

### KEVIN D. WALSH ACTING STATE COMPTROLLER

# Rutgers Public Purchasing Forum TOP PROCUREMENT UPDATES OF 2023-2024 & ROADMAP TO COMPLIANCE WITH COOPERATIVE CONTRACTING April 25, 2024

#### **Cooperative Purchasing**

DCA Oversight	Joint Purchasing System	Cooperative Pricing System	County Cooperative Contract Purchasing System
Registration Subject to DCA Approval	N.J.A.C. 5:34-7.5	N.J.A.C. 5:34-7.5	N.J.A.C. 5:34-7.22
DCA Registration Form	N.J.A.C. 5:34-7.5(c)	N.J.A.C. 5:34-7.5(c)	N.J.A.C. 5:34-7.22(b)
Criteria for Director Approval	N.J.A.C. 5:34-7.5(e)	N.J.A.C. 5:34-7.5(e)	N.J.A.C. 5:34-7.22(d)
DCA Assigns Alpha Numeric Number	N.J.A.C. 5:34-7.7(a)	N.J.A.C. 5:34-7.7(a)	N.J.A.C. 5:34-7.23(a)
Director time frame for approval - 45 days	N.J.A.C. 5:34-7.5(d) and 7.28	N.J.A.C. 5:34-7.5(d) and 7.28	N.J.A.C. 5:34-7.22(c) and 7.28
System Renewal	N.J.A.C. 5:34-7.8(c)	N.J.A.C. 5:34-7.8(c)	N.J.A.C. 5:34-7.26(c)
Authority of the Director	N.J.A.C. 5:34-7.31	N.J.A.C. 5:34-7.31	N.J.A.C. 5:34-7.31
Enforcement authority/determination of non-compliance	N.J.A.C. 5:34-7.32	N.J.A.C. 5:34-7.32	N.J.A.C. 5:34-7.32
Application to DCA	Form CP-2001	Form CP-2001	Form CP-1917

#### Resources:

Division of Local Government Services Local Finance Notices

- LFN 2012-10 Using National Cooperative Contracts: Application of P.L. 2011, c.139
- DCA/LGS website: <u>Cooperative Purchasing</u>

Joint Purchasing System	Regulation Reference
Lead Agency - Creation, Termination and Renewal	
Create by resolution	N.J.A.C. 5:34-7.3(b)
Formal Agreement with Registered Member	N.J.A.C. 5:34-7.4
Lead Agency may rotate	N.J.A.C. 5:34-7.4 (b)(8)
Lead Agency submits application to Director	N.J.A.C. 5:34-7.5
DCA Approval Form	CP-2001
Duration - not to exceed 5 years	N.J.A.C. 5:34-7.5(f)
Lead Agency responsible for notifying DCA of member withdrawal within 5 days	N.J.A.C. 5:34-7.6(e)
Lead Agency shall notify Director of decision to terminate	N.J.A.C. 5:34-7.5(g)
Lead Agency shall renew system by resolution	N.J.A.C. 5:34-7.8(b)
Lead Agency shall submit renewal application to Director	N.J.A.C. 5:34-7.8
Renewal Form	CP-2001
Renewal must include current membership lists	N.J.A.C. 5:34-7.8(d)
Lead Agency - Administrative Responsibilities	
Newspaper Notice - upon approval	N.J.A.C. 5:34-7.9(a)
Newspaper Notice annually on anniversary date of system creation	N.J.A.C. 5:34-7.9(a)
Certification of funds for own needs	N.J.A.C. 5:34-7.14 (b)
Certification of funds for Registered Members	N.J.A.C. 5:34-7.14 (b)
Certification of funds - Dedication by Rider (N.J.S.A. 40A:4-39)	N.J.A.C. 5:34-7.14 (d)
Lead Agency - Specifications and Bidding	
System Identifier on all bidding documents, purchase orders, vouchers,	
contracts and records	N.J.A.C. 5:34-7.7(b) and7.4(b)(9)
Lead Agency must include its own definite requirements	N.J.A.C. 5:34-7.9(c)(1)
Must include exact quantity of goods/services from Registered	11.5.71.5. 6.54 7.5(6)(1)
Members	N.J.A.C. 5:34-7.9(c)(1)
Change order requirements for both Lead Agency and Registered	
Members	N.J.A.C. 5:34-7.9(f)
Participating Members	
Participating Member joins by resolution	N.J.A.C. 5:34-7.6(a)
Enters into Formal Agreement with Registered Member	N.J.A.C. 5:34-7.4(a)
Retains membership until formal withdrawal	N.J.A.C. 5:34-7.6(g)
May renew membership after withdrawal	N.J.A.C. 5:34-7.6(f)
Right to review bid specs before advertisement	N.J.A.C. 5:34-7.9(b)
Not responsible for change order requirements	N.J.A.C. 5:34-7.9(f)
System Identifier on all bidding documents, purchase orders, vouchers,	

contracts and records

N.J.A.C. 5:34-7.4(b)(9)

Cooperative Pricing System	Regulation Reference
Lead Agency - Creation, Termination and Renewal	
Create by resolution	N.J.A.C. 5:34-7.3(b)
Formal Agreement with Registered Member	N.J.A.C. 5:34-7.4(a)
Lead Agency may rotate	N.J.A.C. 5:34-7.4 (b)(8)
Lead Agency submits application to Director	N.J.A.C. 5:34-7.5
DCA Approval Form	CP-2001
Duration - not to exceed 5 years	N.J.A.C. 5:34-7.5(f)
Lead Agency responsible for notifying DCA of member withdrawal within	
5 days	N.J.A.C. 5:34-7.6(e)
Lead Agency shall notify the Director of decision to terminate	N.J.A.C. 5:34-7.5(g)
Lead Agency shall renew system by resolution	N.J.A.C. 5:34-7.8(b)
Lead Agency shall submit renewal application to the Director	N.J.A.C. 5:34-7.8
Renewal Form	CP-2001
Renewal must include current membership list	N.J.A.C. 5:34-7.8(d)
Lead Agency - Administrative Responsibilities	
Newspaper Notice upon approval	N.J.A.C. 5:34-7.9(a)
Newspaper Notice Annually on anniversary date of system creation	N.J.A.C. 5:34-7.9(a)
Certification of funds for own needs	N.J.A.C. 5:34-7.11(a)
Provide contract details to Registered Member	N.J.A.C. 5:34-7.11(c)
Lead Agency - Specifications and Bidding	
System Identifier on all bidding documents, purchase orders, vouchers,	
contracts and records	N.J.A.C. 5:34-7.4(b)(9) and 7.7(b)
Prior to bid solicitation, Lead Agency may determine if estimates are firm and binding	N.J.A.C. 5:34-7.20
Lead agency must include its own definite requirements	
Must include estimated quantity of goods/services from Registered	N.J.A.C. 5:34-7.9(e)
indicate estimated quality of goods/services from Registered	N 1 A O 5 O 4 7 O ( ) (O)

Members

needs

approval and contractor

Required Bid Language for Specifications

Master Contract shall state bid prices may be extended to Registered Members who have not submitted estimates with Lead Agency written

Contract shall contain - Lead Agency needs and estimated member

N.J.A.C. 5:34-7.9(c)(2)

N.J.A.C. 5:34-7.10(a)

N.J.A.C. 5:34-7.10(b)

N.J.A.C. 5:34-7.11(b)

Cooperative Pricing System	Regulation Reference
Participating Members	
Participating Member Joins by resolution	N.J.A.C. 5:34-7.6(a)
Provide estimates of use/expenditure to Lead Agency	N.J.A.C. 5:34-7.9(e)
Enters into formal agreement with Lead Agency	N.J.A.C. 5:34-7.6(a)
Retains membership until formal withdrawal	N.J.A.C. 5:34-7.6(g)
May renew membership after withdrawal	N.J.A.C. 5:34-7.6(f)
Right to review bid specs before advertisement	N.J.A.C. 5:34-7.9(b)
Responsible for change order requirements of own contracts	N.J.A.C. 5:34-7.9(f)
If under bid threshold, issue P.O. without resolution	N.J.A.C. 5:34-7.11(c)
If purchase is over the bid threshold, award by resolution	N.J.A.C. 5:34-7.11(c)
Must adhere to specifications and pricing of Master Contract	N.J.A.C. 5:34-7.11(d)
If didn't submit estimates, need prior written approval from Lead Agency and contractor to use contract	N.J.A.C. 5:34-7.12(a)
If not registered and want to use the contract, must become a Registered Member and need prior written approval from Lead Agency	
and contractor to use Master Contract	N.J.A.C. 5:34-7.12(b)
Must Include Identifier on all bidding documents, purchase orders,	
vouchers, contracts and records	N.J.A.C. 5:34-7.4(b)(9)
At discretion of Lead Agency, report use/expenditure of Master	N 1 4 0 5 0 4 7 0 7
Contracts	N.J.A.C. 5:34-7.27

County Cooperative Purchasing System	Regulation Reference
Lead Agency - Creation, Termination and Renewal	
Create by resolution	N.J.A.C. 5:34-7.21(b)
Lead Agency submits application to Director	N.J.A.C. 5:34-7.22
DCA Approval Form	CCCP-1917
Duration - not to exceed 5 years	N.J.A.C. 5:34-7.22(e)
Lead Agency shall notify the Director of decision to terminate	N.J.A.C. 5:34-7.22(f)
Lead Agency shall renew system by resolution	N.J.A.C. 5:34-7.26(b)
Lead Agency shall submit renewal application to the Director	N.J.A.C. 5:34-7.26
Renewal Form	N.J.A.C. 5.54-7.20 CCCP-1917
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Lead Agency - Administrative Responsibilities	
Newspaper Notice upon approval	N.J.A.C. 5:34-7.24
Newspaper Notice Annually on anniversary date of system creation	N.J.A.C. 5:34-7.24
Lead Agency - Specifications and Bidding	
System Identifier on all bidding documents, purchase orders, vouchers,	
contracts and records	N.J.A.C. 5:34-7.23(b)
Lead agency must include its own definite requirements	N.J.A.C. 5:34-7.24(c)
County shall identify contracting units that can purchase under the	
contract	N.J.A.C. 5:34-7.24(c)
Required Bid Language for Specifications	N.J.A.C. 5:34-7.25
Participating Members	
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Must Include Identifier on all bidding documents, purchase orders, vouchers, contracts and records	N.J.A.C. 5:34-7.23(b)
At discretion of Lead Agency, report use/expenditure of Master	11.0.71.0.0.017.20(0)
Contracts	N.J.A.C. 5:34-7.27

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## Office of the State Comptroller Submission Forms

Pre-advertisement Notification for contracts valued at \$12.5 million or	Pre-Advertisement Notification (Form B1)
more	Post-Award Notification (Form B2)
(Forms B1 and B2)	
Post-award Notification for contracts valued at \$2.5 million or more but less than \$12.5 million (Form A)	Post-award Notification (Form A)
Post-award Notification for emergency contracts valued at \$2.5 million or more (Form D)	Post-award Notification for Emergency Contracts (Form D)