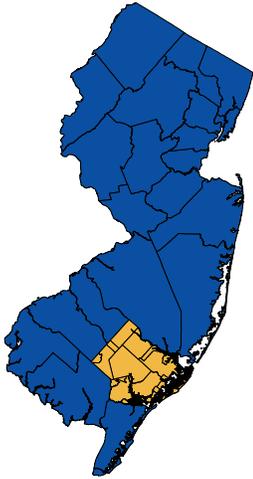


Atlantic County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 103,327

Percent of N.J. Total: 3.0%

2012-2017 Employment Change: -8,817 or -7.9%

Largest Industry (2017 Average Annual): Accommodation and Food Services

Employment (2017 Average Annual): 33,692

Percent of Total County Employment: 32.6%

Private Sector Wage (2017 Average Annual): County: \$41,682 NJ: \$63,738

Rank Among NJ Counties: 19

2012-2017 Change: +\$4,539 or +12.2%

Industry With Highest Average Annual Wage (2017): Utilities

Annual Average Wage (2017): \$109,742

Demographics²

Population (July 1, 2018 estimate): 265,429

Percent of N.J. Total: 3.0%

Persons Per Square Mile: 477.6

Most Populous Municipality (2018 estimate): Egg Harbor, 42,578

Total Households: 97,618

Average Household Size: 2.70 persons

Population Characteristics³

Veterans: 10,962

High School Graduate or Higher, 25 Years and Over (%): County: 87.1% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 22.3% NJ: 15.3%

Median Age: 40.6 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$46,557

Rank Among NJ Counties: 20

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 7,707

Unemployment Rate: (2018 Annual Average): County: 5.9% NJ: 4.1%

Total Residential Building Permits (2017): 1,090

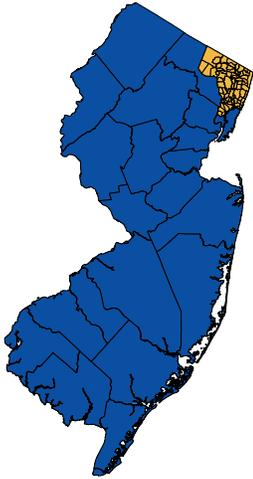
Single-Family Residential Building Permits (2017): 304

Average Travel Time to Work: 24.4 Minutes



Bergen County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 399,143

Percent of N.J. Total: 11.6%

2012-2017 Employment Change: +19,382 or +5.1%

Largest Industry (2017 Average Annual): Health Care and Social Assistance

Employment (2017 Average Annual): 78,267

Percent of Total County Employment: 19.6%

Private Sector Wage (2017 Average Annual): County: \$63,997 NJ: \$63,738

Rank Among NJ Counties: 8

2012-2017 Change: +\$2,878 or +4.7%

Industry With Highest Average Annual Wage (2017): Management of Companies and Enterprises

Annual Average Wage (2017): \$150,758

Demographics²

Population (July 1, 2018 estimate): 936,692

Percent of N.J. Total: 10.5%

Persons Per Square Mile: 4,020.0

Most Populous Municipality (2018 estimate): Hackensack, 44,522

Total Households: 338,516

Average Household Size: 2.77 persons

Population Characteristics³

Veterans: 27,550

High School Graduate or Higher, 25 Years and Over (%): County: 92.4% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 6.2% NJ: 15.3%

Median Age: 41.7 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$81,203

Rank Among NJ Counties: 4

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 11,344

Unemployment Rate: (2018 Annual Average): County: 3.4% NJ: 4.1%

Total Residential Building Permits (2017): 3,001

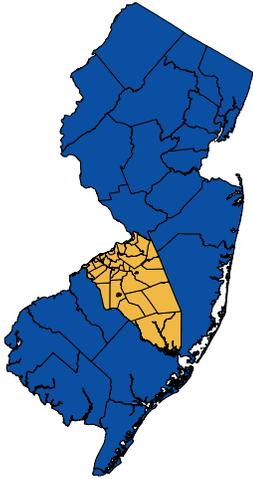
Single-Family Residential Building Permits (2017): 833

Average Travel Time to Work: 33.3 Minutes



Burlington County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 179,042

Percent of N.J. Total: 5.2%

2012-2017 Employment Change: +13,600 or +8.2%

Largest Industry (2017 Average Annual): Health Care and Social Assistance

Employment (2017 Average Annual): 31,146

Percent of Total County Employment: 17.4%

Private Sector Wage (2017 Average Annual): County: \$54,639 NJ: \$63,738

Rank Among NJ Counties: 11

2012-2017 Change: +\$4,045 or +8.0%

Industry With Highest Average Annual Wage (2017): Management of Companies and Enterprises

Annual Average Wage (2017): \$114,777

Demographics²

Population (July 1, 2018 estimate): 445,384

Percent of N.J. Total: 5.0%

Persons Per Square Mile: 557.7

Most Populous Municipality (2018 estimate): Evesham, 45,060

Total Households: 164,248

Average Household Size: 2.66 persons

Population Characteristics³

Veterans: 27,964

High School Graduate or Higher, 25 Years and Over (%): County: 93.3% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 8.5% NJ: 15.3%

Median Age: 41.4 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$59,659

Rank Among NJ Counties: 9

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 7,710

Unemployment Rate: (2018 Annual Average): County: 3.8% NJ: 4.1%

Total Residential Building Permits (2017): 1,133

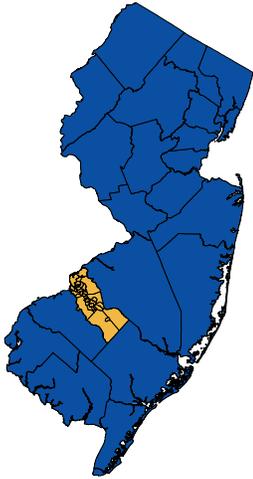
Single-Family Residential Building Permits (2017): 751

Average Travel Time to Work: 30.2 Minutes



Camden County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 174,884

Percent of N.J. Total: 5.1%

2012-2017 Employment Change: +14,663 or +9.2%

Largest Industry (2017 Average Annual): Health Care and Social Assistance

Employment (2017 Average Annual): 40,904

Percent of Total County Employment: 23.4%

Private Sector Wage (2017 Average Annual): County: \$51,162 NJ: \$63,738

Rank Among NJ Counties: 13

2012-2017 Change: +\$4,541 or +9.7%

Industry With Highest Average Annual Wage (2017): Management of Companies and Enterprises

Annual Average Wage (2017): \$145,592

Demographics²

Population (July 1, 2018 estimate): 507,178

Percent of N.J. Total: 5.7%

Persons Per Square Mile: 2,291.7

Most Populous Municipality (2018 estimate): Camden, 73,973

Total Households: 190,616

Average Household Size: 2.65 persons

Population Characteristics³

Veterans: 22,590

High School Graduate or Higher, 25 Years and Over (%): County: 88.9% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 16.3% NJ: 15.3%

Median Age: 38.6 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$51,878

Rank Among NJ Counties: 16

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 10,646

Unemployment Rate: (2018 Annual Average): County: 4.6% NJ: 4.1%

Total Residential Building Permits (2017): 1,400

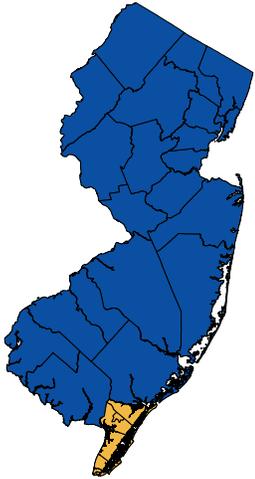
Single-Family Residential Building Permits (2017): 186

Average Travel Time to Work: 29.6 Minutes



Cape May County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 33,131

Percent of N.J. Total: 1.0%

2012-2017 Employment Change: +2,138 or +6.9%

Largest Industry (2017 Average Annual): Accommodation and Food Services

Employment (2017 Average Annual): 9,781

Percent of Total County Employment: 29.5%

Private Sector Wage (2017 Average Annual): County: \$33,359 NJ: \$63,738

Rank Among NJ Counties: 21

2012-2017 Change: +\$3,128 or +10.3%

Industry With Highest Average Annual Wage (2017): Utilities

Annual Average Wage (2017): \$115,472

Demographics²

Population (July 1, 2018 estimate): 92,560

Percent of N.J. Total: 1.0%

Persons Per Square Mile: 368.1

Most Populous Municipality (2018 estimate): Lower, 21,490

Total Households: 39,528

Average Household Size: 2.30 persons

Population Characteristics³

Veterans: 6,773

High School Graduate or Higher, 25 Years and Over (%): County: 93.7% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 12.9% NJ: 15.3%

Median Age: 50.1 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$58,324

Rank Among NJ Counties: 12

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 4,271

Unemployment Rate: (2018 Annual Average): County: 8.4% NJ: 4.1%

Total Residential Building Permits (2017): 809

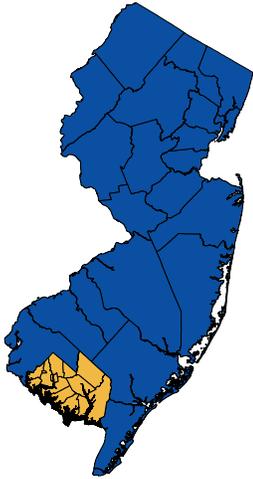
Single-Family Residential Building Permits (2017): 542

Mean Travel Time to Work: 23.7 Minutes



Cumberland County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 48,217

Percent of N.J. Total: 1.4%

2012-2017 Employment Change: +3,085 or +6.8%

Largest Industry (2017 Average Annual): Health Care and Social Assistance

Employment (2017 Average Annual): 9,669

Percent of Total County Employment: 20.1%

Private Sector Wage (2017 Average Annual): County: \$41,775 NJ: \$63,738

Rank Among NJ Counties: 18

2012-2017 Change: +\$2,645 or +6.8%

Industry With Highest Average Annual Wage (2017): Management of Companies and Enterprises

Annual Average Wage (2016): \$82,661

Demographics²

Population (July 1, 2018 estimate): 150,972

Percent of N.J. Total: 1.7%

Persons Per Square Mile: 312.1

Most Populous Municipality (2018 estimate): Vineland, 59,966

Total Households: 50,696

Average Household Size: 2.77 persons

Population Characteristics³

Veterans: 7,269

High School Graduate or Higher, 25 Years and Over (%): County: 80.2% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 32.5% NJ: 15.3%

Median Age: 37.9 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$38,893

Rank Among NJ Counties: 21

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 4,678

Unemployment Rate: (2018 Annual Average): County: 6.5% NJ: 4.1%

Total Residential Building Permits (2017): 88

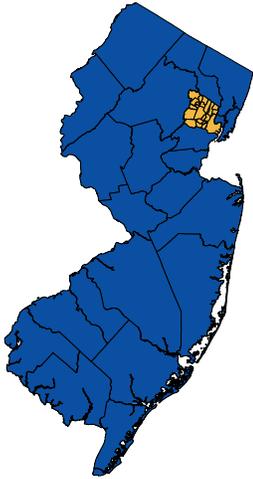
Single-Family Residential Building Permits (2017): 88

Average Travel Time to Work: 23.7 Minutes



Essex County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 271,126

Percent of N.J. Total: 7.9%

2012-2017 Employment Change: +7,541 or +2.9%

Largest Industry (2017 Average Annual): Health Care and Social Assistance

Employment (2017 Average Annual): 49,228

Percent of Total County Employment: 18.2%

Private Sector Wage (2017 Average Annual): County: \$66,718 NJ: \$63,738

Rank Among NJ Counties: 7

2012-2017 Change: +\$6,577 or +10.9%

Industry With Highest Average Annual Wage (2017): Management of Companies and Enterprises

Annual Average Wage (2017): \$189,500

Demographics²

Population (July 1, 2018 estimate): 799,767

Percent of N.J. Total: 9.0%

Persons Per Square Mile: 6,336.7

Most Populous Municipality (2018 estimate): Newark, 282,090

Total Households: 284,928

Average Household Size: 2.76 persons

Population Characteristics³

Veterans: 19,073

High School Graduate or Higher, 25 Years and Over (%): County: 85.2% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 21.1% NJ: 15.3%

Median Age: 37.7 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$63,554

Rank Among NJ Counties: 8

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 16,642

Unemployment Rate: (2018 Annual Average): County: 5.2% NJ: 4.1%

Total Residential Building Permits (2017): 2,317

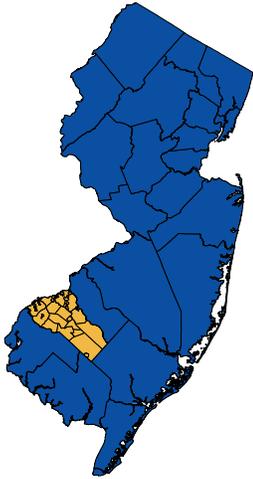
Single-Family Residential Building Permits (2017): 353

Average Travel Time to Work: 35.1 Minutes



Gloucester County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 88,852

Percent of N.J. Total: 2.6%

2012-2017 Employment Change: +9,396 or +11.8%

Largest Industry (2017 Average Annual): Retail Trade

Employment (2017 Average Annual): 18,215

Percent of Total County Employment: 20.5%

Private Sector Wage (2017 Average Annual): County: \$43,661 NJ: \$63,738

Rank Among New Jersey Counties: 16

2012-2017 Change: +\$3,101 or +7.6%

Industry With Highest Average Annual Wage (2017): Construction

Annual Average Wage (2017): \$69,636

Demographics²

Population (July 1, 2018 estimate): 291,408

Percent of N.J. Total: 3.3%

Persons Per Square Mile: 905.0

Most Populous Municipality (2018 estimate): Washington, 47,517

Total Households: 105,236

Average Household Size: 2.74 persons

Population Characteristics³

Veterans: 16,424

High School Graduate or Higher, 25 Years and Over (%): County: 94.2% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 9.2% NJ: 15.3%

Median Age: 40.6 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$52,506

Rank Among NJ Counties: 15

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 5,556

Unemployment Rate: (2018 Annual Average): County: 4.2% NJ: 4.1%

Total Residential Building Permits (2017): 736

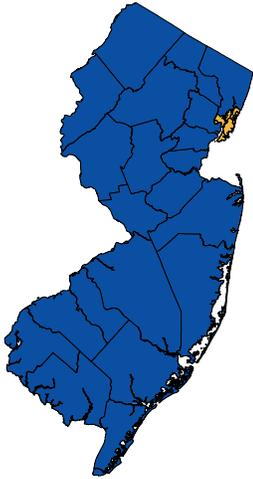
Single-Family Residential Building Permits (2016): 387

Average Travel Time to Work: 31.9 Minutes



Hudson County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 221,448

Percent of N.J. Total: 6.4%

2012-2017 Employment Change: +27,317 or +14.1%

Largest Industry (2017 Average Annual): Finance and Insurance

Employment (2017 Average Annual): 37,242

Percent of Total County Employment: 16.8%

Private Sector Wage (2017 Average Annual): County: \$76,401 NJ: \$63,738

Rank Among NJ Counties: 3

2012-2017 Change: +\$6,793 or +9.8%

Industry With Highest Average Annual Wage (2017): Finance and Insurance

Annual Average Wage (2017): \$167,849

Demographics²

Population (July 1, 2018 estimate): 676,061

Percent of N.J. Total: 7.6%

Persons Per Square Mile: 14,636.2

Most Populous Municipality (2018 estimate): Jersey City, 265,549

Total Households: 251,906

Average Household Size: 2.71 persons

Population Characteristics³

Veterans: 13,121

High School Graduate or Higher, 25 Years and Over (%): County: 85.3% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 20.6% NJ: 15.3%

Median Age: 35.2 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$59,623

Rank Among NJ Counties: 10

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 10,528

Unemployment Rate: (2018 Annual Average): County: 3.9% NJ: 4.1%

Total Residential Building Permits (2017): 5,073

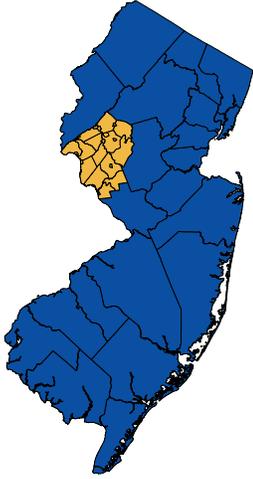
Single-Family Residential Building Permits (2017): 243

Average Travel Time to Work: 36.7 Minutes



Hunterdon County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 40,127

Percent of N.J. Total: 1.2%

2012-2017 Employment Change: +2,028 or +5.3%

Largest Industry (2017 Average Annual): Retail Trade

Employment (2017 Average Annual): 6,768

Percent of Total County Employment: 16.9%

Private Sector Wage (2017 Average Annual): County: \$68,166 NJ: \$63,738

Rank Among NJ Counties: 6

2012-2017 Change: +\$12,479 or +22.4%

Industry With Highest Average Annual Wage (2017): Information

Annual Average Wage (2017): \$110,559

Demographics²

Population (July 1, 2018 estimate): 124,714

Percent of N.J. Total: 1.4%

Persons Per Square Mile: 291.5

Most Populous Municipality (2018 estimate): Raritan, 22,219

Total Households: 45,967

Average Household Size: 2.63 persons

Population Characteristics³

Veterans: 4,706

High School Graduate or Higher, 25 Years and Over (%): County: 95.2% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 1.2% NJ: 15.3%

Median Age: 46.3 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$86,589

Rank Among NJ Counties: 3

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 1,605

Unemployment Rate: (2018 Annual Average): County: 3.3% NJ: 4.1%

Total Residential Building Permits (2017): 287

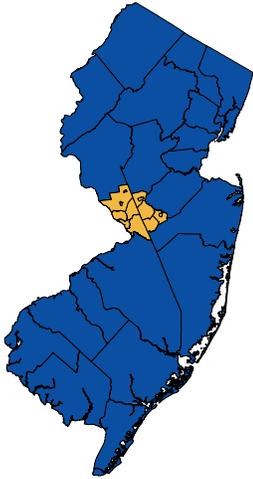
Single-Family Residential Building Permits (2017): 146

Average Travel Time to Work: 35.1 Minutes



Mercer County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 177,740

Percent of N.J. Total: 5.2%

2012-2017 Employment Change: +15,695 or +9.7%

Largest Industry (2017 Average Annual): Health Care and Social Assistance

Employment (2017 Average Annual): 26,271

Percent of Total County Employment: 14.8%

Private Sector Wage (2017 Average Annual): County: \$70,010 NJ: \$63,738

Rank Among NJ Counties: 5

2012-2017 Change: +\$3,875 or +5.9%

Industry With Highest Average Annual Wage (2016): Management of Companies and Enterprises

Annual Average Wage (2017): \$184,435

Demographics²

Population (July 1, 2018 estimate): 369,811

Percent of N.J. Total: 4.2%

Persons Per Square Mile: 1,646.8

Most Populous Municipality (2018 estimate): Hamilton, 87,552

Total Households: 128,757

Average Household Size: 2.79 persons

Population Characteristics³

Veterans: 14,772

High School Graduate or Higher, 25 Years and Over (%): County: 88.9% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 16.5% NJ: 15.3%

Median Age: 38.4 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$66,343

Rank Among NJ Counties: 5

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 6,586

Unemployment Rate: (2018 Annual Average): County: 3.7% NJ: 4.1%

Total Residential Building Permits (2017): 605

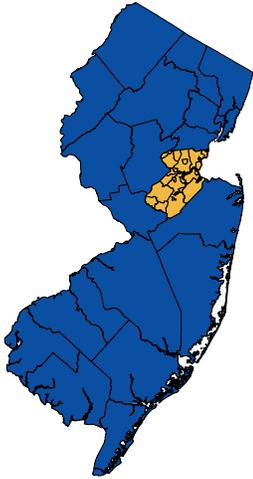
Single-Family Residential Building Permits (2017): 152

Average Travel Time to Work: 28.8 Minutes



Middlesex County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 368,965

Percent of N.J. Total: 10.7%

2012-2017 Employment Change: +38,527 or +11.7%

Largest Industry (2017 Average Annual): Health Care and Social Assistance

Employment (2017 Average Annual): 48,124

Percent of Total County Employment: 13.0%

Private Sector Wage (2017 Average Annual): County: \$63,215 NJ: \$63,738

Rank Among NJ Counties: 9

2012-2017 Change: +\$3,527 or +5.9%

Industry With Highest Average Annual Wage (2017): Management of Companies and Enterprises

Annual Average Wage (2017): \$159,716

Demographics²

Population (July 1, 2018 estimate): 829,685

Percent of N.J. Total: 9.3%

Persons Per Square Mile: 2,685.8

Most Populous Municipality (2018 estimate): Edison, 100,623

Total Households: 285,446

Average Household Size: 2.84 persons

Population Characteristics³

Veterans: 23,341

High School Graduate or Higher, 25 Years and Over (%): County: 90.1% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 11.5% NJ: 15.3%

Median Age: 38.4 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$57,598

Rank Among NJ Counties: 13

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 13,561

Unemployment Rate: (2018 Annual Average): County: 3.6% NJ: 4.1%

Total Residential Building Permits (2017): 2,730

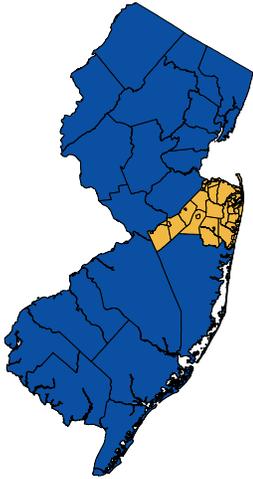
Single-Family Residential Building Permits (2017): 799

Average Travel Time to Work: 33.9 Minutes



Monmouth County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 226,429

Percent of N.J. Total: 6.6%

2012-2017 Employment Change: +18,502 or +8.9%

Largest Industry (2017 Average Annual): Health Care and Social Assistance

Employment (2017 Average Annual): 44,703

Percent of Total County Employment: 19.7%

Private Sector Wage (2017 Average Annual): County: \$52,554 NJ: \$63,738

Rank Among NJ Counties: 12

2012-2017 Change: +\$4,728 or +9.9%

Industry With Highest Average Annual Wage (2017): Information

Annual Average Wage (2017): \$125,322

Demographics²

Population (July 1, 2018 estimate): 621,354

Percent of N.J. Total: 7.0%

Persons Per Square Mile: 1,325.4

Most Populous Municipality (2018 estimate): Middletown, 65,193

Total Households: 235,727

Average Household Size: 2.63 persons

Population Characteristics³

Veterans: 25,551

High School Graduate or Higher, 25 Years and Over (%): County: 93.1% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 9.7% NJ: 15.3%

Median Age: 43.2 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$75,395

Rank Among NJ Counties: 5

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 10,381

Unemployment Rate: (2017 Annual Average): County: 3.7% NJ: 4.1%

Total Residential Building Permits (2017): 1,474

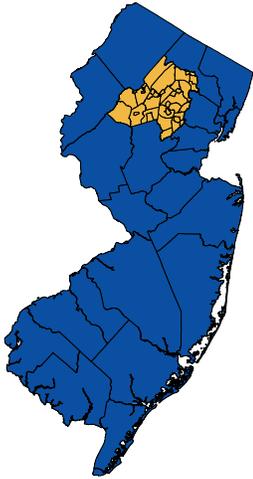
Single-Family Residential Building Permits (2017): 888

Average Travel Time to Work: 34.4 Minutes



Morris County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 259,199

Percent of N.J. Total: 7.5%

2012-2017 Employment Change: +18,950 or +7.9%

Largest Industry (2017 Average Annual): Professional and Technical Services

Employment (2017 Average Annual): 36,875

Percent of Total County Employment: 14.2%

Private Sector Wage (2017 Average Annual): County: \$83,743 NJ: \$63,738

Rank Among NJ Counties: 2

2012-2017 Change: +\$9,666 or +13.0%

Industry With Highest Average Annual Wage (2017): Management of Companies and Enterprises

Annual Average Wage (2017): \$246,336

Demographics²

Population (July 1, 2017 estimate): 499,693

Percent of N.J. Total: 5.5%

Persons Per Square Mile: 1,085.0

Most Populous Municipality (2017 estimate): Parsippany-Troy Hills, 53,201

Total Households: 180,854

Average Household Size: 2.71 persons

Population Characteristics³

Veterans: 17,543

High School Graduate or Higher, 25 Years and Over (%): County: 93.7% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 5.2% NJ: 15.3%

Median Age: 42.2 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$94,259

Rank Among NJ Counties: 2

Number of Unemployment Insurance Claimants (2017 Annual Average): 6,802

Unemployment Rate: (2017 Annual Average): 3.6%

Total Residential Building Permits (2017): 1,648

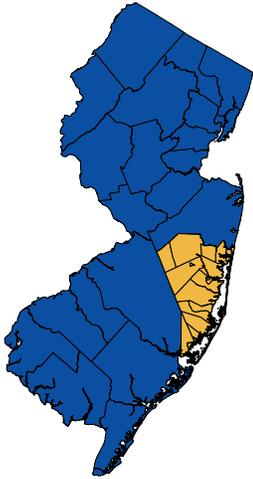
Single-Family Residential Building Permits (2017): 658

Average Travel Time to Work: 31.4 Minutes



Ocean County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 139,918

Percent of N.J. Total: 4.1%

2012-2017 Employment Change: +17,403 or +14.2%

Largest Industry (2017 Average Annual): Health Care and Social Assistance

Employment (2017 Average Annual): 34,057

Percent of Total County Employment: 24.3%

Private Sector Wage (2017 Average Annual): County: \$40,165 NJ: \$63,738

Rank Among NJ Counties: 20

2012-2017 Change: +\$3,795 or +10.4%

Industry With Highest Average Annual Wage (2017): Utilities

Annual Average Wage (2017): \$123,127

Demographics²

Population (July 1, 2018 estimate): 601,651

Percent of N.J. Total: 6.8%

Persons Per Square Mile: 956.9

Most Populous Municipality (2018 estimate): Lakewood, 104,157

Total Households: 225,847

Average Household Size: 2.62 persons

Population Characteristics³

Veterans: 35,687

High School Graduate or Higher, 25 Years and Over (%): County: 92.4% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 15.3% NJ: 15.3%

Median Age: 42.7 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$50,184

Rank Among NJ Counties: 17

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 9,988

Unemployment Rate: (2018 Annual Average): County: 4.3% NJ: 4.1%

Total Residential Building Permits (2017): 3,427

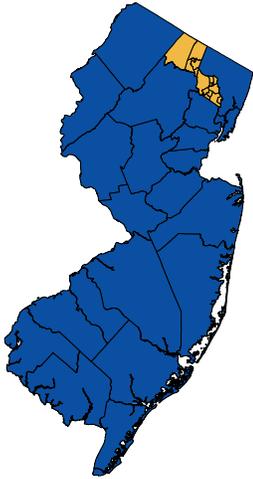
Single-Family Residential Building Permits (2017): 2,791

Average Travel Time to Work: 30.8 Minutes



Passaic County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 139,142

Percent of NJ Total: 4.1%

2012-2017 Employment Change: -2,257 or -1.6%

Largest Industry (2017 Average Annual): Health Care and Social Assistance

Employment (2017 Average Annual): 26,138

Percent of Total County Employment: 18.8%

Private Sector Wage (2017 Average Annual): County: \$50,266 NJ: \$63,738

Rank Among NJ Counties: 14

2012-2017 Change: +\$3,713 or +8.0%

Industry With Highest Average Annual Wage (2017): Management of Companies and Enterprises

Annual Average Wage (2017): \$135,112

Demographics²

Population (July 1, 2018 estimate): 503,310

Percent of N.J. Total: 5.6%

Persons Per Square Mile: 2,726.6

Most Populous Municipality (2018 estimate): Paterson, 145,627

Total Households: 168,397

Average Household Size: 2.99 persons

Population Characteristics³

Veterans: 12,455

High School Graduate or Higher, 25 Years and Over (%): County: 84.0% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 25.1% NJ: 15.3%

Median Age: 36.9 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$48,152

Rank Among NJ Counties: 18

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 10,516

Unemployment Rate: (2018 Annual Average): County: 5.1% NJ: 4.1%

Total Residential Building Permits (2017): 568

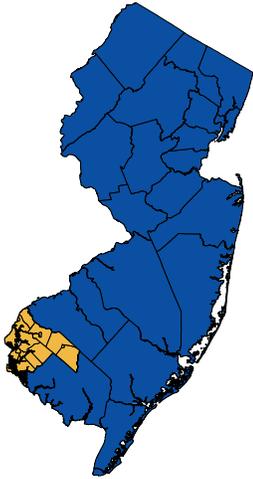
Single-Family Residential Building Permits (2017): 164

Average Travel Time to Work: 27.7 Minutes



Salem County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 17,172

Percent of N.J. Total: 0.5%

2012-2017 Employment Change: +303 or +1.8%

Largest Industry (2017 Average Annual): Health Care and Social Assistance

Employment (2017 Average Annual): 2,901

Percent of Total County Employment: 16.9%

Private Sector Wage (2017 Average Annual): County: \$56,310 NJ: \$63,738

Rank Among NJ Counties: 10

2012-2017 Change: +\$2,631 or +4.9%

Industry With Highest Average Annual Wage (2017): Manufacturing

Annual Average Wage (2017): \$82,714

Demographics²

Population (July 1, 2017 estimate): 62,792

Percent of N.J. Total: 0.7%

Persons Per Square Mile: 189.2

Most Populous Municipality (2017 estimate): Pennsville, 12,499

Total Households: 24,801

Average Household Size: 2.47 persons

Population Characteristics³

Veterans: 3,394

High School Graduate or Higher, 25 Years and Over (%): County: 89.1% US: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 31.1% NJ: 15.3%

Median Age: 42.1 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$47,191

Rank Among NJ Counties: 19

Number of Unemployment Insurance Claimants (2017 Annual Average): 1,632

Unemployment Rate: (2017 Annual Average): 6.1%

Total Residential Building Permits (2017): 40

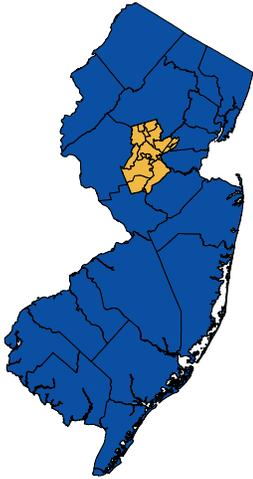
Single-Family Residential Building Permits (2017): 40

Average Travel Time to Work: 25.2 Minutes



Somerset County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 170,900

Percent of N.J. Total: 5.0%

2012-2017 Employment Change: +16,437 or +10.6%

Largest Industry (2017 Average Annual): Professional and Technical Services

Employment (2017 Average Annual): 21,855

Percent of Total County Employment: 12.8%

Private Sector Wage (2017 Average Annual): County: \$86,078 NJ: \$63,738

Rank Among NJ Counties: 1

2012-2017 Change: +\$6,515 or +8.2%

Industry With Highest Average Annual Wage (2017): Management of Companies and Enterprises

Annual Average Wage (2017): \$185,739

Demographics²

Population (July 1, 2018 estimate): 331,164

Percent of N.J. Total: 3.7%

Persons Per Square Mile: 1,097.2

Most Populous Municipality (2018 estimate): Franklin, 65,834

Total Households: 114,812

Average Household Size: 2.88 persons

Population Characteristics³

Veterans: 9,522

High School Graduate or Higher, 25 Years and Over (%): County: 95.2% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 4.8% NJ: 15.3%

Median Age: 41.1 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$96,548

Rank Among NJ Counties: 1

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 4,778

Unemployment Rate: (2018 Annual Average): County: 3.4% NJ: 4.1%

Total Residential Building Permits (2017): 730

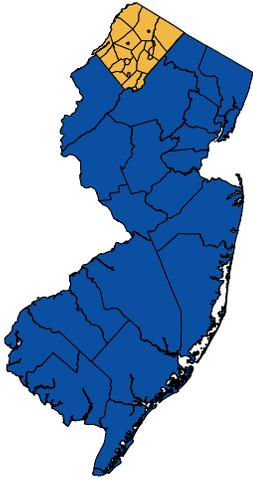
Single-Family Residential Building Permits (2017): 344

Average Travel Time to Work: 32.0 Minutes



Sussex County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 31,159

Percent of N.J. Total: 0.9%

2012-2017 Employment Change: +1,031 or +3.4%

Largest Industry (2017 Average Annual): Health Care and Social Assistance

Employment (2017 Average Annual): 6,439

Percent of Total County Employment: 20.7%

Private Sector Wage (2017 Average Annual): County: \$43,087 NJ: \$63,738

Rank Among NJ Counties: 17

2012-2017 Change: +\$5,691 or +15.2%

Industry With Highest Average Annual Wage (2017): Wholesale Trade

Annual Average Wage (2017): \$76,356

Percent of Employment Represented by NJ's Key Industry Clusters (2016): 75.1%

Demographics²

Population (July 1, 2017 estimate): 141,682

Percent of N.J. Total: 1.6%

Persons Per Square Mile: 273.1

Most Populous Municipality (2017 estimate): Vernon, 22,239

Total Households: 53,396

Average Household Size: 2.62 persons

Population Characteristics³

Veterans: 7,807

High School Graduate or Higher, 25 Years and Over (%): County: 94.8% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 5.9% NJ: 15.3%

Median Age: 44.8 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$59,193

Rank Among NJ Counties: 11

Number of Unemployment Insurance Claimants (2017 Annual Average): 3,014

Unemployment Rate: (2017 Annual Average): 4.4%

Total Residential Building Permits (2017): 106

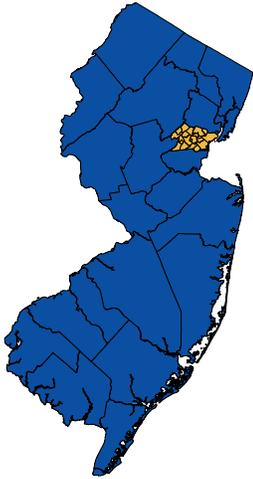
Single-Family Residential Building Permits (2017): 74

Average Travel Time to Work: 37.2 Minutes



Union County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 189,230

Percent of N.J. Total: 5.5%

2012-2017 Employment Change: +1,721 or +0.9%

Largest Industry (2017 Average Annual): Health Care and Social Assistance

Employment (2017 Average Annual): 30,640

Percent of Total County Employment: 16.2%

Private Sector Wage (2017 Average Annual): County: \$70,317 NJ: \$63,738

Rank Among NJ Counties: 4

2012-2017 Change: +\$8,521 or +13.8%

Industry With Highest Average Annual Wage (2017): Finance and Insurance

Annual Average Wage (2017): \$110,720

Demographics²

Population (July 1, 2018 estimate): 558,067

Percent of N.J. Total: 6.3%

Persons Per Square Mile: 5,425.8

Most Populous Municipality (2018 estimate): Elizabeth, 128,885

Total Households: 190,138

Average Household Size: 2.93 persons

Population Characteristics³

Veterans: 13,893

High School Graduate or Higher, 25 Years and Over (%): County: 87.3% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 13.4% NJ: 15.3%

Median Age: 38.5 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$64,413

Rank Among NJ Counties: 7

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 9,692

Unemployment Rate: (2018 Annual Average): County: 4.3% NJ: 4.1%

Total Residential Building Permits (2017): 1,085

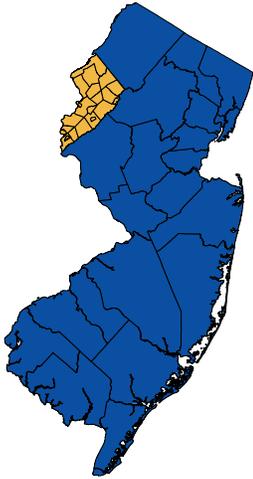
Single-Family Residential Building Permits (2017): 343

Average Travel Time to Work: 31.1 Minutes



Warren County Brief

Labor Market Facts



Employment and Wages¹

Total Private Sector Employment (2017 Average Annual): 28,371

Percent of N.J. Total: 0.8%

2012-2017 Employment Change: -744 or -2.6%

Largest Industry (2017 Average Annual): Retail Trade

Employment (2017 Average Annual): 6,008

Percent of Total County Employment: 21.2%

Private Sector Wage (2017 Average Annual): County: \$48,527 NJ: \$63,738

Rank Among NJ Counties: 15

2012-2017 Change: +\$3,816 or +8.5%

Industry With Highest Average Annual Wage (2017): Utilities

Annual Average Wage (2017): \$109,905

Demographics²

Population (July 1, 2018 estimate): 105,779

Percent of N.J. Total: 1.2%

Persons Per Square Mile: 296.4

Most Populous Municipality (2018 estimate): Phillipsburg, 14,303

Total Households: 41,366

Average Household Size: 2.53 persons

Population Characteristics³

Veterans: 4,886

High School Graduate or Higher, 25 Years and Over (%): County: 91.4% NJ: 89.9%

Persons Below Poverty Level, Under 18 Years (%): County: 9.8% NJ: 15.3%

Median Age: 44.0 Years

Economic Characteristics⁴

Per Capita Personal Income (2017): \$53,531

Rank Among NJ Counties: 14

Number of Unemployment Insurance Claimants (2018 Quarterly Average): 2,025

Unemployment Rate: (2018 Annual Average): County: 3.8% NJ: 4.1%

Total Residential Building Permits (2017): 154

Single-Family Residential Building Permits (2017): 62

Average Travel Time to Work: 35.2 Minutes



Sources:

¹New Jersey Department of Labor and Workforce Development, *Quarterly Census of Employment and Wages*

Note: Rankings based on data for industries that is published in accordance with guidelines issued by the Bureau of Labor Statistics

²U.S. Census Bureau, *Annual Population Estimates and American Community Survey 2017 1-Year Estimates*

³U.S. Census Bureau *American Community Survey 2017 1-Year Estimates*

⁴U.S. Bureau of Economic Analysis, *New Jersey Department of Labor and Workforce Development Division of Economic and Demographic Research, U.S. Census Bureau American Community Survey 2017 1-Year Estimates, and U.S. Census Bureau Manufacturing and Construction Division*

The New Jersey Department of Labor and Workforce Development's Division of Workforce Research and Analytics Bureau of Labor Market Information has a staff of local Labor Market Field Analysts to assist with data needs that may be reached at:

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