



STATE OF NEW JERSEY

Department of Education

P.O. Box 500

Trenton, New Jersey 08625-0500

SCHOOL ETHICS COMMISSION

PERSONAL DISCLOSURE STATEMENT

FOR CALENDAR YEAR 2021

This Personal/Relative Disclosure Statement is required annually of all school officials in accordance with *N.J.S.A. 18A:12-21 et seq.*, the School Ethics Act (the Act). The Personal/Relative Disclosure Statement must be filed by April 30th of each year, or within 30 days of assuming office or position if newly elected or appointed. This statement is a public record. Before completing this statement, please read all instructions and definitions.

SECTION I. Personal Information

First Name:

Middle Name (Optional):

Last Name:

School Address:

City:

State:

Zip:

Position:

School District or Charter School:

County:

Spouse Information (if applicable)

First Name:

Middle Name:

Last Name:

RELATIVE DISCLOSURE STATEMENT

SECTION II. Relative Information

1. Is any person related to you, or related to you by marriage, employed by the school district or a charter school in which you hold office or are employed? If you are an employee of the NJSBA, is any person so related to you employed by any school district or charter school? If yes, please provide **(1) his/her name, (2) his/her relationship to you, (3) the name of the school district/charter school at which he/she is employed, and (4) the position that he/she holds.** If no, so certify.

Answer:

2. Are you or is any person related to you or related to you by marriage, a **party to a contract** with your school district or a charter school? If you are an employee of the NJSBA, are you or is any person so related to you, a party to a contract with any school district? If yes, please provide **(1) his/her name, (2) his/her relationship to you, (3) the name of the school district/charter school, and (4) the nature of the contract.** If no, so certify.

Answer:

3. Do you or does any relative **receive compensation from or have any interest in any business** which is a party to a contract with the school district or charter school in which you hold office or are employed? If you are an employee of the NJSBA, do you or does any relative receive compensation from or hold an interest in any business which is a party to a contract with any district? If yes, provide the name of each business and if applicable, school district. If no, so certify.

Answer:

FINANCIAL DISCLOSURE STATEMENT
Based on Financial Information for Calendar Year 2020

This Financial Disclosure Statement is required annually of all school officials in accordance with the Act. The Act requires that the financial information provided by a school official relates to the preceding calendar year. The Financial Disclosure Statement must be filed by April 30th of each year, or within 30 days of assuming office or position if newly elected or appointed. This statement is a public record. Before completing this statement, please read all instructions and definitions.

SECTION III. Financial Information

If the information has changed from the preceding calendar year, it is recommended that the official also provide financial information which is current as of five days prior to the date of this filing.

1. List the name and address of each source of income, earned or unearned, from which you or a member of your immediate family received in excess of **\$2,000**. If a **publicly traded security** is the source of income, the security need not be reported unless you or a member of your immediate family has an interest in the business organization. If you are a district employee, please be sure to list the district board or charter school as a source of income. Client fees received through a business need not be separately reported.

Name of Source of Income:
Address of Source of Income:

Name of Recipient:
Relationship:

Name of Source of Income:
Address of Source of Income:

Name of Recipient:
Relationship:

Name of Source of Income:
Address of Source of Income:

Name of Recipient:
Relationship:

Name of Source of Income:
Address of Source of Income:

Name of Recipient:
Relationship:

Name of Source of Income:
Address of Source of Income:

Name of Recipient:
Relationship:

Name of Source of Income:
Address of Source of Income:

Name of Recipient:
Relationship:

2. List the name and address of each source of **fees/honorariums or gifts/reimbursements or prepaid expenses** having an aggregate amount exceeding \$250.00 from any single source, excluding relatives, received by you or an immediate family member. Please be sure to list any reimbursement received from the district or charter school for such things as **conference attendance, tuition/dues reimbursement, personal appearances, speeches, or writing.**

Name of Source of Income:
Address of Source of Income:

Name of Recipient:
Relationship:

Name of Source of Income:
Address of Source of Income:

Name of Recipient:
Relationship:

Name of Source of Income:
Address of Source of Income:

Name of Recipient:
Relationship:

Name of Source of Income:
Address of Source of Income:

Name of Recipient:
Relationship:

Name of Source of Income:
Address of Source of Income:

Name of Recipient:
Relationship:

Name of Source of Income:
Address of Source of Income:

Name of Recipient:
Relationship:

3. List the name and address of all **business organizations** in which you or a member of your immediate family held an interest during the preceding calendar year.

Name of Business Organization:
Address of Business Organization:

Name of Business Organization:
Address of Business Organization:

Name of Business Organization:
Address of Business Organization:

Name of Business Organization:
Address of Business Organization:

Name of Business Organization:
Address of Business Organization:

SECTION IV. Supplemental Information

To the extent you need additional space to provide answers to the questions in your Personal/Relative and Financial Disclosure Statements, please provide the information below, indicating the Section and question number to which you are providing this information.

SECTION V. Certification

I understand that this certification constitutes my representation of the accuracy of its contents. I hereby certify that these disclosure statements contain no willful misstatement or omission of material fact and constitute a full disclosure with respect to all matters required by *N.J.S.A. 18A:12-21 et seq.* I am aware that if I fail to file a statement or if I file a statement containing information that I know to be false, I shall be subject to disciplinary action up to and including removal pursuant to *N.J.S.A. 18A:12-29.*

Certified by:

Date of Certification: