

The Treasurer's Office of the State of New Jersey has approved the first eligible one year extension of the State's Investment Bidding Agent Services Pool. These six firms were chosen from among the ten firms who submitted proposals in response to the Request for Qualifications for Investment Bidding Agent Services, issued June 17, 2008. The option for extending the Pool, for a total of up to two additional terms of one year each past the initial term, was provided for at the sole discretion of the State in the RFQ.

An evaluation committee was established to review the responses and was comprised of three members from the Treasury Department's Office of Public Finance. The recommendation for the selection of these firms was made to, and accepted by, State Treasurer R. David Rousseau.

Investment Bidding Agents will be utilized on an as needed basis from the Pool in the order listed below.

PFM Asset Management
First Southwest Company
CDR Financial Products
Acacia Financial Group
Lamont Investment Advisors
Sound Capital Management, Inc.
PFM Asset Management
First Southwest Company

September 15, 2009