



State of New Jersey • Department of the Treasury

**DIVISION OF PENSIONS & BENEFITS — DEFINED BENEFIT &  
DEFINED CONTRIBUTION BUREAU**

P.O. Box 295, Trenton, NJ 08625-0295

**SUPPLEMENTAL ANNUITY COLLECTIVE TRUST (SACT)  
APPLICATION FOR SETTLEMENT AT RETIREMENT**
**PART 1 — MEMBER INFORMATION**
Name \_\_\_\_\_  
*Last First MI*Address \_\_\_\_\_  
*Street City State Zip Code*

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number (Optional) \_\_\_\_\_

Phone \_\_\_\_\_ Membership Number \_\_\_\_\_

Retirement System  PERS  TPAF  PFRS  SPRS  JRS

Effective Date of Retirement \_\_\_\_/\_\_\_\_/\_\_\_\_

**PART 2 — SETTLEMENT OPTIONS**
 Variable Life Annuity (No beneficiary)  A Lump Sum settlement (Must complete distribution form)

A Variable Annuity For:

- 
- Five years certain and life thereafter
- 
- Ten years certain and life thereafter
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- 
- Equal benefits to me and my beneficiary
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- My beneficiary to receive 50 percent of my benefits

Designation of my beneficiary for any benefits due after my death if he or she survives me, otherwise to the executor or administrator of my estate. This designation shall apply only after my retirement becomes effective. **Note:** Beneficiaries who do not have a Social Security Number will be contacted by the NJDPB instructing them to complete and return a Federal *Form W-8BEN*. Upon receipt of the completed form, any death benefit will be payable to your beneficiary minus 30 percent federal income tax. No payment will be issued until a properly completed *Form W-8BEN* is received.

Beneficiary Name \_\_\_\_\_  
*Last First MI*Address \_\_\_\_\_  
*Street City State Zip Code*

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number \_\_\_\_\_

Relationship \_\_\_\_\_

\_\_\_\_\_  
*Signature of Applicant* \_\_\_\_\_ *Date* \_\_\_\_/\_\_\_\_/\_\_\_\_
**For NJDPB Use Only - Confirmation of Receipt**
\_\_\_\_\_  
*(WRD Number)* \_\_\_\_\_ *(Valuation Date)* \_\_\_\_/\_\_\_\_/\_\_\_\_\_\_\_\_\_  
*Administrator's Signature* \_\_\_\_\_ *Date* \_\_\_\_/\_\_\_\_/\_\_\_\_