Date: Wednesday, October 28, 2026 **Time:** 10 a.m. Regular Meeting, Open to Public

Location: *These meetings will be held remotely via Zoom video conferencing until otherwise noticed. **Please use the following to join:**
https://www.zoomgov.com/j/1613370019?pwd=NC9NTEtESzVNL1UvRTlrY3NhWVVRZz09
Passcode: 294764 **Webinar ID:** 161 337 0019
Or, One tap mobile: US: +16692545252,,1613370019# or +16468287666,,1613370019#

REVISED AGENDA FOR REGULAR MEETING

Roll Call and Notice of Meeting

1. Approval of Regular Meeting Minutes held July 29, 2026
2. 2027 Proposed State Investment Council Meeting Dates
3. Report from the State Treasurer
4. Verbal Report from Audit Committee
5. Director's Report/Update
    a. Portfolio Update and Alternative Investment Closings Update
    b. Fiscal Year 2026 Performance Review
    c. Quarterly Investment Performance Analysis for September 30, 2026 – RVK, Inc.
    d. Monthly Investment Report (June – August 2026) - Information Only
    e. Fiscal Year 2026 Proxy Voting Summary - Information Only
6. Update on the New Jersey State Employees Deferred Compensation Plan ("DCP")
7. Request for Approval of Investment of NJBEST Assets in Exchange-Traded Funds
8. Investments
    a. TPG Real Estate Partners V – Real Estate
    b. American Industrial Partners Capital Fund IX LP – Private Equity
9. Opportunity for Public Comment

Please note: *This is a proposed agenda for this meeting, to the extent known, and the New Jersey State Investment Council may consider and take action on such other business as may come before it at this meeting. In addition, at the New Jersey State Investment Council's discretion, items listed above in the agenda may not be acted upon.*

ADJOURNMENT