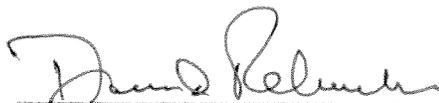
The Division of Gaming Enforcement ("Division") has completed its review of PRN 3621101 which seeks authorization to conduct gaming related business transactions between Revel Entertainment Group, LLC d/b/a Revel Atlantic City and KGM Gaming, LLC

Therefore, pursuant to N.J.S.A. 5:12-92a and N.J.A.C. 13:69J-1.2B, and for good cause shown, the business to be conducted, as described in the petition is deemed to be approved, **for a term to expire upon a decision regarding the licensure of KGM Gaming, LLC by the Division**. It is further provided that any business transacted pursuant to this approval be reported to the Division within the time frames set forth in N.J.A.C. 13:69J-1.2B(a)1iv. Further, petitioners must maintain and make available for inspection, upon demand by the Division, any records regarding the business transacted. The Division may reconsider the granting of this approval at any time.

Sincerely,

Date:

January 13, 2012


DAVID REBUCK
ACTING DIRECTOR

c: Louis S. Rogacki, DAG

