

NOTICE OF HEARING

Pursuant to N.J.S.A. 17:27A-2d and N.J.A.C. 11:1-35.6, a hearing (the “Hearing”) will be held to consider the Form A Statement (the “Form A”) regarding the proposed acquisition of control of American Millennium Insurance Company, a New Jersey domiciled Insurance Company, by Citadel Reinsurance Company Limited (the “Applicant”). The Form A was filed by the Applicant with the New Jersey Commissioner of Banking and Insurance pursuant to N.J.S.A. 17:27A-2a. In accordance with N.J.A.C. 11:1-35.6(g), the Hearing shall be conducted on the documents filed. Pursuant to N.J.A.C. 11:1-35.6(f)1, the scheduled date of the Hearing shall be seven (7) days after publication of this notice. Therefore the date of the hearing is October 14, 2011.

Parties interested in providing comments should submit written comments to Tanveer Ahmed, Insurance Examiner, Office of Solvency Regulation, New Jersey Department of Banking and Insurance, 20 West State Street, P.O. Box 325, Trenton, NJ 08625-0325 by October 13, 2011.