

NEW JERSEY DEPARTMENT OF LAW & PUBLIC SAFETY

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DGE Announces November 2014 Gaming Revenue Results

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ATLANTIC CITY -

Based upon filings with the Division of Gaming Enforcement, Total Gaming Win from Current Operators (as defined herein) for the month of November was \$202.5 million compared to the \$181.7 million in Total Gaming Win for November 2013, reflecting an 11.5% increase. Current Operators reported Casino Win of \$193.8 million in November 2014, reflecting a 7.2% increase compared to November 2013. Six casino hotels reported an increase in Casino Win between 2.8% and 63.3% for November 2014. Current Operators reported Internet Gaming Win of \$8.7 million in November. As of November 30, 2014, 506,172 Internet gaming accounts have been created, up 5.7% from the 479,073 accounts as of October 31, 2014.

Total Gaming Win from the Industry (including Discontinued Operators) was \$202.5 million in November 2014 compared to \$225.7 million in November 2013, reflecting a 10.3% decrease. For the month, Casino Win (including Discontinued Operators) was \$193.8 million and Internet Gaming Win (including Discontinued Operators) was \$8.7 million.

Total gaming taxes were \$15.2 million in November 2014 and \$190.7 million for the eleven months ended November 30, 2014. Total gaming taxes reflect 8% of taxable casino gross revenue and 15% of Internet gaming gross revenue. In addition, the casino industry incurred \$2.6 million in reinvestment obligations with the Casino Reinvestment Development Authority for November, which reflects 1.25% of casino gross revenue and 2.5% of Internet gaming gross revenue.

Additional Information:

Gros s Revenue Reports (DGE website): Tourism Data (ACCVA website): http://www.nj.gov/oag/ge/mgrtaxreturns.html http://www.atlanticcitynj.com/about/stats.aspx

NJ Department of Law and Public Safety / Office of the Attorney General: Divisions -- Alcoholic Beverage Control · Civil Rights · Consumer Affairs · Criminal Justice · Gaming Enforcement · Highway Traffic Safety · Law · State Police

NOVEMBER 2014 STATISTICS

GAMING WIN INFORMATION

GAMING WIN INFORMATION						Increase (Decre	250)		
<u>November</u>		2014		2013		s	<u>436)</u> %		
Slot Machine Win	\$	138,376,182	\$	164,384,742	\$	(26,008,560)	(15.8)		
Table Game Win	Ŧ	55,388,349	Ŧ	60,300,773	Ŧ	(4,912,424)	(8.1)		
Casino Win		193,764,531		224,685,515		(30,920,984)	(13.8)		
Peer-to-Peer		1,877,603		326,740		1,550,863	n/a		
Other Authorized Games		6,861,295		653,425		6,207,870	n/a		
Internet Gaming Win		8,738,898		980,165		7,758,733	n/a		
Total Gaming Win		202,503,429		225,665,680		(23,162,251)	(10.3)		
Less: Discontinued Operators (a)		-		43,972,046		(43,972,046)	n/a		
Total: Current Operators (b)		\$202,503,429		\$181,693,634		\$20,809,795	11.5		
November YTD									
Slot Machine Win	\$	1,748,543,173	\$	1,917,235,819	\$	(168,692,646)	(8.8)		
Table Game Win	Ψ	690,953,366	Ψ	737,725,434	Ψ	(46,772,068)	(6.3)		
Casino Win		2,439,496,539		2,654,961,253		(215,464,714)	(8.1)		
Peer-to-Peer		27,004,934		326,740		26,678,194	n/a		
Other Authorized Games		85,135,750		653,425		84,482,325	n/a		
Internet Gaming Win		112,140,684		980,165		111,160,519	n/a		
Total Gaming Win		2,551,637,223		2,655,941,418		(104,304,195)	(3.9)		
Total Discontinued Operators (a)		255,919,470		524,734,515		(268,815,045)	n/a		
Total Current Operators (b)	\$	2,295,717,753	\$	2,131,206,903	\$	164,510,850	7.7		
GROSS REVENUE AND CRDA TAX INFORMATION									
	г	otal CRDA		Total					
		Obligations (c)		Gaming Taxes (d)					
November 2014 YTD November 2014	\$ \$	2,640,763 33,264,954	\$ \$	15,178,392 190,650,721					

(a) Discountinued Operators reflect ceased operators that did not report win during the last day of the current month.

(b) Current Operators reflect active operators reporting win during the last day of the current month.

(c) Total CRDA Obligations reflect 1.25% of casino gross revenue and 2.5% of Internet gaming gross revenue.

(d) Total Gaming Taxes reflect 8% of taxable casino gross revenue and 15% of Internet gaming gross revenue. Taxable casino gross revenue reflects casino gross revenue less the deduction for eligible promotional gaming credits. Gross Revenue is not Win, is unaudited, and subject to adjustment. Year-to-Date Gross Revenue amount includes any amendments received since the prior monthly press release.

THE ATLANTIC CITY CASINO INDUSTRY MONTHLY WIN COMPARISON FOR THE MONTH ENDED ENDED NOVEMBER 2014 VERSUS 2013

	CASINO WIN		INCREASE (DECREASE)	INTERNET GAMING WIN		INCREASE (DECREASE)	TOTAL GAMING WIN		INCREASE (DECREASE)
Current Operators	2014	2013	%	2014	2013	%	2014	2013	%
Bally's AC	\$ 17,297,838	\$ 18,214,195	(5.0)	\$ -	\$ -	n/a	\$ 17,297,838	\$ 18,214,195	(5.0)
Borgata	55,835,057	50,818,572	9.9	3,362,726	401,162	n/a	59,197,783	51,219,734	15.6
Caesars	25,604,658	24,425,828	4.8	-	-	n/a	25,604,658	24,425,828	4.8
Caesars Interactive NJ	-	-	n/a	1,102,296	348,813	n/a	1,102,296	348,813	n/a
Golden Nugget	16,330,576	9,998,375	63.3	1,505,773	1,467	n/a	17,836,349	9,999,842	78.4
Harrah's	31,034,998	30,176,384	2.8	-	-	n/a	31,034,998	30,176,384	2.8
Resorts	12,024,976	10,346,917	16.2	-	-	n/a	12,024,976	10,346,917	16.2
Tropicana	20,922,352	18,455,710	13.4	2,228,556	145,010	n/a	23,150,908	18,600,720	24.5
Trump Plaza (Internet)	-	-	n/a	539,547	(c) 25,768 ((c) n/a	539,547	25,768	n/a
Trump Taj Mahal	14,714,076	18,335,433	(19.8)			n/a	14,714,076	18,335,433	(19.8)
Total: Current Operators (a)	\$ 193,764,531	\$ 180,771,414	7.2	\$ 8,738,898	\$ 922,220	n/a	\$ 202,503,429	\$181,693,634	11.5
Discontinued Operators (b)		43,914,101	n/a		57,945	n/a		43,972,046	n/a
Total: Industry	\$ 193,764,531	\$ 224,685,515	(13.8)	\$ 8,738,898	\$ 980,165	n/a	\$ 202,503,429	\$225,665,680	(10.3)

(a) Current Operators reflect active operators reporting win during the last day of the current month.

(b) Discountinued Operators reflect ceased operators that did not report win during the last day of the current month.

Discontinued Operators include Atlantic Club, Showboat, Revel, Trump Plaza (land-based), and Taj Mahal (Internet Gaming Win).

(c) Internet gaming website Betfair.com shifted operations from Trump Plaza to Golden Nugget on November 21, 2014.

THE ATLANTIC CITY CASINO INDUSTRY YEAR-TO-DATE WIN COMPARISON FOR THE YEAR-TO-DATE ENDED NOVEMBER 2014 VERSUS 2013

	CASINO WIN		INCREASE (DECREASE)	INTERNET	GAMING WIN	INCREASE (DECREASE)	TOTAL GAMING WIN		INCREASE (DECREASE)
Current Operators	2014	2013	%	2014	2013	%	2014	2013	%
Bally's AC	\$ 207,670,126	\$ 228,109,901	(9.0)	\$ -	\$ -	n/a	\$ 207,670,126	\$ 228,109,901	(9.0)
Borgata	593,072,285	572,914,008	3.5	40,690,040	401,162	n/a	633,762,325	573,315,170	10.5
Caesars	303,040,881	307,073,638	(1.3)	-	-	n/a	303,040,881	307,073,638	(1.3)
Caesars Interactive NJ	-	-	n/a	30,174,437	348,813	n/a	30,174,437	348,813	n/a
Golden Nugget	161,115,113	115,616,698	39.4	8,652,233	1,467	n/a	169,767,346	115,618,165	46.8
Harrah's	335,511,546	329,497,543	1.8	-	-	n/a	335,511,546	329,497,543	1.8
Resorts	128,763,967	122,013,084	5.5	-	-	n/a	128,763,967	122,013,084	5.5
Tropicana	254,468,597	211,711,930	20.2	20,257,183	145,010	n/a	274,725,780	211,856,940	29.7
Trump Plaza (Internet)	-	-	n/a	7,216,885	(c) 25,768 ((c) n/a	7,216,885	25,768	n/a
Trump Taj Mahal	205,084,460	243,347,881	(15.7)			n/a	205,084,460	243,347,881	(15.7)
Total: Current Operators (a)	\$2,188,726,975	\$2,130,284,683	2.7	\$106,990,778	\$922,220	n/a	\$2,295,717,753	\$2,131,206,903	7.7
Discontinued Operators (b)	250,769,564	524,676,570	n/a	5,149,906	57,945	n/a	255,919,470	524,734,515	n/a
Total: Industry	\$2,439,496,539	\$2,654,961,253	(8.1)	\$112,140,684	\$980,165	n/a	\$2,551,637,223	\$2,655,941,418	(3.9)

(a) Current Operators reflect active operators reporting win during the last day of the current month.

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