

NJ ENVIRONMENTAL INFRASTRUCTURE FINANCING PROGRAM TRUST'S FINANCIAL SEMINAR

FEBRUARY 1, 2011

Ocean County Community College

College Drive

Arts & Community Center, Bldg. 18, Parking Lot 2

Toms River, NJ 08754

(732) 255-0488 for Inclement Weather or Delay Announcements

FEBRUARY 3, 2011

New Jersey Law Center

One Constitution Square

New Brunswick NJ 08901-1500

(732) 249-5000 for Inclement Weather or Delay Announcements

8:30 a.m.

Registration

Coffee and Danish

9:00 a.m.

Welcome & Introduction

David E. Zimmer, Executive Director
NJ Environmental Infrastructure Trust

Barnegat Bay Initiative

Gene Chebra, Acting Assistant Director
DEP, Div. of Water Quality, Municipal Finance & Construction Element

Land Acquisition

Terry Caruso, Supervising Program Development Specialist
DEP, Green Acres Program

Security, Structure & Review Process

Geoffrey Stewart
Public Financial Management, Financial Advisor

Legal Structure

Richard Nolan, Esq.
McCarter & English LLP, Bond Counsel

SED Regulations

Lydia Harper, Ocean County Community College
Karla Martin, NJ Law Center
DEP, Office of Equal Opportunity & Public Contract Assistance

Requisition & Payment Process

Gene Chebra, Acting Assistant Director
DEP, Division of Water Quality, Municipal Finance & Construction Element

Summary

David E. Zimmer, Executive Director
NJ Environmental Infrastructure Trust

12:30 – 2:00 p.m. Scheduled Consultation with Borrowers

Please Note: In case of a delay for inclement weather, please call the phone numbers listed under the locations above. Seminars will begin at the opening time announced.