

GENERAL
LONG-TERM DEBT
ACCOUNT GROUP

**STATE OF NEW JERSEY
SCHEDULE OF OUTSTANDING BONDS
JUNE 30, 1997**

	<u>ACT OF</u>	<u>AUTHORIZED</u>
Beaches and Harbors	1977	\$ 30,000,000
Clean Waters	1976	120,000,000
Community Development	1982	85,000,000
Correctional Facilities Construction	1982	170,000,000
Correctional Facilities Construction	1987	198,000,000
Developmentally Disabled Waiting List Reduction and Human Services Facilities Construction	1994	160,000,000
Emergency Flood Control	1978	25,000,000
Energy Conservation	1980	50,000,000
Farmland Preservation	1981	50,000,000
Green Acres, Farmland and Historic Preservation and Blue Acres of 1995	1995	340,000,000
Hazardous Discharge	1981	100,000,000
Hazardous Discharge	1986	200,000,000
Higher Education Construction	1971	155,000,000
Human Services Facilities Construction	1984	60,000,000
Institutional Construction	1978	100,000,000
Institutions Construction	1976	80,000,000
Jobs, Education and Competitiveness	1988	350,000,000
Jobs, Science and Technology	1984	90,000,000
Medical Education Facilities	1977	120,000,000
Natural Resources	1980	145,000,000
New Jersey Bridge Rehabilitation and Improvement	1983	135,000,000
New Jersey Bridge Rehabilitation and Improvement and Railroad Right-of-Way Preservation	1989	115,000,000
New Jersey Green Acres	1983	135,000,000
New Jersey Green Acres, Cultural Centers and Historic Preservation	1987	100,000,000
New Jersey Green Acres, Clean Waters, Farmland and Historic Preservation	1992	345,000,000
New Jersey Open Space Preservation	1989	300,000,000
Pinelands Infrastructure Trust	1985	30,000,000
Port of New Jersey Revitalization, Dredging, Environmental Cleanup, Lake Restoration, and Delaware Bay Area Economic Development	1996	300,000,000
Public Building Construction	1968	337,500,000
Public Purpose Buildings and Community-Based Facilities Construction	1989	125,000,000
Public Purpose Buildings Construction	1980	159,000,000
Refunding Bonds	1985	2,969,689,598
Resource Recovery and Solid Waste Facility	1985	85,000,000
Shore Protection	1983	50,000,000
State Housing Assistance	1968	12,500,000
State Land Acquisition and Development	1978	200,000,000
State Mortgage Assistance	1976	25,000,000
State Recreation and Conservation Land Acquisition	1971	80,000,000
State Recreation and Conservation Land Acquisition and Development	1974	200,000,000
State Transportation	1968	640,000,000
Stormwater Management and Combined Sewer Overflow Abatement	1989	50,000,000
Transportation Rehabilitation and Improvement	1979	475,000,000
Wastewater Treatment	1985	190,000,000
Water Conservation	1989	271,000,000
Water Supply	1981	350,000,000
TOTAL		\$ 10,307,689,598

<u>UNISSUED</u>	<u>RETIRED</u>	<u>OUTSTANDING</u>
\$ --	\$ 25,800,000	\$ 4,200,000
7,000,000	84,350,000	28,650,000
6,600,000	41,500,000	36,900,000
--	169,500,000	500,000
--	157,800,000	40,200,000
149,000,000	--	11,000,000
--	20,050,000	4,950,000
6,000,000	39,000,000	5,000,000
--	44,575,000	5,425,000
340,000,000	--	--
54,000,000	34,400,000	11,600,000
169,000,000	80,000	30,920,000
--	146,200,000	8,800,000
--	46,200,000	13,800,000
--	89,000,000	11,000,000
--	62,100,000	17,900,000
38,000,000	166,050,000	145,950,000
--	82,200,000	7,800,000
--	79,200,000	40,800,000
47,500,000	89,210,000	8,290,000
--	130,000,000	5,000,000
68,000,000	26,450,000	20,550,000
16,500,000	106,550,000	11,950,000
23,500,000	55,550,000	--
289,000,000	155,000	20,950,000
121,000,000	78,560,000	55,845,000
8,000,000	17,400,000	100,440,000
300,000,000	--	4,600,000
--	297,550,000	--
38,000,000	54,600,000	39,950,000
--	151,605,000	32,400,000
--	540,820,000	7,395,000
24,500,000	20,790,000	2,428,869,598
--	44,800,000	39,710,000
--	12,500,000	5,200,000
7,000,000	173,850,000	--
--	18,800,000	19,150,000
--	79,000,000	6,200,000
--	168,200,000	1,000,000
--	591,750,000	31,800,000
35,000,000	11,500,000	48,250,000
--	424,500,000	3,500,000
--	168,125,000	50,500,000
14,500,000	239,100,000	21,875,000
93,400,000	225,370,000	17,400,000
<u>\$ 1,855,500,000</u>	<u>\$ 5,014,740,000</u>	<u>\$ 3,437,449,598</u>

STATE OF NEW JERSEY
SCHEDULE OF CHANGES IN GENERAL LONG-TERM DEBT ACCOUNT GROUP
FOR THE FISCAL YEAR ENDED JUNE 30, 1997

	<u>ACT OF</u>	<u>OUTSTANDING</u> <u>JULY 1, 1996</u>
State Bonded Debt:		
Beaches and Harbors	1977	\$ 4,750,000
Clean Waters	1976	33,620,000
Community Development	1982	39,745,000
Correctional Facilities Construction	1982	2,750,000
Correctional Facilities Construction	1987	50,100,000
Developmentally Disabled Waiting List		
Reduction and Human Services Facilities Construction	1994	11,000,000
Emergency Flood Control	1978	5,950,000
Energy Conservation	1980	6,700,000
Farmland Preservation	1981	7,625,000
Green Acres, Farmland and Historic Preservation and Blue Acres of 1995	1995	--
Hazardous Discharge	1981	13,750,000
Hazardous Discharge	1986	31,000,000
Higher Education Construction	1971	12,200,000
Human Services Facilities Construction	1984	16,375,000
Institutional Construction	1978	12,700,000
Institutions Construction	1976	20,640,000
Jobs, Education and Competitiveness	1988	157,800,000
Jobs, Science and Technology	1984	11,700,000
Medical Education Facilities	1977	47,600,000
Natural Resources	1980	10,500,000
New Jersey Bridge Rehabilitation and Improvement	1983	11,000,000
New Jersey Bridge Rehabilitation and Improvement and Railroad Right-of-Way Preservation	1989	22,400,000
New Jersey Green Acres	1983	16,725,000
New Jersey Green Acres, Cultural Centers and Historic Preservation	1967	24,775,000
New Jersey Green Acres, Clean Waters, Farmland and Historic Preservation	1992	56,000,000
New Jersey Open Space Preservation	1989	106,450,000
Pinelands Infrastructure Trust	1985	5,700,000
Port of New Jersey Revitalization, Dredging, Environmental Cleanup, Lake Restoration, and Delaware Bay Area Economic Development	1996	--
Public Building Construction	1968	60,350,000
Public Purpose Buildings and Community-Based Facilities Construction	1989	36,750,000
Public Purpose Buildings Construction	1980	10,095,000
Refunding Bonds	1985	2,503,239,598
Resource Recovery and Solid Waste Disposal Facility	1985	42,150,000
Shore Protection	1983	6,750,000
State Housing Assistance	1968	500,000
State Land Acquisition and Development	1978	23,000,000
State Mortgage Assistance	1976	7,180,000
State Recreation and Conservation Land Acquisition	1971	2,000,000
State Recreation and Conservation Land Acquisition and Development	1974	37,610,000
State Transportation	1968	67,050,000
Stormwater Management and Combined Sewer Overflow Abatement	1989	4,250,000
Transportation Rehabilitation and Improvement	1979	59,025,000
Wastewater Treatment	1985	31,375,000
Water Conservation	1969	25,625,000
Water Supply	1981	41,656,000
Other Debt:		
Revenue Bonds Payable	--	2,371,954,929
Accumulated Sick and Vacation Payable	--	412,836,368
Capital Leases	--	58,482,848
Installment Obligations	--	1,684,243,074
Certificates of Participation	--	35,260,000
Loans Payable	--	960,000,000
TOTAL		\$ 9,211,137,817

*Includes \$2.803 billion relating to the bonds issued by the Economic Development Authority (a component unit) which were utilized in funding the State's accrued pension liability. At July 1, 1996, the State had an unfunded accrued pension liability of \$3.216 billion.

ADDITIONS	DEDUCTIONS	OUTSTANDING JUNE 30, 1997
\$ --	\$ 550,000	\$ 4,200,000
--	4,970,000	28,650,000
--	2,845,000	36,900,000
--	2,250,000	500,000
--	9,900,000	40,200,000
--	--	11,000,000
--	1,000,000	4,950,000
--	1,700,000	5,000,000
--	2,200,000	5,425,000
--	--	--
--	2,150,000	11,600,000
--	80,000	30,920,000
--	3,400,000	8,800,000
--	2,575,000	13,800,000
--	1,700,000	11,000,000
--	2,740,000	17,900,000
--	11,850,000	145,950,000
--	3,900,000	7,800,000
--	6,800,000	40,800,000
--	2,210,000	8,290,000
--	6,000,000	5,000,000
--	1,850,000	20,550,000
--	4,775,000	11,950,000
--	3,825,000	20,950,000
--	155,000	55,845,000
--	6,010,000	100,440,000
--	1,100,000	4,600,000
--	--	--
--	10,400,000	39,950,000
--	4,350,000	32,400,000
--	2,700,000	7,395,000
--	74,370,000	2,428,869,598
--	2,440,000	39,710,000
--	1,550,000	5,200,000
--	500,000	--
--	3,850,000	19,150,000
--	980,000	6,200,000
--	1,000,000	1,000,000
--	6,010,000	31,800,000
--	18,800,000	48,250,000
--	750,000	3,500,000
--	8,525,000	50,500,000
--	9,600,000	21,875,000
--	8,225,000	17,400,000
--	10,426,000	31,230,000
714,340,000	59,180,000	3,027,114,929
1,374,064	--	414,210,432
4,503,723	5,519,943	57,466,628
3,360,367,462	100,851,351	4,943,759,185
--	18,985,000	16,275,000
160,000,000	--	1,120,000,000
<u>\$ 4,240,585,249</u>	<u>\$ 435,447,294</u>	<u>\$ 13,016,275,772</u>