



#### The meeting will begin momentarily

We will take public comments at this meeting. Written comments for the record may also be submitted to the Cannabis Regulatory Commission before, during, and after the meeting in writing at nj.gov/cannabis.



### May 24, 2022



### Agenda

- Roll Call
- Executive Session (Anticipated 45 minutes)
- Approval of prior meeting minutes
- Chair's Remarks
- Executive Director's Report
- Staff report on progress regarding workplace impairment recognition standards
- Medicinal cannabis applications
  - Consideration of amending requirements imposed on 2019 RFA medicinal cannabis permit awardees
  - Consideration of applications for a change of location
  - Consideration of applications for permitting of a second cultivation location



### Agenda

- Adult-Use Cannabis
  - Consideration of applications for conditional licenses
  - Consideration of applications for testing laboratory licenses
  - Consideration of certifications for expanded Alternative Treatment Centers
- Public Comment
- Adjournment



### Roll Call



# Executive Session Return: Approx. 45 mins



# Approval of Meeting Minutes



### Chair's Remarks



### **Executive Director's Report**



### **Executive Director's Agenda**

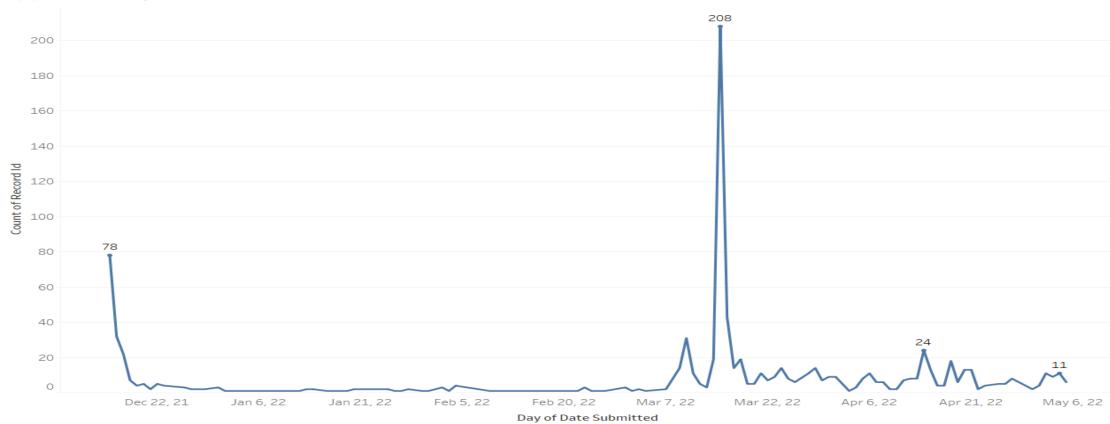
- Update on License Applications
- First month recreational cannabis sales numbers
- Data reporting on licensees



### **Recreational Business Applications**

Applications Received Thru May 5<sup>th</sup>, 2022





The trend of count of Record Id for Date Submitted Day.



### **Recreational Sales Totals**

Date	Sales	Transactions
April 21st - April 23rd	\$3,528,607.11	24,811
April 24 <sup>th</sup> - April 30 <sup>th</sup>	\$5,525,230.56	46,057
May 1 <sup>st</sup> – May 7 <sup>th</sup>	\$5,066,631.66	43,821
May 8 <sup>th</sup> – May 14 <sup>th</sup>	\$4,755,522.97	45,775
May 15 <sup>th</sup> – May 21 <sup>st</sup>	\$5,325,883.08	51,969
Total (April 21st – May 21st)	\$24,201,875.38	212,433



### **Data Reporting on Licensees**

- CRC will report summary demographic data quarterly, at the end of each quarter at public meetings.
- Last report: March 24, 2022
- Anticipated future reports:
  - June 23, 2022
  - Sept 22, 2022
  - December 8, 2022



### Medicinal Cannabis



## Consideration of amending 2019 RFA requirements

#### **Recommendation:**

- Remove the 1-year medicinal-only requirement.
  - To incentivize speed in implementation
  - Reward applicants that meet the full commitments of their application



## Consideration of amending 2019 RFA requirements

Awardees will have to show they've met the full plans of their application for medicinal cannabis and meet the expanded ATC standards.



## Consideration of applications for change of location

#### **Applicants:**

- Altus New Jersey
- Bloom Medicinals of PA, LLC
- Garden State Botanicals
- Holistic NJ LLC
- NJ Nectar Ventures LLC
- Oceanfront Holdings LLC



## Consideration of applications for second cultivation location

#### **Recommendation:**

- Columbia Care NJ
  - 2<sup>nd</sup> cultivation site Vineland
- GSD
  - 2<sup>nd</sup> cultivation site Lakewood



### Adult-Use Cannabis



## Consideration of Conditional License Applications

No.	Applicant ID	Applicant Business Name	License Type	Business
				Category
1	1038	Pura NJ LLC	Cultivation	Standard
2	1057	Cannibana LLC	Cultivation	Standard
3	1062	Highlands Cannabis Inc.	Cultivation	Standard
4	1063	Terrapin Investment Fund II Cultivation, LLC	Cultivation	Standard
5	1069	Octagon Garden New Jersey LLC	Cultivation	Micro
6	1070	JKLCO-GRG	Cultivation	Standard
7	1073	Apothca Cultivation Incorporated	Cultivation	Standard
8	1075	Guaranteed Investments NJ, LLC	Cultivation	Standard
9	1095	Blue Sky NJ, LLC	Cultivation	Standard
10	1097	Cana-Bosem, LLC	Cultivation	Standard
11	1106	GTE NJ LLC	Cultivation	Standard
12	1117	Jersey Shore Ventures Group LLC	Cultivation	Micro
13	1225	Tribe New Jersey LLC	Cultivation	Standard
14	1256	Piff Industries	Cultivation	Standard
15	1257	Garden St. Gas LLC	Cultivation	Micro
16	1273	Royal Dynastic Organics LLC	Cultivation	Micro
17	1278	Dank Deluxx	Cultivation	Standard
18	1336	ABCO Garden State LLC	Cultivation	Standard
19	1363	Victorious Gardens	Cultivation	Micro
20	1411	Atlantic Cultivators LLC	Cultivation	Standard
21	1738	Coastal Hemp and Cannabis Consultants LLC	Cultivation	Standard
22	1814	Kusala Care	Cultivation	Micro
23	1022	Max Extracts LLC	Manufacturing	Micro



## Consideration of Conditional License Applications

No.	Applicant ID	Applicant Business Name	License Type	Application
24	1043	Cana-Bosem, LLC	Manufacturing	Type Standard
25	1044	JKLCO-GRG	Manufacturing	Standard
26	1120	Star Garden New Jersey LLC	Manufacturing	Micro
27	1138	One Faith Wellness, LLC	Manufacturing	Standard
28	1189	Pura NJ LLC	Manufacturing	Standard
29	1217	Ascension Cannabis Brands Co	Manufacturing	Standard
30	1244	Lily Extracts	Manufacturing	Micro
31	1339	Culture Craft Cannabis Collective LLC	Manufacturing	Micro
32	1359	Yummy Lipz Edibles & Packaging	Manufacturing	Micro
33	1384	NJTHC	Manufacturing	Micro
34	1398	Cannabis Plus LLC	Manufacturing	Micro
35	1811	Beleaf NJ	Manufacturing	Micro
36	1485	Kind Kush	Retailer	Standard
37	1515	Nutra Leaf, LLC	Retailer	Micro
38	1518	The Jersey Joint Dispensary LLC	Retailer	Standard
39	1529	Daylite Cannabis LLC	Retailer	Micro
40	1623	Cloud Nine Dispensary	Retailer	Standard
41	1629	Tru Wellness, LLC	Retailer	Micro
42	1654	Simply Pure Downtown Trenton LLC	Retailer	Micro
43	1659	Galaxy Express NJ LLC	Retailer	Micro
44	1693	Simply Pure Trenton NJ Inc	Retailer	Standard
45	1789	Med leaf LLC	Retailer	Standard
46	1893	Herb Haus LLC	Retailer	Micro



## **Consideration of Testing Lab Applications**

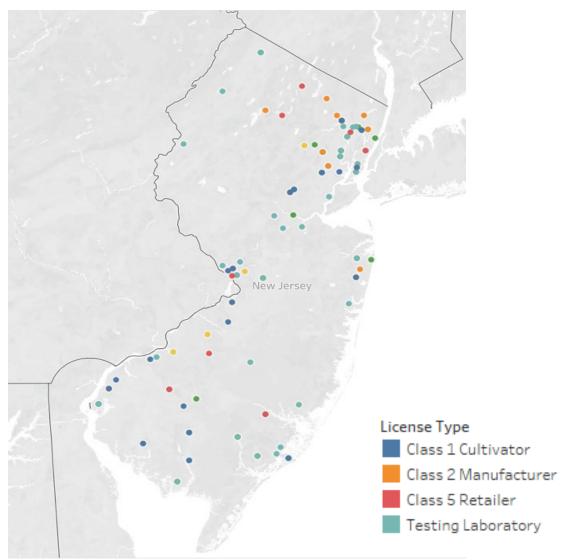
Number	Applicant ID	Applicant Business Name	License Type
1	1173	Trichome Analytical LLC	Testing Lab
2	1328	New Jersey Cannalytics LLC	Testing Lab
3	1757	Green Analytics East LLC	Testing Lab
4	1903	Sriven Labs LLC	Testing Lab



Overview of Awarded Personal-Use Licenses

License Type	Number of	
	Awarded Licenses	
Cultivation	92	
Manufacturing	45	
Retail	11	
Testing Labs	4	
Total	152	

Locations are as proposed; however, are subject to change.





- 3 certifications being considered
- Required conditions include:
  - Municipal approval
  - Proof of sufficient supply to continue to meet patient need after expansion.
  - Plans to ensure patient access.
  - Plans to address social equity and safety.



- CRC's consideration:
  - Focused on patients
  - Number of patients enrolled statewide
  - Patient enrollment at the specific ATC
  - Inventory statewide and at ATC
  - Sales statewide and at ATC
  - Current medicinal cannabis canopy
  - Canopy needed to serve enrolled patients
  - ATC's production capacity



- Applicants:
  - GSD NJ
  - Ascend New Jersey
  - TerrAscend NJ



## Consideration of ATC Expansion - Patient Access Plans

- At least 14 patient-only hours per week
- Exclusive parking options for patients at all times
- Exclusive patient point-of-sale systems at all times
- Express access to the ATC so that patients do not have to wait in extraordinary lines
- Ability to reserve products ahead of time



## Consideration of ATC Expansion - Patient Access Plans

- Provide a patient access hotline
- Private counseling area(s) for patients
- Virtual meetings or conference calls (compliant with privacy laws) with registered patients/caregivers to provide info on patient access plan
- Provide the CRC with weekly reports on patientaccess.



ATC/Certification Requirement	Recommendation for Commission
GSD NJ, LLC/Ayr Wellness, Inc.	Approve for Expansion
Certification of Adequate Supply	Accept
Certification of Patient Access	Accept
Municipal Compliance and Approval	Accept

ATC/Certification Requirement	Recommendation for Commission
Ascend Wellness (Montclair Dispensary)	Approve for Expansion
Certification of Adequate Supply	Accept
Certification of Patient Access	Accept
Municipal Compliance and Approval	Accept

ATC/Certification Requirement	Recommendation for Commission
TerrAscend (Lodi Dispensary)	Approve for Expansion
Certification of Adequate Supply	Accept
Certification of Patient Access	Accept
Municipal Compliance and Approval	Accept



## Consideration of ATC Expansion - Next steps if approved

- Operational assessment for regulatory compliance
- Payment of full ATC expansion fees
- License issuance
- Commencement of operations under new license(s)
- Subject to reporting requirements on patient access and social equity commitments



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Municipal Compliance and Approval	Accept



### **Public Comment**



# 3:00

### **Public Comment**

- 1. Speakers signed up in advance.
- 2. 3 minutes per speaker.
- 3. Please be respectful, concise and on-topic to issues the Commission has the power to address and/or should be aware of.
- 4. Do not use this time to market or advertise private businesses.
- 5. Must be listed by name or phone number submitted on request to speak.
- 6. Host will ask you to unmute when it is your turn.
- 7. On phone \*6 to mute or unmute when it is your turn
- 8. May also submit comments in writing at NJ.gov/cannabis/meetings



### Adjournment

Next meeting: Thursday, June 23 at 1 p.m.

Details will be posted on nj.gov/cannabis/meetings