

February 2018

TO: Medicare Retirees
FROM: Division of Pensions and Benefits
SUBJECT: Reimbursement of 2017 Medicare Part B and Part D Premiums for Retirees who were Subject to additional Income Related Premiums in 2017

This notice is for retirees who qualify for reimbursement of the full cost of Medicare Part B and Part D coverage from the State of New Jersey and paid *more than* the standard monthly Part B and Part D premiums during 2017.

If you paid only \$109.00 per month for Medicare Part B premiums in 2017, you are not owed any additional reimbursement and should disregard this letter.

Your 2017 Part B Monthly Premium	Your 2017 Part D Monthly Premium	If you file an individual tax return with income of:	If you file a joint tax return with income of:	If you are married and lived with your spouse at any time during the year but file a separate tax return from your spouse with income of:
\$109.00 if you/spouse were receiving benefits in 2016/\$121.80 if you/ spouse were new to SSA in 2016 or were billed by CMS for Medicare/\$134.00 if you/spouse were new to SSA in 2017 or were billed by CMS for Medicare	\$ 0.00	\$85,000 or less	\$170,000 or less	\$85,000 or less
\$187.50	\$13.30	Greater than \$85,000 or less than or equal to \$107,000	Greater than \$170,000 and less than or equal to \$214,000	N/A
\$267.90	\$34.20	Greater than \$107,000 or less than or equal to \$160,000	Greater than \$214,000 and less than or equal to \$320,000	N/A
\$348.30	\$55.20	Greater than \$160,000 or less than or equal to \$214,000	Greater than \$320,000 and less than or equal to \$428,000	Greater than \$85,000 and less than or equal to \$129,000
\$428.60	\$76.20	Greater than \$214,000	Greater than \$428,000	Greater than \$129,000

If you **paid more** than \$109.00 per month for Medicare Part B, please forward:

1) A copy of the cost-of-living adjustment letter you received from Social Security in November of 2016 notifying you of your 2017 Medicare Part B and Part D premium increases and the income-related premiums. If you need a copy of this letter contact your local Social Security office. **If you are unable to locate the cost of living letter, please send the first 2 pages of your 2015 federal tax return; AND**

2) A copy of your 2017 Social Security *Form SSA-1099 (or Form RRB-1099 if in the Railroad Retirement System)*. If you do not receive a *Form SSA-1099* you must submit other proof of Medicare Part B and Part D premium payments for 2017. Proof of payment may be shown by forwarding copies of billing statements and cancelled checks. PLEASE DO NOT STAPLE.

Send all required documentation to the following address **no later than April 2, 2018:**

**Division of Pensions and Benefits
ATTN: Health Benefits Financial Section
PO Box 295
Trenton, NJ 08625-0295**

If you wish to utilize a delivery service other than USPS, please send all required documentation to:

**Division of Pensions and Benefits
ATTN: Health Benefits Financial Section
50 W State ST
Trenton, NJ 08608-1220**

If you are eligible for reimbursement of Part B and/or Part D premiums, you will receive a check representing the unreimbursed balance you paid in 2017. Reimbursement checks will be issued beginning **April 30, 2018.**

You must forward the requested information by April 2, 2018 in order to receive a reimbursement check. **No 2017 reimbursements will be issued if requested after the April 2, 2018 filing deadline.**

If you or your eligible spouse/partner did not pay any additional premiums for Medicare Part B or for Part D coverage you are not eligible for any additional reimbursements.

In addition, if you pay higher Medicare Part B or Part D premiums due to a late enrollment penalty, you will not be reimbursed for the penalty.

If you have any questions about the Medicare Part B or Part D reimbursement, please contact the Division of Pensions and Benefits, Office of Client Services at (609) 292-7524.

For more information about Medicare Part B and Part D premiums based on income, visit the Social Security Administration's website at <http://www.socialsecurity.gov/> or call Social Security at 1-800-772-1213. TTY users should call 1-800-325-0778.

PNMDCA (02/09/2018)

State of New Jersey
Department of the Treasury
Division of Pensions and Benefits
PO BOX 295
Trenton, NJ 08625-0295

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ADDRESS SERVICE REQUESTED

REIMBURSEMENT OF MEDICARE PART B PREMIUMS