INFORMATION FOR PAID TAX PREPARERS:
NJ-1040 OR NJ-1041 E-FILE OPT-OUT REQUEST FORM

An E-File Opt-Out Request Form (Form NJ-1040-O) is available for clients who do not want their NJ-1040 or NJ-1041 filed electronically by their tax preparer.

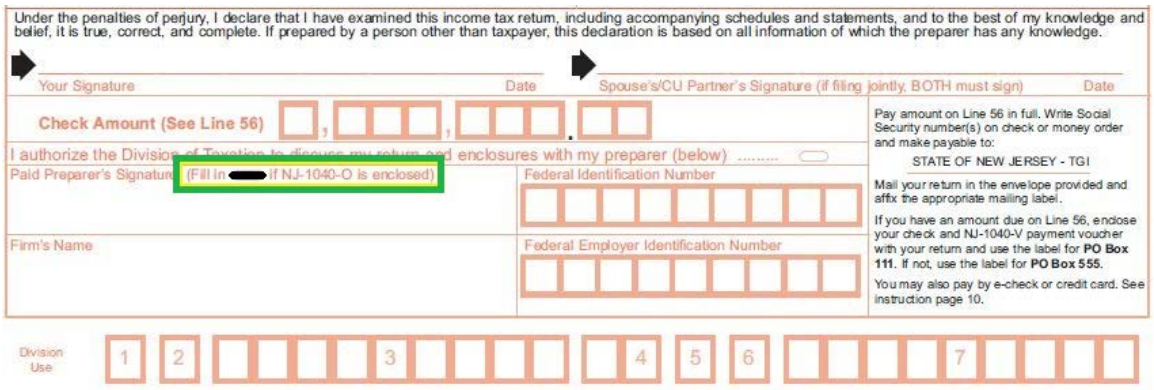
You must complete an E-File Opt-Out Request Form when:

- You prepare 11 or more returns (including those for estates and trusts); *and*
- You give your client the option to file their return electronically; *and*
- Your **client** chooses not to have their NJ-1040 or NJ-1041 filed electronically.

Your client must provide a reason why the return was not filed electronically.

You need to include an E-File Opt-Out Request Form with a paper tax return. You must also fill in the NJ-1040-O oval on the tax return and keep a copy of the completed Form NJ-1040-O for your records.
Please note: The NJ-1040 / NJ-1041 form that is available from the Division's website has a check off box instead of an oval.

Below is an example of the NJ-1040 signature block. Included is the oval/box that needs to be filled in when the Form NJ-1040-O is enclosed with a client's tax return.


Under the penalties of perjury, I declare that I have examined this income tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than taxpayer, this declaration is based on all information of which the preparer has any knowledge.

Your Signature Date Spouse's/CU Partner's Signature (if filing jointly, BOTH must sign) Date

Check Amount (See Line 56)

I authorize the Division of Taxation to discuss my return and enclosures with my preparer (below)

Paid Preparer's Signature (Fill in if NJ-1040-O is enclosed)

Federal Identification Number

Firm's Name

Federal Employer Identification Number

Pay amount on Line 56 in full. Write Social Security number(s) on check or money order and make payable to:
STATE OF NEW JERSEY - TGI
Mail your return in the envelope provided and affix the appropriate mailing label.
If you have an amount due on Line 56, enclose your check and NJ-1040-V payment voucher with your return and use the label for **PO Box 111**. If not, use the label for **PO Box 555**.
You may also pay by e-check or credit card. See instruction page 10.

Division Use 1 2 3 4 5 6 7