REQUEST FOR QUOTES

FOR

PHONE MAINTENANCE – IPC IQMX TURRET SYSTEM

Issued by the State of New Jersey Department of the Treasury Division of Investment http://www.state.nj.us/treasury/doinvest/

Date Issued: November 16, 2017

Responses Due: November 29, 2017

I. PURPOSE AND INTENT

The purpose of this Request for Quotes (RFQ) is to solicit quotes from vendors for phone maintenance of, including a limited number of parts for, the Division of Investment's (DOI) existing turret (trader) phone system for a one-year term, commencing January 1, 2017 and terminating December 31, 2017.

II. MINIMUM REQUIREMENTS

Bidder(s) must have documented experience and ability providing maintenance to IPC turret phones and equipment. Additionally, bidder must have the necessary inventory of parts and handsets or have the ability to obtain necessary parts and handsets sufficient to provide for fifteen (15) traders.

III. QUOTE SUBMISSION

Bidders may submit quotes electronically or by mail. To submit electronically, bidders may submit the proposal, quote, and required forms with "Phone Maintenance RFQ" in the subject line, to the following email address: <u>DOI@treas.nj.gov</u>. Quotes must be received by the deadline.

Proposals may be mailed to the address below. Note that the United States Postal Service does not deliver directly to DOI's office. Additional time is necessary to receive such quotes by the deadline.

<u>Overnight Mail</u> NJ Division of Investment Department of the Treasury 50 West State Street, 9th Floor Trenton, NJ 08608 Attn: Gina Costello <u>Regular Mail</u> NJ Division of Investment Department of the Treasury P.O. Box 290 Trenton, NJ 08625-0290 Attn: Gina Costello

NOTE: All required forms must be completed and submitted. A complete listing of all required forms is available under Section XI of this RFQ and the "Consolidated DPA Forms Packet" is available on DOI's website at the following link:

http://www.state.nj.us/treasury/doinvest/rfp.shtml.

All documents/information submitted in response to this solicitation shall be available to the general public as required by the New Jersey Open Public Records Act NJSA 47:1A-1 et seq.

Communications with representatives of the State concerning this request by you or on your behalf are not permitted during the submission and selection processes.

No telephone inquiries will be accepted. All inquiries concerning this request should be directed

in writing to: <u>Gina.Costello@treas.nj.gov</u>.

The State will not be responsible for any expenses in the preparation and/or presentation of the proposals and oral interviews or for the disclosure of any information or material received in connection with the solicitation, whether by negligence or otherwise.

The State reserves the right to reject any and all proposals, with or without cause, and waive any irregularities or informalities in the proposals. The State further reserves the right to make such investigations as it deems necessary as to the qualifications of any and all firms submitting proposals. In the event that all proposals are rejected, the State reserves the right to re-solicit proposals.

IV. GENERAL INFORMATION

DOI internally manages the assets of the various public retirement systems. As of July 31, 2016, total assets under DOI management totaled approximately \$73.86 billion (unaudited), which is comprised of the State's Pension Funds, Cash Management Fund, and various other funds. The DOI manages the assets of the Pension Funds through the use of common funds. In addition to the common funds, DOI is responsible for managing the Supplemental Annuity Collective Trust (SACT), a portion of NJBEST (the State's 529 plan), and a portion of the Deferred Compensation Plan (DCP).

V. SCOPE OF SERVICES

- 1. Maintenance
 - a. Vendor shall provide maintenance to parts and provide labor for system to be functional.
- 2. Response Time
 - a. Vendor shall provide adequate response time to equipment failures.

VII. SELECTION PROCESS

All quotes will be reviewed to determine responsiveness. Non-responsive quotes will be rejected without evaluation. The following evaluation criteria categories, separate or combined in some manner, and not necessarily listed in order of significance, will be used to evaluate proposals received in response to this RFQ.

The firm's approach and plans to perform the services required by the Scope of Services contained in this RFQ.

The firm's documented experience in successfully completing contracts of a similar size and scope to those required by this RFQ.

The qualifications and experience of the firm's personnel assigned to the engagement, with

emphasis on documented experience in successfully completing work on contracts of similar size and scope to the services required by this RFQ.

The overall ability of the firm to mobilize, undertake and successfully complete the Agreement. This judgment will include, but not be limited to the following factors: the resources of the firm; the number and qualifications of management, supervisory and other staff proposed by the firm to perform the services required by this RFQ; the availability and commitment to the Agreement of the firm's management, supervisory and other staff proposed; and the firm's contract management plan.

The firm's cost proposal.

VIII. FEES:

Prices shall remain in effect for the duration of the term of the contract and for any mutually agreed upon contract extensions. The State reserves the right to negotiate final price with the vendor selected to provide the requested services.

IX. TERM

The term shall be for one (1) year commencing on January 1, 2017 and ending on December 31, 2017.

X. FIRM SELECTION AND CONTRACT

The State will select the quote(s) deemed most advantageous to the State, price and other factors considered.

The contract between the State and the firm(s) shall be comprised of this RFQ, any clarifications thereof, the firm(s) response thereto, any changes negotiated by the parties and the documents listed in Section XI Miscellaneous. Such contract can only be modified in a writing signed by the parties.

XI. MISCELLANEOUS

All required forms must be completed and submitted. The "Consolidated DPA Forms Packet" is available on DOI's website at the following link: <u>http://www.state.nj.us/treasury/doinvest/rfp.shtml</u>

Required forms include:

Ownership Disclosure Form Disclosure of Investigations and Actions Involving Bidder Form Disclosure of Investment Activities in Iran Form Source Disclosure Certification Form MacBride Principles Certification Form Vendor Certification and Political Contribution Disclosure Form Two Year Chapter 51 / Executive Order 117 Vendor Certification and Disclosure of Political Contributions Form Affirmative Action Supplement Form Delegated Purchasing Authority Terms and Conditions

A copy of a valid New Jersey Business Registration must be submitted. If not already registered with the New Jersey Division of Revenue, registration can be completed on line at the Division of Revenue website: http://www.state.nj.us/treasury/revenue/index.html

NOTE: Selected bidders will be required to register with the State's centralized accounting system through NJStart in order to be paid. Vendors not already registered may do so at: <u>https://www.njstart.gov/bso/</u>