

**Required Performance and Staffing Deliverables**

**for**

**Healthy Families America (HFA) New Jersey Programs**

**Effective Date: July 1, 2025**

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**Section I - Summary Program Description:**

The New Jersey Department of Children and Families (DCF) Division of Family and Community Partnerships (DFCP), administers this contract for Healthy Families America (HFA) New Jersey (NJ) programs, in collaboration with the NJ Department of Human Services, Division of Family Development (DHS/DFD) and the NJ Department of Health, Division of Family Health Services (DOH/FHS).

The program blends the Temporary Assistance to Needy Families (TANF) Initiative for Parents (TIP) with the HFA model to ensure that all participating families benefit from a unified, research-based approach to parent education and support strategies to those that are receiving public assistance and supportive services, i.e. [NOTE: This paragraph does not apply to HFA-only contractors]

HFA is an Evidence Based Home Visiting (EBHV) program designed to promote the health and well-being of pregnant women, parents/families and their infants and young children. Family Support Specialists (FSS) work closely with families to develop a trusting relationship, assess parent/family strengths (*protective factors*) and promote a better understanding of the essential role of the parent (mothers, fathers and other responsible caregivers) in providing a nurturing, healthy and safe environment for their children. Parents learn that they are their child(rens’) first teacher. Also refer to Section II-C.

**Section II - Required Performance and Staffing Deliverables**

**NOTE: After reviewing the required deliverables listed below, contractors** **must sign the statement at the bottom of this Section II to signify acceptance of all of them.**

**Please submit a complete copy of the content of Section II – Required Performance and Staffing Deliverables, starting with this page and ending with your signed Statement of Acceptance, as a single PDF document with the title heading: *Required Performance and Staffing Deliverables*.**

1. **Subject Matter -** **The below describes the needs the contractor must address in this program, the goals it must meet, and its prevention focus.**

1) **The need for this program as indicated by data regarding the health and human services issues and parent and community perceptions is:**

Based on the 2020 NJ Needs Assessment all 21 counties in NJ are designated at-risk given that all counties contain geographic areas at the sub county (municipality level) or pockets that demonstrate indicators of risk.

2) **The goals to be met by this program are:**

While the overall goal of HFA is to prevent child maltreatment, the program addresses key factors that are known (evidence-based) to contribute to child neglect and abuse--prenatal health, infant/child health, child growth and development, parenting skills/anticipatory guidance, parent-child bonding and interaction, school readiness, family/social support and adult relationships, education/employment, and linkages to needed treatment services, childcare and/or other community resources.

Home visits are the key service delivery vehicle, and home visitors must adhere to the recommended schedule of visits to ensure that participating families benefit from the full impact of the program.

A goal of the TANF collaboration is to further strengthen and support families who are receiving TANF and/or other assistance programs through home visits. [NOTE: This paragraph does not apply to HFA-only contractors]

3) **The prevention focus of this program is:**

Emotional Abuse/Neglect, Homelessness, Physical Abuse, Sexual Abuse, Domestic Violence, Substance Use, and Use of Foster Care.

1. **Target Population - The below describes the characteristics and demographics the contractors must ensure the program serves.**
2. **Age:**

The target population for HFA are pregnant individuals or those with newborns (0 months) up to age 4. It is the qualifying unborn child or the birthed child which is the primary service recipient.

If the family is currently receiving or eligible to receive TANF or Emergency Assistance, the contractor may enroll the family no later than twelve months after the target child’s birth.

If the family is NOT currently receiving or eligible to receive TANF or Emergency Assistance (EA), the contractor may enroll the family no later than 3 months after the target child’s birth.

Once a family is enrolled, services are offered up to three years subsequent to the target child’s birth or date of enrollment, whichever is later.

1. **Grade:**

N/A

1. **Gender:**

All

1. **Marital Status**:

N/A

1. **Parenting Status:**

N/A

1. **Will the program also serve the children of the primary service recipient?**

N/A

1. **DCF CP&P Status:**

N/A

1. **Descriptors of the primary service recipient:**

N/A

1. **Descriptors of the Family Members / Care Givers / Custodians of the primary service recipients also required to be served:**

Potential clients are screened for a variety of risk factors, including but not limited to teen pregnancy, first-time or subsequent pregnancy, low income, inadequate or no prenatal care, unstable housing, social isolation, depression, substance use, domestic violence and other indicators that place a child at risk of abuse and neglect.

**For** **MIECHV funded programs:**

EBHV grantees must give priority in providing services to the following:

* Eligible families who reside in communities in need of such services, as identified in the statewide needs assessment required under subsection 511(b)(1)(A), taking into account the staffing, community resources, and other requirements to operate at least one approved model of home visiting and demonstrate improvements for eligible families;
* Low-income eligible families;
* Eligible families with pregnant women who have not attained age 21;
* Eligible families that have a history of child abuse or neglect or have had interactions with child welfare services;
* Eligible families that have a history of substance abuse or need substance abuse treatment;
* Eligible families that have users of tobacco products in the home;
* Eligible families that are or have children with low student achievement;
* Eligible families with children with developmental delays or disabilities; and
* Eligible families that include individuals who are serving or formerly served in the Armed Forces, including such families that have members of the Armed Forces who have had multiple deployments outside of the United States
1. **Other populations/descriptors targeted and served by this program:**

For EBHV contractors participating in the TANF Initiative for Parents (TIP) program, HF-TIP is available to parents with an infant up to twelve months old if they are currently receiving or eligible to receive TANF, Emergency Assistance (EA) or General Assistance (GA). The TANF extension to age one for HFA contractors does not apply to HFA-only contractors.

1. **Does the program have income eligibility requirements?**

For the general HF target population there are no income eligibility requirements. However, for EBHV contractors participating in the TANF Initiative for Parents (TIP) program, HF-TIP is available to parents with an infant up to twelve months old if they are currently receiving or eligible to receive TANF, Emergency Assistance (EA) or General Assistance (GA). [The TANF extension to age one for HFA enrollment does not apply to HFA-only contractors.]

1. **Activities - The below describes the activities this program initiative requires of contractors, inclusive of how the target population will be identified and served, the direct services and service modalities that will be provided to the target population, and the professional development and training that will be required of, and provided to, those delivering the services.**

The HFA model is an EBHV program that provides in-home health and parenting education, and supportive services to eligible at-risk families, especially those overburdened by stressors that may contribute to child neglect and abuse. HFA is based upon a set of 12 Critical Elements also referred to as the HFA Best Practice Standards which provide a framework for program development and implementation and assures quality services.

In NJ, families with a positive Healthy Families New Jersey (HFNJ) Screen are offered intensive, long-term home visitation services from pregnancy to age three. Services are strength-based and rely on parent/family input and active involvement. Participation in HFA is voluntary. Specially trained home visitors, who often share the families’ culture and community, educate families on important issues: prenatal health, infant/child health and development, positive parenting practices, nurturing parent-child relationships, child safety, education and employment, and the prevention of child neglect and abuse. They also link parents/families to existing social service and health care resources.

On an ongoing basis, the home visitor will assist participating families with referrals for health, social service, childcare or other community supports as needed and mutually agreed upon. EBHV contractor staff are encouraged to link families with additional resources that provide services in the target community, including other DFCP programs (e.g., Family Success Centers, School-Linked Services, DV support, Strengthening Families childcare providers, etc.), as appropriate. In addition, contractors shall routinely review and update existing entries in state, county and local resource networks and directories, e.g. DFCP’s online directory or NJ’s 2-1-1 Partnership Database, to ensure complete, accurate and up-to-date information for families and professionals trying to locate EBHV services.

Infant Formula Purchasing and Assistance Program:

If the home visiting program is participating in the “Infant Formula Purchasing and Assistance Program”, the home visiting program is required to follow the deliverables set forth in the “Infant Formula Purchasing and Assistance Program Deliverables” in Addendum A of this document.

Client and staff safety is an important concern in home visitation programs. Field staff carry cell phones and are instructed to remain in regular contact with their office during the course of the day.

1) **The level of service increments for this program initiative:**

Case weight: Each family is assigned a case weight which is based upon the family’s current needs and the visit frequency received by the family. Each full-time home visitor is expected to be assigned a total case weight of 26 at all times.

**Instruction to Contractor:**

To determine the total expected case weight level of service multiply the expected number of full-time home visitors (use the number of Home Visitors you entered in Section II D.9) then multiply by an individual case weight of 26 each. For example, if the program is required to employ 4 full time home visitors, then multiple 4 x 26 = 104.

The total expected case weight level of service for this program is:

2) **The frequency of these increments to be tracked:**

Monthly, Quarterly, Annually, and at any given time.

3) **Estimated Unduplicated Service Recipients:**

**Instruction to Contractor:**

To determine the estimated unduplicated service recipients, divide the total expected case weight from Section II C.1 by 1.5. For example, an expected total case weight of 104 divided by 1.5 = an estimated unduplicated service recipient count of 69.

The estimated unduplicated service recipients for this contract is:

4) **Estimated Unduplicated Families:**

Refer to Section II C.3

5) **Is there a required referral process?**

Yes

6) **The referral process for enabling the target population to obtain the services of this program initiative:**

Families are screened for eligibility during pregnancy and no later than two weeks after the target child’s birth. 80% of women/families must be enrolled in EBHV services prenatally.

Pregnant women and parents are screened by prenatal care providers, health care providers or other community agencies. EBHV contractors are expected to be active partners with the local Connecting NJ (CNJ) agency and comply with the business agreements set forth to ensure easy linkages for eligible pregnant women/parents and families. Prevent Child Abuse NJ (PCANJ) and/or DCF DFCP staff will help to facilitate these relationships with CNJ, as needed.

If a family is not currently receiving or eligible to receive TANF or Emergency Assistance (EA), the family deemed eligible must enroll no later than three months after the target child’s birth.

If a family is currently receiving or eligible to receive TANF or Emergency Assistance (EA), the family deemed eligible must enroll no later than twelve months after the target child’s birth.

Once a family is enrolled, services are offered up to three years subsequent to the target child’s birth or date of enrollment, whichever is later.

The estimated number of referrals that will need to be referred to this EBHV program in order to meet and/or maintain the expected Level of Service (LOS) as referenced in Section II C.3 is:

7) **The rejection and termination parameters required for this program initiative:**

Ideally a participant remains enrolled in HF until the family is stable, has made progress in achieving key goals on the Goal Plan, has reached specified EBHV health and well-being performance indicators, and the target child reaches age three. For a variety of reasons, families may withdraw from the program earlier. Contractors are required to track length of participation, reasons for discharge and progress in reaching specified goals and objectives.

Note: Families may remain enrolled beyond age three only on a case-by-case basis after consultation from the DCF DFCP HV Program Specialist and the HFNJ state affiliate, Prevent Child Abuse NJ (PCANJ).

8) **The direct services and activities required for this program initiative:**

Generally, Home Visiting (HV) services are provided in the participant's home. There are no physical limitations that preclude enrollment or participation.

Once a family is referred to the program they receive an initial contact from the program within three working days and eligible families are offered enrollment into the program. Families that decline or are ineligible for home visiting services are still provided with information that is age appropriate and suitable community resources that will assist with the family’s current needs. Based upon local business agreements/rules, programs should provide a status report and re-route these families back to CNJ for links to alternate services, as appropriate.

When a family enrolls in the EBHV program, the Family Support Specialist (FSS) establishes a visitation schedule consistent with the appropriate level of intensity, as outlined in the HFA Best Practice Standards and the HFNJ policies and procedures.

The EBHV contractor is required to continue to engage in positive, creative outreach to enrolled, but inactive families for at least three months following the family’s classification as “inactive”, and not to exceed four months. The definition of “inactive status” is located in the HFNJ policies and procedures manual.

The FSS must complete a parent assessment as per the HFNJ policies and procedures.

The FSS and the parent/family collaborate to complete an initial Goal Plan. The Goal Plan includes measurable family goals (pregnancy, parenting, infant/child, family sustainability, TIP/employment) with ongoing progress documented. The FSS and parent/family collaborate to continuously develop new goal plans.

9) **The service modalities required for this program initiative are: (indicate any evidence-based practices, DCF program classifications, and non-evidence-based practices that are required.)**

1. **Evidence Based Practice (EBP) modalities:**

Healthy Families America Evidence Based Home Visiting model and Parents as Teachers Home Visiting Curriculum.

1. **DCF Program Service Names:**

HV, Healthy Families America (HFA)

1. **Other/Non-evidence-based practice service modalities:**

Contractors will adhere to the conceptual, practice, and administrative standards as set forth in the Standards for Prevention Programs developed by the New Jersey Task Force on Child Abuse and Neglect and have knowledge of the Protective Factors Framework.

10) **The type of treatment sessions [OR prevention services] required for this program initiative are:**

HFA services are provided to participating families primarily in the home setting via home visits.

Also see Section II D.3

11) **The frequency of the treatment sessions [OR prevention services] required for this program initiative are:**

Home visits are conducted at a frequency that must be implemented in accordance with HFA Best Practice Standards as well the HFNJ policies and procedures. This includes weekly, bi-monthly, monthly, quarterly, and under specific circumstances more frequently in accordance with the aforementioned guidelines.

1. **Contractors are required to communicate with Parent/Family/Youth Advisory Councils, or to incorporate the participation of the communities the contractors serve in some other manner:**

EBHV contractors shall participate in a local advisory board in accordance with the HFA Best Practice Standards and the HFNJ policies and procedures.

The advisory board must be an organized active body, which meets at least quarterly to advise/govern the activities of planning, implementation, and assessment of program services. This includes but is not limited to a review of program practices, policies, quarterly/annual performance measures, Continuous Quality Improvement (CQI) efforts, providing input and timely recommendations with respect to program strengths, areas of growth, and improvement. EBHV contractors are encouraged to integrate and/or develop this advisory role within the broader perinatal and/or early childhood community.

The EBHV contractor and the advisory board must work as an effective team in the planning and developing of program practices, policies and procedures.

EBHV contractors must also prioritize parent leadership/engagement on the advisory board and make all efforts to include at least one parent at all times and provide an inclusive and welcoming environment for parents, including considerations such as location and time of day of the advisory board meeting. EBHV contractors should refer to the Continuum of Family Engagement (Addendum B) and conduct parent leadership/engagement activities accordingly.

EBHV contractors must provide documentation of advisory board activities, have available meeting notes and attendance records when requested by DCF DFCP staff.

1. **The professional development through training, supervision, technical assistance meetings, continuing education, professional board participation, and site visits, required for this program initiative are:**

In an effort to provide effective oversight, optimize enrollment and retention of eligible families in target communities contractors are monitored and assessed by the DCF DFCP Program Specialists on an on-going basis.

EBHV contractors are expected to:

**Site Visits, Monitoring, and Technical Assistance**

* Participate in at least annual DCF DFCP evaluative site visits, including but not limited to pre-site and onsite visit activities such as narrative responses as well as data, documentation, and verification requests.
* Participate in as needed DCF DFCP technical assistance sessions and general monitoring check-in sessions.
* Participate in as applicable DCF DFCP Enhanced Monitoring and/or Program Improvement Plan (PIP) activities, meetings, reporting, and related trainings and activities.

All of the above may also be attended or conducted in collaboration with DCF Business Office staff, HFNJ state affiliate staff, or interested funding parties for partnered monitoring and observational purposes.

**Professional Development and Training**

* Attend Quarterly Supervisors’ Meetings; this is required for supervisors and encouraged for managers/administrators.
* Attend DCF sponsored trainings and activities.
* Attend professional development, networking, and other related meetings and activities conducted by the HFNJ state affiliate.
* Ensure that all program staff attend EBHV model required pre-service and in-service training in accordance with the EBHV model’s required timeframes, content, and hours.

**Polices and Procedures**

* Adhere to the HFNJ policies and procedures as set forth by the HFNJ state affiliate and developed in collobration with DCF DFCP.

 **Evidence Based Home Visiting Model Fidelity**

* Adhere to the HFA Best Practice Standards in order to maintain HFA model fidelity at all times.
	+ Contractors will make timely payment to maintain EBHV model affiliation status and as required, to participate in the HFA Accreditation process, fees, and timelines.
* Participate in all EBHV model fidelity related activities, reporting, documentation, and other requirements.
	+ Adhere to timelines and deadlines and participate in HFNJ state affiliate site visits, file reviews, meetings, technical assistance sessions, trainings and the submission of documentation, as set forth by the HFA Best Practice Standards, DCF-DFCP, and the HFNJ state affiliate.
* Contractors are advised that HFNJ state affiliate site visits, technical assistance, and trainings may also be attended by DCF DFCP program staff, DCF Business Office staff, or other interested funding parties either in observation or for partnered monitoring purposes.
* Implement the Parents as Teachers (PAT) curriculum and participate in all required initial trainings and ongoing professional development activities.

Contractors will make timely payment to ensure for the continuous access to the curriculum for each individual user. Agencies are permitted to use supplemental curricula. This EBHV contractor utilizes the following supplemental curricula:

**Supervision**

Managers and supervisors must comply with EBHV model supervision requirements as outlined in the HFA Best Practice Standards and the HFNJ policies and procedures. This includes but is not limited to length of time, frequency, content, standardized use of a form or content, and data entry or storage requirements.

**For** **MIECHV funded programs:**

* Agencies must maintain records of employee time and effort, including:
	+ Assurances that employees are tracking actual time spent on MIECHV rather than just reporting budgeted hours per day
	+ Allocations of operationg and/or other costs for employees who are not funded 100% by MIECHV funds.
* Agencies may not use MIECHV funds to support direct medical, dental, mental health or legal services
* Agencies must adhere to 2 CFR Part 200 and 45 CFR Part 75 et al. as applies due to their sub-recipient designation.
* Agencies must adhere to 45 CFR §75.351-353 and the New Jersey MIECHV Subrecipent Monitoring Plan.
* Agencies must submit quarterly expenditure reports with MIECHV funding broken out by grant period.
* DCF posts the Federal Notices of Award (NOA) to its website to comply with DCFs obligation to notify subrecipeints of grant requirements consistent with 45 CFR Part 75. Agencies should review their Schedule of Estimated Claims (SEC) for the MIECHV funded program for the Federal Award Period and CFDA Numbers to identify the applicable Notice of Award (NOA).
1. **The court testimony activities, which may address an individual’s compliance with treatment plan(s); attendance at program(s), participation in counseling sessions, required for this program initiative are:**

N/A

1. **The student educational program planning required to serve youth in this program:**

N/A

1. **Resources - The below describes the resources required of contractors to ensure the service delivery area, management, and assessment of this program.**

1)**The program initiative’s service site is required to be located in:**

The program initiative’s service site is not required to be physically located in the same geographic area the program is required to service since EBHV services are provided largely in-home through delivery of home visits. However, if the contractor will offer other in-person services to families (ex. parent activities/groups) it is recommended that the service site is located within the geographic service area or transportation supports are available.

See Section II D.2.

2) **The geographic area the program initiative is required to serve is:**

All EBHV contractors are expected to service the entire county unless previously approved. Contractors are not permitted to provide in-person or virtual services to clients residing outside of the contracted county of service described below.

The specific county of service and any major at-risk municipalities for this contract are:

3) **The program initiative’s required service delivery setting is:**

HFA services are provided to participating families primarily in the home setting. At times, home visits may be conducted in an alternate mutually agreed upon setting or times, e.g. after school, work or community setting but must continue to follow HFA Best Practice Standards and the HFNJ policies and procedures.

While home visits should be offered in-person, contractors may use an integrated approach combining in-person and virtual services. Programs should follow HFA Best Practice Standards and the HFNJ policies and procedures for providing virtual services.

Contractors must maintain compliance with DCF minimum expectations for in-person home visits as outlined in Addendum C

Program Outcomes. If a situation occurs that limits a home visitor’s ability to conduct in-person home visits, contractors must adhere to the notification requirement outlined in Section II D.9.

4) **The hours, days of week, and months of year this program initiative is required to operate:**

HFA services are available 12 months of the year and are generally provided Monday through Friday. Visits must be able to accommodate the participant's schedule and may be provided at alternate mutually agreed upon times, i.e. early morning, early evening or on a weekend day.

5) **Additional procedures for on call staff to meet the needs of those served twenty-four (24) hours a day, seven (7) days a week?**

N/A

6) **Additional flexible hours, inclusive of non-traditional and weekend hours, to meet the needs of those served?**

See Section II D.3 and D.4

7) **The language services (if other than English) this program initiative is required to provide:**

All EBHV contractors are expected to provide home visiting services to families regardless of their ability to speak a specific language. Contractors must identify internal and external resources to serve families, including those that are hearing or visually impaired.

8) **The transportation this program initiative is required to provide:** N/A

9) **The staffing requirements for this program initiative, including the number of any required FTEs, ratio of worker to youth, shift requirements, supervision requirements, education, content knowledge, credentials, and certifications:**

**Education, Experience, and Background Checks**

All EBHV program staff are required to meet the minimum education and experience required of the EBHV model. All EBHV program staff must undergo criminal/safety background checks. Verification of education, experience, and background checks must be kept on file at the agency level.

**Staffing**

Contractors must inform the DCF DFCP Program Specialist, the DCF Business Office, and the HFNJ state affliate of any staffing changes (i.e. vacancy, leaves, promotions, transfers, etc.) within three business days of receiving notice. Notification to the above forementioned parties must include at minimum, the name of the staff person, the effective date of the change, the anticipated length of time (as applicable) and the contractor’s contigency and coverage plan as applicable for the continuation of core program initiative services such as but not limited to home visits (in-person and/or virtual), supervision, reporting, etc. In the case of vacancies, contractors must also include a plan detailing the efforts to promote the vacant position and continue to provide updates until the position is filled.

Contractors are expected to maintain required staffing in accordance with HFA Best Practice Standards, the HFNJ policies and procedures, and must also adhere to DCF DFCP expecations as follows:

Managers

* The manager position must be assigned to the HFA program in accordance with at least minimum HFA Best Practice Standards and/or in the absence of such minimums, at a full time equivalence (FTE) obtained with the approval of DCF DFCP.
* Managers must attend trainings, conduct supervision, monitoring, and other day to day administrative functions as outined in the HFA Best Practice Standards, the HFNJ polices and procedures, and DCF DFCP expectations.
* Regardless of full time equivalency, managers are expected to actively participate in all required HFA Best Practice Standards requirements, the HFNJ polices and procedures, and DCF DFCP expectations and to do so in accordance with the expected timelines.

Supervisors [Enter Number of Required FTE Supervisor(s) here: ]

* The supervisor position can not exceed of a ratio of 1 full time supervisor (minimum of 35 hours weekly) to 5 full time home visitors, which represents a 20% supervisor FTE per full time home visitor. For example, a supervisor with 5 full time home visitors is required to be 100% dedicated to the HFA program.
	+ If the EBHV model does not require a full time equivalent supervisor position, it is permissible for the supervisor to hold more than one position in the program or within the agency but the supervisor must maintain EBHV model required FTE/ratios and can not be assigned to the role of a home visitor/carry a permanent caseload.
* Supervisors may not be assigned a permanent caseload (unless under limited circumstances when approval has been granted by DCF DFCP).
	+ Supervisors may temporarily service a caseload during times of temporary coverage due to vacancies, leaves, etc. but must do so in consulation with the HFNJ state affliate to ensure EBHV model fidelity and with prior approval from DCF DFCP. Requests must detail the number of families to be served, visit frequency required, and the anticipated length of time for coverage.
* Supervisors may not be assigned to more than one EBHV model.

Home Visitors [Enter Number of Required FTE Home Visitor Position(s) here: ]

* All home visitor positions will be designated as full time (minimum of 35 hours a week) and are expected to be assigned a caseweight of 26 at all times.
	+ Contractors may also follow EBHV model guidelines as it relates to caseload building for new hires and those within their first 1 to 2 years in the role.
	+ Caseload size may vary during times of temporary coverage due to vacancies, leaves, etc. but must do so in consulation with the HFNJ state affliate to ensure EBHV model fidelity.
* Home visitors may not be assigned to more than one EBHV model.

10) **The legislation and regulations relevant to this specific program, including any licensing regulations:**

N/A

11) **The availability for electronic, telephone, or in-person conferencing this program initiative requires:**

See Section II D.3

12) **The required partnerships/collaborations with stakeholders that will contribute to the success of this initiative:**

Contractors are expected to be active partners with the local Connecting NJ (CNJ), attend monthly/quarterly meetings, and comply with the business agreements set forth, to ensure easy linkages for eligible pregnant women, parents and families.

Also see Section II C.12

13) **The data collection systems this program initiative requires:**

All HFA contractors are required to record visit information and track specified data in the FamSys data system. To ensure accurate monthly, quarterly, and annual report data, EBHV contractors must enter all documentation into the FamSys database by the 10th of the month for the previous month. This database is overseen by the HFNJ state affiliate, PCANJ. NOTE: All HFNJ contractors are required to pay an annual fee for FamSys data management support.

DCF collaborates with the NJ Dept. of Health (DOH) and Family Health Initiatives (FHI) in regard to the Connecting NJ data system known as CNJ Link. The CNJ Link data system is utilized by prenatal providers, Connecting NJ, EBHV contractors, and other core programs and partners. To ensure accurate monthly, quarterly, and annual report data, EBHV contractors must enter all documentation (which includes but is not limited to client referral status and outreach as well as enrollment and discharge status) into the CNJ Link database by the 10th of the month for the previous month.

14) **The assessment and evaluation tools this program initiative requires:**

All contractors will be required to track data and submit through the DCF EBHV Quarterly Progress Report.

DCF has established a standard quarterly progress report that is inclusive of a set of performance indicators for all EBHV contractors supported by the department. These EBHV Objectives include three areas of focus--1) process, 2) performance indicators and 3) system outcomes. Refer to Addendum C Program Outcomes. Contractors are required to collect, review, and analyze program performance data and report to DCF on a quarterly basis.

All contractors are required to send quarterly report data to the designated DCF Contract Administrator and the PCA-NJ Program Specialist. The PCA-NJ Program Specialist will review and submit to the DCF DFCP HV Program Specialist. The following is the program year for collecting the data required.

* + July 1st to September 30th
	+ October 1st to December 31st
	+ January 1st to March 31st
	+ April 1st to June 30th

DCF EBHV Quarterly Progress Reports are due no later than 15 days after the report end date and should accompany the agency’s submission of its quarterly Report of Expenditures.

It is recognized by DCF that collection, analysis and reporting of data for these objectives is an ongoing process. Adjustments to performance measures may still be needed and will include the federal MIECHV performance measures as well as state level performance measures. These targets continue to undergo review and analysis. DCF and/or federal funders may make revisions and further refinements to specific targets or add additional indicators after this analysis is complete. Adjustments will be made by DCF in consultation with PCANJ and HV partners, when applicable.

Continuous Quality Improvement (CQI) is an essential aspect of service delivery. Contractors must demonstrate progress in meeting established program targets, federal MIECHV performance measures and outcomes, EBHV model fidelity, and that CQI practices are utilized. The purpose of continuous quality improvement is to ensure that DCF funded contractors are effective in reaching and supporting families and helping families to achieve these core program objectives. Through this process, contractors identify areas for performance improvement to reach optimal levels of program functioning.

CQI is initiated throughout the program year and incorporates a systematic data collection and CQI approach that includes a data management component that supports regular data collection. The CQI process will include input/consultation from EBHV model specialists, the contractor agency, DCF staff, DCF Contract Administrator staff, and other stakeholders/local advisory boards (including parent representatives), as appropriate.

All contractors are required to develop at least one Plan, Do, Study, Act (PDSA) each quarter utilizing the DCF EBHV PDSA Template (See Addendum D). PDSAs will be shared with DCF via the CQI Reporting section of the DCF Quarterly Progress Report and must be available upon request. PDSAs must be focused on at least one topic within the DCF Quarterly Progress Report as follows:

* Section 1 (referrals, enrollment, discharge, LOS, etc.)
* Section 2 (performance measures)
* Section 3 (in-person home visitation)
* Section 4: Program Staffing (recruitment, retention, well-being, etc.)

EBHV model PDSAs that address the areas identified by DCF and that follow the core elements of the DCF EBHV PDSA template will meet DCF’s PDSA requirement. In these cases, contractors will not be required to develop an additional PDSA or transfer the content to the DCF EBHV PDSA template. Contractors are continued to be expected however to report theses PDSAs within the CQI Reporting section of the DCF Quarterly Progress Report.

All contractors should strive to reach the above-mentioned measures and outcomes. As part of the CQI process, contractors respond to the underperformance as part of the DCF EBHV Quarterly Progress Report and as part of standard ongoing monitoring.

Underperformance in any area is reviewed and addressed by the contractor. When underperformance occurs and is unable to be corrected, DCF DFCP initiates the process of Enhanced Monitoring or a Program Improvement Plan (PIP). During this time period, DCF DFCP HV Program Specialists, EBHV model specialists (as needed), and contractors identify improvement goals and strategies. DCF and/or EBHV model specialists provide intensive technical assistance and support activities to assist the contractor in achieving the identified goals. If a program is placed on Enhanced Monitoring or a PIP for underperformance, additional program data reports will be requested. PIPs can be shared with and/or developed in collaboration with the DCF Contract Administrator and the HFNJ state affiliate as appropriate.

1. **Outcomes - The below describes the evaluations, outcomes, information technology, data collection, and reporting required of contractors for this program.**

1) **The evaluations required for this program initiative:**

EBHV contractors must participate in the statewide evaluation and research study being conducted by Johns Hopkins University (JHU) and any other approved research projects in response to funding requirements. EBHV contractors must inform the DCF DFCP HV Program Specialist of their participation in any additional research/evaluation studies.

2) **The outcomes required of this program initiative** (which may include short term, midterm, and long-term outcomes):

1. **Short Term Outcomes**:

See Addendum C: Program Outcomes

1. **Mid Term Outcomes:**

See Addendum C: Program Outcomes

1. **Long Term Outcomes:**

See Addendum C: Program Outcomes

3) **Required use of databases:**

See Section II D.13

4) **Reporting requirements:**

In compliance with the Healthy Families America model, all EBHV contractors must submit in accordance with the deadline the most recent Annual Service Review/Quality Improvement Planning report to the HFNJ state affiliate and comply with any other EBHV model reporting requirements and timelines as outlined in the HFA Best Practice Standards, the HFNJ policies and procedures, and recommendations or other requests from the HFNJ state affiliate.

Also See Section II D.14.

**F: Signature Statement of Acceptance:**

By my signature below, I hereby certify that I have read, understand, accept, and will comply with all the terms and conditions of providing services described above as *Required Performance and Staffing Deliverables* and any referenced documents. I understand that the failure to abide by the terms of this statement is a basis for DCF’s termination of my contract to provide these services. I have the necessary authority to execute this agreement between my organization and DCF.

Enter the name of the [region, county, municipality] the contractor will serve.

Name:

Signature:

Title:

Date:

Organization:

Federal ID No.:

Charitable Registration No.:

Unique Entity ID #:

Contact Person:

Title:

Phone:

Email:

Mailing Address:

**G: Addendums A – D**

**Addendum A**

**Infant Formula Purchasing and Assistance Program Deliverables**

**Purpose**

The New Jersey Department of Community Affairs, Division of Disaster Recovery and Mitigation and the Department of Children and Families entered into an agreement to implement the Infant Formula Program. This program is supported by the American Rescue Plan (ARP) Act- Coronavirus State Fiscal Recovery Fund.

The purpose of American Rescue Plan (ARP) Funds is to support families with the purchase of infant formula and/or help with expenses directly related to providing formula to an infant, such as: transportation, water, baby bottles, bottle nipples, and supplies to clean bottles and bottle nipples. Funds may also be used to support breastfeeding families for the purchase of baby bottles, breast-pumps, and other equipment related to the needs of breastfeeding families.

Evidence-Based Home Visitation Program will implement the above via gift card distribution to eligible families.

**Fiscal Overview:** NJ ARP funding is one-time funding issued in State Fiscal Year 24 and must be distributed and expended by 6/30/2026.

* DCF anticipates releasing funding via two payments but may adjust the payment schedule/funding amount in response to programmatic need.
* The funding must be separately identified in its own column on the Annex B.
* This funding does not receive a COLA.
* Up to 10% of the award may be used for direct and/or indirect costs to administer the program, including but not limited to purchasing the gift cards, maintaining an inventory of purchased gift cards, tracking the distribution of gift cards and receipt of signed attestations. The remaining amount is allotted to the budget category Specific Assistance to Clients. *(See Section Gift Cards for additional information)*
* Providers will be required to return unexpended funds to DCF at the end of each funding period.
* The cash value of any unused gift cards that have not been distributed by the end of the funding period must be returned to DCF at the conclusion of the contract just as any other unspent funds would be. Therefore, providers should carefully consider the volume of gift cards they maintain in their inventory.

**Eligibility**

Families enrolled in the home visiting program with children aged 0-12 months are eligible to receive gift cards. This includes the target child(ren) and siblings of the target child(ren) so long as the siblings are aged 0-12 months.

**Gift Cards**

* Gift cards are to support families with the purchase of infant formula and/or help with expenses directly related to providing formula to an infant, such as: transportation, water, baby bottles, bottle nipples, and supplies to clean bottles and bottle nipples. Funds may also be used to support breastfeeding families for the purchase of baby bottles, breast-pumps, and other equipment related to the needs of breastfeeding families.
* Families will receive $200 in gift cards per month per eligible child.
	+ Providers may purchase a combination of gift card vendors and values to meet the $200 allotment per month per eligible child. *For example, a $100 Uber gift card can be provided to support the family with accessing the store and then a $100 Shoprite gift card can be provided to support the family in purchasing the formula and expenses directly related to providing formula.*
	+ Total monthly gift card values may not exceed or fall below the $200 per month per eligible child allotment.
* Providers may purchase gift cards to stores such as Walmart, Target, Shoprite, and other stores that are accessible to the families and that offer the items needed to support families with providing formula to their infants and/or support with breastfeeding.
* Providers may purchase gift cards to transportation vendors such as Uber and Lyft to support the family in accessing the stores to purchase formula and expenses directly related to providing formula or to support breastfeeding.
* Providers may purchase gift cards to gas vendors such as Exxon, BP, Wawa, and other gas vendors that are accessible to families to support with transportation costs associated with purchasing formula or expenses directly related to providing formula or to support breastfeeding.
* Providers may purchase Visa gift cards to support the family with transportation costs and/or purchasing items online that assist the family in purchasing formula or expenses directly related to providing formula or to support breastfeeding.
	+ Providers should be aware that Visa gift cards may be accompanied by an activation fee. This activation fee should be incorporated into the up to 10% portion of the award that may be allocated to administer the gift cards. Additionally, the activation fee should not be deducted from the eligible child’s $200 monthly allocation.
* Providers are encouraged to identify gift card vendors and issue values based upon each family’s unique needs that will best support them with purchasing formula or breastfeeding supplies and accessing the stores that provide them.

**Required Documents and Procedures**

* Families must sign the Gift Card Acknowledgment & Attestation Form

*(Providers are required to utilize the State approved form available in English and Spanish)*

* + Families must be advised that they may be required to submit receipts for the items or services purchased with the gift cards. This statement is also included within the aforementioned required Gift Card Acknowledgment & Attestation Form.
	+ Providers must maintain a copy of the Gift Card Acknowledgment & Attestation Form for a period of 5 years from the time of the final contract payment. Providers will also submit copies of the form to DCF as outlined in the Reporting Requirements section.
* Prior to distribution of gift cards to eligible families, the provider must submit to the DCF Program Specialist for review and approval a NJ ARP Purchase and Distribution Plan. This plan must include the following:
	+ Budget narrative that details the planned gift card expenditures including the range of gift card vendors and values.
	+ Copies of all relevant internal policies regarding the purchase and distribution of gift cards as well as policies that detail the internal controls in place to prevent abuse/misuse and risk of theft.
* Within these polices providers must at minimum adhere to the following procedures and internal controls:
	+ A gift card policy that includes step by step instructions on how the cards should be distributed to families.
	+ There **should not** be one person handling the distribution and approval of the cards.
	+ Gift cards are to be stored in a secured location such as a lock box or upon discretion in a safe. An employee should complete a request form for gift card approval.
	+ Request form needs to include the following: Client name, Request: ARP Infant Formula Gift Card, and Dollar amount and the signature of the requesting employee. As well as the approval signature of the supervisor and/or the director. Once the form is completed and approved, it is given to the individual that handles the distribution of the gift cards.
	+ Once the form is reviewed, the gift cards are taken out of the lock box/safe, the front and back of the gift cards are copied in case they are lost. Copies are to be attached to the approved request form.
	+ The gift cards are given to the requesting employee along with an acknowledgement and attestation form that needs to be completed by the employee and then signed by the client as proof of receipt.
	+ After the acknowledgement and attestation form is completed, it is returned to the appropriate individual that handles the gift card distribution.
	+ A tracking form must be used with the number of cards on hand, what family the card was given to, the person that gave the card to the family, the amount of the card, and the date that the card was distributed.
	+ The log and all documents should be kept together.
	+ There should be an electronic and/or hard copy of all gift card approval forms and tracking logs for auditing purposes and as a best practice.
	+ At the end of each month, the gift cards should be counted and verified with the general ledger in the accounting system.
	+ Maintain electronic and/or hard copy of all gift card forms and tracking logs for auditing purposes for a period of 5 years.

**Reporting Requirements**

* Providers are required to submit a monthly family demographic and gift card distribution report to their DCF Program Specialist.
	+ Reports are due by the 3rd day of the month for the previous month and must be completed on the State approved form.
* Providers must also submit scanned copies of the Gift Card Acknowledgment & Attestation Form to their DCF Program Specialist. Copies are due by the 3rd day of the month for the previous month.
* Providers are required to submit a monthly expenditure report to DCF-FCP.

**Addendum B: Continuum of Family Engagement**



**Addendum C: Program Outcomes**

|  |  |  |  |
| --- | --- | --- | --- |
| **Goals** | **Objectives** | **Activities** | **Performance Outcomes - Targets** |
| **I. To enroll and maintain eligible families in Evidence Based Home Visitation Services.** | Identify at-risk families according to home visitation program guidelines.  | Agency has MOUs with key prenatal care, health & social service providers to identify eligible pregnant women/ parents for services. Agency coordinates outreach efforts with other HV providers and community programs; and partners with Connecting NJ. | See Required Staffing and Program Deliverables | families are referred for EBHV services. |
| Complete the first (enrollment) home visit to eligible families according to home visitation program guidelines.  | Agency confirms/updates contact information to enhance likelihood of locating families for enrollment. Home Visitor enrolls the families and completes the first (enrollment) home visit to determine their ongoing participation in the program. |  | At least 50% of referrals will complete the first (enrollment) home visit. |
| Maintain ongoing program caseload capacity according to EBHV program guidelines and the level of service assigned to your agency as per the Annex A.  | Complete home visits and develop a rapport with families to keep them enrolled in HV services. | Maintain LOS of at least 85% of capacity |
| Enroll women prenatally in services according to home visitation program guidelines. | Agency has MOUs with key prenatal care, health & social service providers. HV staff conducts outreach, as needed, to enroll women while they are pregnant. | See Required Staffing and Program Deliverables | % of women/families are enrolled in EBHV services prenatally. |
| Complete the expected number of home visits for each family according to home visitation program guidelines. | HV supervisor works closely with staff to monitor home visits and offer support as needed to maintain expected number of visits for each family. |  | 80% of families receive the expected number of home visits. |
| Maintain participant retention in program services over an extended period of time, as per home visitation program guidelines.  | Adhere to EBHV model fidelity/critical elements, monitors progress toward client/family goals and offer assistance to help families progress and maintain program enrollment.  | 60% of families will remain enrolled for at least 1 year.50% of families will remain enrolled for at least 2 years.40% of families will remain enrolled for at least 3 years. |
| **II. To improve health and well-being of participating families, pregnant women, new mothers, and target children.** | **CHILD SAFETY** |
| ***Lead Screening*** |
| All children are up-to-date for lead screening by age 1  |  | Educate parents on importance of protecting infants/ children from lead poisoning. Monitor/assist parents to schedule lead test by age 1. Provide follow-up, as needed. |  | **80%** |
| ***Safe Sleep*** |
| Infants are always placed to sleep on their backs, without bed-sharing, or soft bedding | MIECHV-7 | Educate parents on the importance of placing infants to sleep on their backs and its correlation to the reduction of SIDS.  |  | **100%** |
| **EDUCATION & SCHOOL READINESS**  |
| Primary Caregiver Education | MIECHV-15 | Provide support and resources to parents who enrolled in home visiting without a high school degree or equivalent with becoming enrolled in or maintaining continuous enrollment in middle school or high school, or completing high school or equivalent |  | **25%** |
| ***School Readiness and Achievement***  |
| Parents support for children's learning and development *(read, told stories, and/or sang songs with child)* | MIECHV-11 | Educate/demonstrate activities that support parental involvement, engagement, and an environment that supports learning. Educate/demonstrate activities that support child development and the identification of child developmental progress. Assess parent’s ability to respond positively to the child. Educate/demonstrate activities that support positive parenting behaviors and acceptance.  |  | **85%** |
| Parent concerns re: child's dev., behavior or learning elicited | MIECHV-13 | Parent viewpoints and concerns are elicited during home visits regarding their child’s development, behavior, or learning.  | **80%** |
| **FAMILY/SELF-SUSTAINABILITY** |
| TANF families are connected to employment through One-Stop |  | Assist participants in developing and working toward educational/economic self-sufficiency service goals. Encourage & provide supports for TANF recipients to comply with WFNJ requirements to maintain benefits. |  | **95%** |
| Mother/parent working or in school by the time child is 2 yrs. old |  | **75%** |
| **II Continued: To improve health and well-being of participating families, pregnant women, new mothers, and target children.** | **HEALTH** |
| ***Breastfeeding***  |
| New mother initiates breastfeeding |  | Discuss cultural issues, attitudes and practices surrounding breastfeeding with all pregnant women and new parents. Provide staff with additional training to enhance skills related to educating mothers, and providing assistance and referral for breastfeeding support services. |  | **90%** |
| Enrolled infants breastfed, any amount, at 6 months of age | MIECHV-2 | **60%** |
| ***Health Insurance*** |
| Parenting women have health insurance  | MIECHV-16 | Discuss with women the importance of having insurance and a PCP for reproductive health/annual checkups. If she does not, refer and assist, as needed, to access a PCP.Encourage and monitor completion of an annual health checkup (GYN or other PCP). |  | **80%** |
| All children have health insurance  |  | Discuss importance and availability of health insurance for infants/children. Assist families to determine eligibility and secure health insurance for all eligible infants/children. | **100%** |
| ***Increase Interpregnancy Interval/Reduce Subsequent Pregnancy*** |
| Increase interpregnancy interval (birth to conception) to 18 months |  | Educate pregnant women/new mothers about recommended time frames and health/social benefits of delaying subsequent pregnancy. Provide reproductive health/family planning information to all pregnant women/parents. |  | **90%** |
| Decrease subsequent teen birth (<19 years) |  | **<20%** |
| ***Medical Information (Pregnant, Parenting)*** |
| Pregnant women on schedule for prenatal care medical visits (ACOG Schedule) |  | Review ACOG recommended prenatal care medical visits with all pregnant women; monitor and assist with scheduling prenatal care visit appointments, as necessary. |  | **85%** |
| Pre-term Births  | MIECHV-1 | Educate women during pregnancy, particularly those enrolled prior to 37 weeks with the importance of consistent prenatal care, healthy habits, and overall well-being. | **<10%** |
| Parenting women keep 6-8 week postpartum medical visits  | MIECHV-5 | Educate women during pregnancy and after childbirth on the importance of completing recommended postpartum medical visits; monitor/assist customer in scheduling the postpartum medical appointment, as necessary. | **90%** |
| Parenting women receive an annual primary care/women's health care visit |  | Discuss with women the importance of having insurance and a PCP for reproductive health/annual checkups. If she does not, refer and assist, as needed, to access a PCP.Encourage and monitor completion of an annual health checkup (GYN or other PCP). | **80%** |
| Parenting women have a primary care provider (GYN, FQHC, local clinic) |  | **100%** |
| ***Medical Information (Target Child)*** |
| All children are up-to-date for well-child medical visits (AAP schedule) | MIECHV-4 | Educates parents on importance of keeping up to date with well child medical visits for infants/children; monitors and assist parents to schedule, complete and track all AAP recommended well-child medical visits. |  | **90%** |
| All children are up-to-date for immunizations |  | Educate parents on importance of protecting the health of infants/children and receiving up-to-date immunizations. Monitor and assist parents to schedule, complete and track recommended immunizations. | **90%** |
| All children have a primary care provider (pediatrician/family practice) |  | Discusses the importance for all children to have a medical home. If infant/child does not, refer and assist the family, as needed, to access primary care for the child. | **100%** |
| **SCREENINGS, RESOURCES & REFERRALS - INFANT & CHILDREN (Birth to Age 3 TC only)** |
| All children up-to-date for developmental screening (ASQ-3) | MIECHV-12 | Educate parents about normal growth & development, and purpose of Ages & Stages Questionnaire (ASQ-3) to determine child’s status/progress. Provide parents with age-appropriate activities that support growth & development. Use ASQ-3 in home setting per recommended HV schedule. |  | **95%** |
| a. Of positive screens, children referred for dev. supports/services | MIECHV-18 | Children with delays receive follow-up and/or further evaluation according to ASQ guidelines. Refer and assist family as needed, with accessing recommended services. | **100%** |
| b. Children received recommended dev. supports/services  | MIECHV-18 | **80%** |
|  | ***Intimate Partner Violence*** |
| Primary caregiver screened for intimate partner violence  | MIECHV-14 | All women are screened for intimate partner violence even if the participant states that he/she is not currently in a relationship. Provide support, referrals and linkages as appropriate. |  | **80%** |
| Primary caregiver referred to IPV services | MIECHV-19 | **60%** |
| ***Tobacco Cessation*** |
| Pregnant women referred to tobacco cessation service (reported use) | MIECHV-6 | Discuss the effects of tobacco use and risks of smoke exposure for infants/children. Refer and assist the family as needed, in accessing cessation or counseling services. |  | **80%** |
| Parenting women referred to tobacco cessation service (reported use) | MIECHV-6 | **80%** |
| ***Depression***  |
| Postpartum women screened for depression (EDPS/PHQ-9)  | MIECHV-3 | Screen all women for depression utilizing the EDPS and provide support, referrals and linkages as appropriate. |  | **80%** |
| a. Of positive screens, women referred for recommended services | MIECHV-17 | Refer and assist family as needed, with accessing recommended services for depression.  | **80%** |
| b. Women received recommended services for depression | MIECHV-17 | **60%** |
| Parenting women screened for depression (EDPS/PHQ-9) | MIECHV-3 | Discuss referrals to community resources and activities to support the parent such as stress reduction techniques, self-care and healthy eating. | **80%** |
| a. Of positive screens, women referred for recommended services | MIECHV-17 | Refer and assist family as needed, with accessing recommended services for depression. Discuss referrals to community resources and activities to support the parent such as stress reduction techniques, self-care and healthy eating. | **80%** |
| b. Women received recommended services for depression | MIECHV-17 | **60%** |
| ***Parent Child Interaction*** |
| Parenting women receive an observation of PCI (DANCE/HOME/CCI) | MIECHV-10 | Conduct observation of parent child interaction (PCI) in accordance with EBHV model fidelity schedule and approved tool. |  | **80%** |
| ***WIC*** |
| Eligible pregnant women enrolled in WIC |  | Educate and promote healthy nutrition during pregnancy. Determine enrollment status/eligibility of pregnant women for WIC, and refer eligible women to WIC. Track WIC enrollment and participation. |  | **90%** |
| Eligible children enrolled in WIC |  | Educate parents about healthy infant/child nutrition. Determine enrollment status/eligibility of children and refer eligible families for WIC. | **95%** |
| **SECTION 3: Home Visits Delivery** |
| **In-Person Visits** |
| **# of Completed In-Person Home Visits** | All families will be offered in-person home visitation services as the primary method of service delivery. The performance target simultaneously applies to both the individual home visitor performance and the program's overall performance. In accordance with EBHV model fidelity, families may be offered virtual video or telehealth visits. |  | **75%** |
| **# of Families Served During the Quarter that Had a Completed In-Person Visit** | **MIECHV funded families must have at least one in-person home visit during the reporting year.** |

**Addendum D**

**NJ DCF EBHV PDSA Worksheet**

**Overview**

**List the members of your CQI team.**

Include staff names and their position/role within your EBHV team.

(i.e., supervisor, home visitor, program assistant, etc.)

**What are you trying to accomplish? (Your Goal)**

What is your SMART or SMARTIE goal? Is there a specific measure on which you want to do better? If you’re focused on a certain measure, how much do you want to improve by and what is your timeline for making that improvement? For example, From January 1, 2024 to June 30, 2024 we averaged 28% of primary caregivers initiating breastfeeding. We want to improve our performance to 50% by December 31, 2024.

**PDSA Focus:** check all that apply.

|  |  |
| --- | --- |
| [ ] Performance Measure[ ] Home Visit/In-Person Home Visits | [ ] Client Initial Engagement/Enrollment/Retention[ ] Incoming Referrals/Connecting NJ Collaboration |
| [ ] Level of Service (LOS) | [ ] Program Staff Recruitment/Retention/Well-Being |
| [ ] Model Fidelity | [ ] Other: Specify: (insert fillable area) |

**Cycle Number:**

Indicate which test cycle you are working on. Enter 1 if this is the first cycle for this change idea.

**Describe the change you are testing. (Change Idea)**

What are you testing? What are you changing about your everyday work to see if it impacts how you are doing. A “test” is putting a change into effect for a short time to learn about its impact on performance. For example, you might implement a test to provide breastfeeding supplies (breastfeeding bra, pads, and nipple cream) to all the pregnant clients due to give birth within the next 3 weeks to determine if providing these supplies increases the number of primary caregivers that initiate breastfeeding after birth of the child.

To do a PDSA, you may also have to do some preparatory work. We call this preparatory work “tasks”. You will document these “tasks” within the Plan section.

**Planned start date of the test cycle.**

Click or tap to enter a date.

**Planned end date of the test cycle.**

Click or tap to enter a date.

**Purpose, Prediction, and Criteria**

**What question(s) will the test answer?**

State the questions clearly and ensure that they are related to the objective of the cycle. These questions inform the predications for the test and the date collection plan.

**What do you predict the result will be?**

Provide predictions for each of the questions above. If this is not the first test, then also consider what modifications have been made since the last cycle and why you do or don't expect them to result in an improvement.

**How will you know that the change is an improvement?**

Define the criteria for determining whether what is observed is indeed an improvement. Which measure or other data will you look at to determine if you improved? Translating your predictions into numeric measures will maximize learning and help you understand the magnitude of change the test may bring about.

**Plan**

**Planning the test**

[ ] Check here if not applicable.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | What | Who | When | Where |
| Task 1 |   |   |   |   |
| Task 2 |   |   |   |   |
| Task 3 |   |   |   |   |

Describe the tasks required for completing the test. Include who is responsible for each and details about how it will be accomplished. Add more rows as needed.

**What is your plan for data collection?**

Consider again how you will know if the change is an improvement. Use a measure specific to the PDSA and keep data collection simple: remember to collect useful data, not perfect data. You could use the DCF Quarterly Report, database reports, home visitor/client feedback, etc. for data collection. Depending on the scope and size of your test, you may need to track data in Excel, your database, or on paper.

**Do**

**Describe how the test cycle was implemented.**

Describe specifically, how the test was implemented in practice. Was the test implemented as planned? If not, describe any shifts or barriers that occurred.

**What are the results of the test?**

Include data and observations, as well as any valuable qualitative feedback from those conducting the test or others involved.

**Study**

**Compare the results to your prediction, what did you learn?**

Compare the data to your predictions and summarize what was learned. Describe to what extent the results of the test matched your predictions. If the test was not conducted as planned, discuss how that might have influenced the results. Be sure to include any equity issues that you observe or cultural sensitivities that emerge. If this was not the first test of the selected change idea, describe how the test compares to the performance of previous cycles.

**Act**

**Will you adopt, adapt, or abandon?**

[ ] **Adopt**

Adopt a test cycle that resulted in a predicted improvement with the intention being to scale up the change and spread to a larger group.

[ ] **Adapt**

Adapt when refinements or slight revisions should be made to the test of this change idea, based on what was learned in this cycle.

[ ] **Abandon**

Abandon the change altogether if it is not resulting in the anticipated improvement and other ideas should be pursued instead.

**What are the next steps?**

Describe the plan for the next PDSA cycle, based on the decision point to adopt, adapt, or abandon. Be sure that the plan is based on what was learned.