

Medically Needy Program Check List

This is the type of information that you will need to bring with you when applying for the Medically Needy Program. The more information you are able to provide, the faster your Medicaid application can be processed.

1. Proof of Age:

One of the following documents should be provided to verify your age:

- US Passport
- Birth Certificate
- Driver's License
- Baptismal Certificate
- Other _____

2. Proof of Citizenship:

One of the following documents should be provided to verify your citizenship:

- US Passport
- Birth Certificate
- Naturalization Papers
- Alien Registration Card
- Final Adoption Decree
- Other _____

3. Identity:

One of the following documents should be provided to verify your identity:

- US Passport
- Photo License
- School I.D.
- US Military I.D.

4. Marital Status:

One of the following documents should be provided to verify your marital status:

- Marriage Certificate
- Separation Papers
- Divorce Decree
- Spouse's Death Certificate
- Other _____

5. Income

In order to verify your **Income**, please provide copies of all that are applicable:

- Most recent pay stubs
- Social Security Check or Award Letter*
- Railroad Retirement Check or Award Letter*
- Temp. Disability Check or Award Letter*
- Pension Checks
- Unemployment check stubs
- Workers Comp. check stubs
- Support/Alimony Checks or Court Order
- VA check or Award Letter*
- Reparation Payments
- Payments from Boarders
- SSI Award Letter
- Dividend Checks
- Federal Income Tax Returns including schedules:
 - Schedule C – Net Profit from Business
 - Schedule D – Capital Gains
 - Schedule E – Rental Real Estate
 - Schedule K-1- Partner's Share of Income
- Other _____

*Award Letter Preferred

6. Financial Resources

To provide the most accurate picture of your **Financial Resources**, you must provide copies of all that is applicable:

- Checking Acct. Statements
- Stocks or Bonds
- Amount of Cash on Hand
- IRA, 401K, 403B, Keogh
- Money Market Accounts
- Deeds to Property Owned
- Mortgages
- Christmas/Vacation Clubs
- Burial Plot Information
- Special Needs Trusts
- Life Insurance Policies with Cash Value Statement
- Life Insurance Trust Shares
- Other _____
- Savings Acct. Statements
- Certificates of Deposit
- List of Valuables (jewelry, etc.)
- Trusts or other Financial Instruments
- Annuities
- Property Proceeds
- Prepaid Funeral Contracts
- Credit Union Shares
- Funds set aside for Burial

The Medically Needy Program provides limited medical coverage to disabled or aged individuals who do not qualify for other Medicaid programs due to excess income or resources. This program features a spend-down provision, in which documented medical expenses and nursing home costs can be used to reduce your monthly income and to meet the program's limits (**currently: \$367.00/month in income and \$4,000.00 in resources for an individual, and \$434.00/month in income and \$6,000.00 in resources for a couple**). For your information, a hospital bill paid by Charity Care is considered **unpaid** for the purposes of the Medically Needy Program. **Please Note: You must apply for the Medically Needy Program every six months.**