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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

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Liquidation Trustee

In re:

REVEL AC, INC., et al., 1

Confirmed Debtors.

Order Filed on August 10, 2015

Order Filed on August 10, 2015 by Clerk U.S. Bankruptcy Court District of New Jersey

Case No. 14-22654 (MBK)

Judge: Michael B. Kaplan

Chapter 11

FINAL DECREE AND ORDER CLOSING THE CHAPTER 11 CASES

The relief set forth on the following page, numbered two (2), is hereby **ORDERED**.

Honorable Michael B. Kaplan

United States Bankruptcy Judge

DATED: August 10, 2015

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal identification number are: Revel AC, Inc. (3856), Revel AC, LLC (4456), Revel Atlantic City, LLC (9513), Revel Entertainment Group, LLC (2321), NB Acquisition, LLC (9387) and SI LLC (3856).

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Debtor: REVEL AC, INC., et al.,

Case No.: 14-22654 (MBK)

Caption of Order: FINAL DECREE AND ORDER CLOSING THE CHAPTER 11 CASES

THIS MATTER having been opened to the Court by Shaun Martin, as liquidation trustee (the "Liquidation Trustee") for Revel AC, Inc. and its affiliated debtors and debtors-in-possession (the "Confirmed Debtors"), upon motion (the "Motion") pursuant to 11 U.S.C. § 350(a) and Fed. R. Bankr. P. 3022 for the entry of a final decree and closing of the following Chapter 11 cases: (a) NB Acquisition LLC (Case No. 14-22660); (ii) Revel AC, LLC (Case No. 14-22655); (iii) Revel Atlantic City, LLC (Case No. 14-22658); (iv) Revel Entertainment Group LLC (Case No. 14-22659); and (v) SI LLC (Case No. 14-22661) (collectively, the "Chapter 11 Cases"); and it appearing that good and sufficient notice of the Motion was provided to all parties-in-interest as evidenced by the Affidavit of Service filed with the Court; and the Court having considered the moving papers and determined that good cause exists for the entry of this Order,

IT IS ORDERED as follows:

- 1. The Chapter 11 Cases are hereby deemed fully administered and closed.
- 2. Within thirty (30) days of the entry of this Order, the Liquidation Trustee shall (i) file all outstanding post-confirmation quarterly reports through the date of this Order and provide disbursement information for each case from July 1, 2015 through the date of this Order, and (ii) pay all statutory fees due to the U.S. Trustee Program pursuant to 28 U.S.C. § 1930(a)(6). If such reports are not filed and such fees are not paid timely, the U.S. Trustee may seek to reopen the case to seek such payment, conversion or dismissal, or such other appropriate relief.
- 3. A true copy of this Stipulation and Final Decree shall be served on all parties-ininterest by regular, first-class mail within seven (7) days hereof.