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MEETING OF MAY 19, 2015

AGENDA

1.	Reading of Public Notice and Roll Call		
2.	Introductions		
3.	Approval of the Minutes	of the Executive Session of October 15, 2014	TAB 1
4.	Approval of the Minutes of the Executive Session of November 18, 2014		
5.	Approval of the Minutes of the Executive Session of March 24, 2015		
6.	Approval of the Minutes of the Special Meeting of April 14, 2015		
7.	Approval of the Minutes of the Meeting of April 28, 2015		
8.	Election of Officers for the Period Ending May 24, 2016		
	Chair Vice-Chair Treasurer Assistant Treasurer	Secretary Assistant Secretary(s)	
9.	Adoption of Resolution Appointing Members to the Authority's Evaluation Committee		TAB 7

10.	Adoption of Resolution Appointing Members to the Authority's Audit Committee	TAB 8
11.	Resolution Adopting Annual Notice of Meetings	TAB 9
12.	Executive Director's Report	
13.	Remarks by Rochelle Hendricks, Secretary of Higher Education	
14.	Resolution Authorizing Procurement of Insurance Coverage	TAB 10
15.	Report on Pending Projects	TAB 11
16.	Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Refunding Bonds, Montclair State University Issue, Series 2015 D, In a Principal Amount Not to Exceed \$90,000,000	
	Term Sheet/Resolution	TAB 12
17.	Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Refunding Bonds, Seton Hall University Issue, 2015 Series C, In a Principal Amount Not to Exceed \$27,000,000	
	Term Sheet/Resolution	TAB 13
18.	Resolution and Form of Legal Documents for the Sale of NJEFA Revenue Refunding Bonds, Stockton University Issue, Series 2015 E, In a Principal Amount Not to Exceed \$20,000,000	
	Term Sheet/Resolution	TAB 14
19.	Resolution Appointing Professionals in Connection with the Issuance of Bonds by the Authority on Behalf of The William Paterson University of New Jersey, Series 2015 C	
	Procurement Memo/Resolution	TAB 15

20.	Resolution Authorizing Amendments to Certain Agreements Relating to NJEFA Bonds on Behalf of Fairleigh Dickinson University	TAB 16
21.	Report on the Sale of NJEFA Revenue Refunding Bonds, Princeton University Issue, 2015 Series A, In the Amount of \$156,790,000	TAB 17
22.	Report on the Sale of NJEFA Revenue Bonds, Princeton University Issue, 2015 Series D, In the Amount of \$150,000,000	TAB 18
23.	Report on the Sale of NJEFA Revenue Bonds, Fairleigh Dickinson University Issue, 2015 Series B, In the Amount of \$19,675,000	TAB 19
24.	Report on Operating and Construction Fund Statements and Disbursements	TAB 20
25.	Executive Session	
26.	Next Meeting Date – June 23, 2015 (subject to Board approval)	