

Attention

This document does not reflect the following change in the 2007 income eligibility limits for the Property Tax Reimbursement Program:

Legislation approved in December 2008 (P.L. 2008, c.119) increased the income eligibility limits for 2007 from less than \$45,135 for single applicants and less than \$55,344 (combined income) for married/civil union couples to \$60,000 or less for all applicants. The new income limit applies regardless of marital/civil union status. However, applicants who are married or in a civil union must report combined income of both spouses/civil union partners.

Continue



You must enter your social security number below

Form section for personal information including Social Security Numbers, Last Name, First Name and Initial, Home Address, City, Town, Post Office, State, and Zip Code.

- 1. Residency Status: Homeowner or Mobile Home Owner
2. Your Marital Status on December 31, 2006: Single or Married
3. Your Marital/Civil Union Status on December 31, 2007: Single or Married/CU Couple

- 4a. On December 31, 2006, I (or my spouse) was Age 65 or older or Receiving Federal Social Security Disability Benefits.
4b. On December 31, 2007, I (or my spouse/CU partner) was Age 65 or older or Receiving Federal Social Security Disability Benefits.

You must provide proof that the age or disability requirements were met for both 2006 and 2007. See reverse for acceptable forms of proof.

- 5. Did you live in New Jersey continuously since before January 1, 1997, as either a homeowner or a renter?
6. Did you own and live in your New Jersey home (or lease a site in a mobile home park in New Jersey on which you placed a manufactured or mobile home that you own) since before January 1, 2004?

7. Complete Income Worksheet A and enter the amount of 2006 Total Income from Line r.
8. Complete Income Worksheet B and enter the amount of 2007 Total Income from Line r.

9. Enter the address for which you are claiming the reimbursement if different from above.
10. Homeowners: Enter the block and lot number of the residence for which the property tax reimbursement is being claimed.

11a. Did you share ownership of your principal residence with anyone other than your spouse/CU partner?
11b. If you answered "Yes," indicate the share (percentage) of the property owned by you.
12a. Does your principal residence consist of more than one unit?
12b. If you answered "Yes," indicate the share (percentage) of the property that you (and your spouse/CU partner) occupy as your principal residence.

If you answered "Yes" at Line 11a or Line 12a, be sure to read the instructions on pages 8 - 9 before you complete Lines 13 and 14.

13. Enter your total 2007 property taxes due and paid on your principal residence.
14. Enter your total 2006 property taxes due and paid on your principal residence.

REIMBURSEMENT AMOUNT

15. Subtract Line 14 from Line 13.

If Line 15 is zero or less, you are not eligible for a property tax reimbursement and you should not file this application.

Division Use 1 2 3 4 5 6

SIGN HERE section containing signature lines for applicant and preparer, identification numbers, and firm name, along with the Due Date and mailing instructions.

**Income Worksheet A
2006 Total Income**

If you were married as of December 31, 2006, you must combine your income with your spouse's income.

- a. Social Security Benefits _____
(including Medicare Part B premiums)
- b. Total Pension Income _____
(including IRA and annuity income)
- c. Salaries and Wages _____
- d. Bonuses, Commissions & Fees ... _____
- e. Unemployment Benefits _____
- f. Disability Benefits (including
veterans' and black lung benefits) . _____
- g. Interest (taxable & exempt) _____
- h. Dividends _____
- i. Net Capital Gains _____
- j. Net Rental Income _____
- k. Net Business Income _____
- l. Support Payments _____
- m. Inheritances _____
- n. Royalties _____
- o. Gambling & Lottery Winnings _____
(including New Jersey)
- p. Bequests and Death Benefits _____
- q. All Other Income _____
- r. TOTAL _____

Was your total 2006 income less than \$43,693 if you were single, OR less than \$53,576 (combined income) if you were married?

- Yes. Enter the total amount on Line 7 and continue with Income Worksheet B.
- No. STOP. You are not eligible for a property tax reimbursement.

**Income Worksheet B
2007 Total Income**

If you were married or in a civil union as of December 31, 2007, you must combine your income with your spouse's/CU partner's income.

- a. Social Security Benefits _____
(including Medicare Part B premiums)
- b. Total Pension Income _____
(including IRA and annuity income)
- c. Salaries and Wages _____
- d. Bonuses, Commissions & Fees ... _____
- e. Unemployment Benefits _____
- f. Disability Benefits (including
veterans' and black lung benefits) . _____
- g. Interest (taxable & exempt) _____
- h. Dividends _____
- i. Net Capital Gains _____
- j. Net Rental Income _____
- k. Net Business Income _____
- l. Support Payments _____
- m. Inheritances _____
- n. Royalties _____
- o. Gambling & Lottery Winnings _____
(including New Jersey)
- p. Bequests and Death Benefits _____
- q. All Other Income _____
- r. TOTAL _____

Was your total 2007 income less than \$45,135 if you were single, OR less than \$55,344 (combined income) if you were married or in a civil union?

- Yes. Enter the total amount on Line 8 and continue completing the application.
- No. STOP. You are not eligible for a property tax reimbursement.

Note: Civil union couple status applies only for tax years beginning on or after January 1, 2007. It does not apply for tax year 2006.

Proof of Age or Disability for 2006 and 2007 Must Be Submitted With Application

Age 65 or Older. If you (or your spouse/CU partner) indicated at Line 4a and/or 4b that you were 65 or older, you must submit proof of age with your application. Examples of acceptable documentation include copies of the following:

- Birth Certificate
- Driver's License
- Church Records

Receiving Federal Social Security Disability Benefits. If you (or your spouse/CU partner) were under 65 and indicated at Lines 4a and/or 4b that you (or your spouse/CU partner) were receiving Federal Social Security Disability Benefits, you must submit with your application a copy of the Social Security Award Letter indicating that you (or your spouse/CU partner) were receiving benefits for that year(s) based on your own social security number.