EW JERSEY DEPARTMENT OF LAW & PUBLIC SAFETY

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DGE Announces September 2021 Total Gaming Revenue Results

For Immediate Release:

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Industry Gaming Revenue:

Based upon filings with the Division of Gaming Enforcement, Total Gaming Revenue for September was \$453.6 million compared to \$323.3 million in September 2020, reflecting a 40.3% increase. Casino Win for September was \$248.5 million compared to \$190.6 million in September 2020. Internet Gaming Win was \$122.6 million in September compared to \$87.6 million in the prior period, reflecting an increase of 39.9%. Sports Wagering Gross Revenue was \$82.4 million for the month.

For the year-to-date period, the Industry's Total Gaming Revenue was \$3.44 billion compared to \$1.94 billion, reflecting an increase of 77.4%. Internet Gaming Win increased 44.2% to \$988.7 million when compared to the prior period. Sports Wagering Gross Revenue was \$557.8 million. Casino Win for the period was \$1.90 billion. Please note that, due to COVID-19, Atlantic City Casinos closed on March 16, 2020 and began reopening on July 2, 2020 with operating restrictions. Internet Casino Gaming and Online Sports Wagering operations continued, though most sports wagering events were cancelled during that timeframe. As a result, Casino Win and Sports Wagering Gross Revenue for the year-to-date period ended September 2021 are not directly comparable to 2020.

Tax Information:

For the month of September 2021, total gaming taxes were \$46.0 million. Total gaming taxes reflect 8% of taxable casino gross revenue, 15% of Internet gaming gross revenue, 8.5% tax on casino and racetrack sports wagering gross revenue and 13% tax on casino and racetrack sports wagering Internet gross revenue. In addition, the casino industry incurred \$6.6 million in 1.25% Additional Tax on sports wagering gross revenue and Investment Alternative Tax Obligations (which reflects 1.25% of casino gross revenue and 2.5% of Internet gaming gross revenue). For the month of September 2021, the Racetrack Economic Development Tax of 1.25% of racetrack sports wagering gross revenue was \$605,415.

FOOTNOTES:

- Total Gaming Revenue consists of Casino Win, Internet Gaming Win and Sports Wagering Gross Revenue. Sports wagering statistical information is unaudited and subject to adjustment. The statistical completed events Win and Handle information is provided by each casino/racetrack licensees' platforms operating under its sports wagering license.

Additional Information:

Gross Revenue Reports (DGE website): Internet Gross Revenue Reports (DGE website): Sports Wagering Revenue Reports (DGE website): Tourism Data (CRDA website): http://www.nj.gov/oag/ge/mgrtaxreturns.html http://www.nj.gov/oag/ge/igrtaxreturns.html http://www.nj.gov/oag/ge/swrtaxreturns.html http://www.atlanticcitynj.com/about/stats.aspx

SEPTEMBER 2021 STATISTICS

SEPTEMBER						Increase (Decre	ase)
		2021		2020 (c)	-	\$	%
Slot Machine Win	\$	181,998,522	\$	144,016,259	\$	37,982,263	26.4
Table Game Win		66,526,198		46,556,537		19,969,661	42.9
Casino Win		248,524,720		190,572,796		57,951,924	30.4
Peer-to-Peer		2,491,901		2,554,216		(62,315)	(2.4)
Other Authorized Games		120,103,047		85,079,481		35,023,566	41.2
Internet Gaming Win		122,594,948		87,633,697		34,961,251	39.9
Sports Wagering Revenue		82,440,420		45,083,178		37,357,242	82.9
Total Gaming Revenue	\$	453,560,088	\$	323,289,671	\$	130,270,417	40.3
SEPTEMBER YTD							
Slot Machine Win	\$	1,389,946,900	\$	755,041,425	\$	634,905,475	84.1
Table Game Win		508,294,648		277,734,715		230,559,933	83.0
Casino Win		1,898,241,548		1,032,776,140		865,465,408	83.8
Peer-to-Peer		22,956,978		30,867,886		(7,910,908)	(25.6)
Other Authorized Games		965,767,705		654,740,907		311,026,798	47.5
Internet Gaming Win		988,724,683		685,608,793		303,115,890	44.2
Sports Wagering Revenue		557,771,561		223,071,395		334,700,166	150.0
Total Gaming Revenue	\$	3,444,737,792	\$	1,941,456,328	\$	1,503,281,464	77.4
		Additional Ta	x Info	ormation_			
		Casino IATs and 1.25% Tax Obligations (a)	Dev	Racetrack Economic relopment Tax (b)			
September 2021 YTD September 2021	\$ \$	6,619,298 51,164,682	\$ \$	605,415 4,290,653			

⁽a) Casino IAT Obligations reflect 1.25% of casino gross revenue and 2.5% of Internet gross revenue. Also, there is a 1.25% Additional Tax on Retail sports wagering gross revenue and Internet sports wagering gross revenue.

⁽b) Economic Development Tax reflects 1.25% of racetrack licensees' sports wagering gross revenue and Internet sports wagering gross revenue.

⁽c) Due to the COVID-19 outbreak, all Brick-and-Mortar casinos closed, and most sports leagues/associations began cancelling or postponing a significant majority of scheduled events by March 18, 2020. The Brick-and-Mortar casinos began reopening on July 2, 2020 and sporting events resumed in mid-2020. This is reflected in the 2020 statistics.

MONTHLY COMPARISON **FOR THE MONTH ENDED SEPTEMBER 2021 VERSUS 2020**

	CASINO WIN				INTERNET GAMING WIN					SPORTS WA	GERING REVEN		TOTAL GAMING REVENUE			
Casino Licensees	_	2021		2020	% Change		2021	2020	% Change		2021	2020	% Change	2021	2020	% Change
Bally's (Premier) (a)	\$	14,086,296	\$	-	n/a	\$	336,979	\$ -	n/a	\$	126,496	\$ -	n/a	\$ 14,549,771	\$ -	n/a
Bally's (CEI) (a)		-		12,746,681	n/a		-	-	n/a		-	161,172	n/a	-	12,907,853	n/a
Borgata		60,245,929		39,672,063	51.9		38,224,449	20,280,410	88.5		13,416,671	4,062,345	n/a	111,887,049	64,014,818	74.8
Caesars		22,026,037		18,975,311	16.1		-	-	n/a		(380,783)	-	n/a	21,645,254	18,975,311	14.1
Caesars Interactive NJ		-		-	n/a		10,179,606	8,346,604	22.0		-	-	n/a	10,179,606	8,346,604	22.0
Golden Nugget (b)		12,944,173		11,434,304	13.2		-	-	n/a		181,168	(10,681)	n/a	13,125,341	11,423,623	14.9
GNOG (b)		-		-	n/a		31,069,899	26,005,184	19.5		(70,405)	168,391	n/a	30,999,494	26,173,575	18.4
Hard Rock		41,074,731		28,583,732	43.7		5,809,634	6,210,901	(6.5)		1,794,516	1,053,943	n/a	48,678,881	35,848,576	35.8
Harrah's		27,471,884		19,508,533	40.8		-	-	n/a		385,996	37,443	n/a	27,857,880	19,545,976	42.5
Ocean Casino		29,075,514		26,194,020	11.0		1,382,171	781,666	76.8		1,657,914	2,622,911	n/a	32,115,599	29,598,597	8.5
Resorts		17,245,194		13,669,418	26.2		-	-	n/a		483,800	257,292	n/a	17,728,994	13,926,710	27.3
Resorts Digital		-		-	n/a		28,386,004	20,011,215	41.9		13,164,655	4,775,201	n/a	41,550,659	24,786,416	67.6
Tropicana		24,354,962		19,788,734	23.1		7,206,206	5,997,717	20.1		3,266,556	332,969	n/a	34,827,724	26,119,420	33.3
Total: Casino Industry	\$	248,524,720	\$	190,572,796	30.4	\$	122,594,948	\$ 87,633,697	39.9	\$	34,026,584	\$ 13,460,986	152.8	\$ 405,146,252	\$ 291,667,479	38.9
Racetrack Licensees	_															
Freehold Raceway		-		-	n/a		-	-	n/a		4,282,313	(44,585)	n/a	4,282,313	(44,585)	n/a
Meadowlands		-		-	n/a		-	-	n/a		41,257,281	28,183,104	n/a	41,257,281	28,183,104	46.4
Monmouth Park		-		-	n/a			-	n/a		2,874,242	3,483,673	n/a	2,874,242	3,483,673	(17.5)
Grand Total	\$	248,524,720	\$	190,572,796	30.4	\$	122,594,948	\$ 87,633,697	39.9	\$	82,440,420	\$ 45,083,178	82.9	\$ 453,560,088	\$ 323,289,671	40.3

⁽a) Bally's operated under Caesars/CEI ownership through November 17, 2020 and operates under Bally's Corporation (Premier) thereafter.

(b) Golden Nugget Online Gaming (GNOG) obtained a casino license in November 2020 and now operates the online gaming business formerly operated by Golden Nugget (GNAC).

GNOG has been added to this schedule as a reporting entity effective January 1, 2021. For comparison purposes, the statistics for 2020 have been reclassified from the GNAC line to the GNOG line.

⁽c) Due to the volatility of sports wagering gross revenue on an individual basis, the percentage growth or decline is measured only by casino total and industry total (including racetracks).

YEAR-TO-DATE COMPARISON FOR THE YEAR-TO-DATE ENDED SEPTEMBER 2021 VERSUS 2020

	CASINO WIN				INTER	NET GAMING WIN		SPORTS WAGERING REVENUE (c)				TOTAL GAMING REVENUE			
Casino Licensees		2021		2020	% Change	2021	2020	% Change	2021	2020	% Change		2021	2020	% Change
Bally's (Premier) (a)	\$	105,865,448	\$	-	n/a	\$ 429,873	\$ -	n/a	\$ 1,467,466	\$ -	n/a	\$	107,762,787	\$ -	n/a
Bally's (CEI) (a)		-		70,875,178	n/a	-	-	n/a	-	1,034,470	n/a		-	71,909,648	n/a
Borgata		441,692,700		220,170,343	n/a	302,509,993	135,525,534	123.2	61,572,731	17,574,310	n/a		805,775,424	373,270,187	115.9
Caesars		180,426,999		105,730,897	n/a	-	-	n/a	3,236,705	-	n/a		183,663,704	105,730,897	73.7
Caesars Interactive NJ		-		-	n/a	83,687,424	69,600,243	20.2	-	-	n/a		83,687,424	69,600,243	20.2
Golden Nugget (b)		110,352,020		67,649,675	n/a	-	-	n/a	1,021,441	20,132	n/a		111,373,461	67,669,807	64.6
GNOG (b)		-		-	n/a	276,333,876	235,270,897	17.5	543,145	676,584	n/a		276,877,021	235,947,481	17.3
Hard Rock		320,841,199		141,744,588	n/a	51,678,849	42,111,904	22.7	10,060,504	3,796,542	n/a		382,580,552	187,653,034	103.9
Harrah's		195,660,983		121,937,555	n/a	-	-	n/a	1,021,115	15,558	n/a		196,682,098	121,953,113	61.3
Ocean Casino		221,710,485		120,092,482	n/a	11,192,076	7,561,297	48.0	18,344,129	9,807,507	n/a		251,246,690	137,461,286	82.8
Resorts		127,769,124		72,057,206	n/a	-	-	n/a	2,331,140	289,834	n/a		130,100,264	72,347,040	79.8
Resorts Digital		-		-	n/a	201,001,748	144,801,206	38.8	108,903,938	56,240,893	n/a		309,905,686	201,042,099	54.1
Tropicana		193,922,590		112,518,216	n/a	61,890,844	50,737,712	22.0	6,017,046	900,575	n/a		261,830,480	164,156,503	59.5
Total: Casino Industry	\$	1,898,241,548	\$	1,032,776,140	n/a	\$ 988,724,683	\$ 685,608,793	44.2	\$ 214,519,360	\$ 90,356,405	137.4	\$	3,101,485,591	\$ 1,808,741,338	71.5
Racetrack Licensees	•														
Freehold Raceway		-		-	n/a	-	-	n/a	5,945,761	(44,585)	n/a		5,945,761	(44,585)	n/a
Meadowlands		-		-	n/a	-	-	n/a	313,354,066	118,717,823	n/a		313,354,066	118,717,823	163.9
Monmouth Park		-		-	n/a	-	-	n/a	23,952,374	14,041,752	n/a		23,952,374	14,041,752	70.6
Grand Total	\$	1,898,241,548	\$	1,032,776,140	n/a	\$ 988,724,683	\$ 685,608,793	44.2	\$ 557,771,561	\$ 223,071,395	150.0	\$	3,444,737,792	\$ 1,941,456,328	77.4

⁽a) Bally's operated under Caesars/CEI ownership through November 17, 2020 and operates under Bally's Corporation (Premier) thereafter.

(b) Golden Nugget Online Gaming (GNOG) obtained a casino license in November 2020 and now operates the online gaming business formerly operated by Golden Nugget (GNAC).

GNOG has been added to this schedule as a reporting entity effective January 1, 2021. For comparison purposes, the statistics for 2020 have been reclassified from the GNAC line to the GNOG line. (c) Due to the volatility of sports wagering gross revenue on an individual basis, the percentage growth or decline is measured only by casino total and industry total (including racetracks).

Gross Revenue Tax, Internet Gross Revenue Tax and Sports Wagering Gross Revenue Tax Information

		FOR THE M	ONTH ENDED SEPT	ΓEMBER 2021		FOR THE YEAR-TO-DATE ENDED SEPTEMBER 2021							
	8% Gross	8.5% Sports Wager	15% Internet Gross	13%		8% Gross	8.5% Sports Wager	15% Internet Gross	13%				
	Revenue Tax	Tax	Revenue Tax	Internet Sports Tax	TOTAL (b)	Revenue Tax	Tax (a)	Revenue Tax	Internet Sports Tax	TOTAL (b)			
Bally's (Premier)	1,019,679	10,460	50,547		1,080,686	7,668,474	124,734	64,481	-	7,857,689			
Borgata	4,201,399	128,865	5,861,478	1,409,897	11,601,639	30,770,785	415,526	45,741,610	7,368,943	84,296,864			
Caesars	1,612,358	16,010	-		1,628,368	13,202,387	91,872	-	354,296	13,648,555			
Caesars Interactive NJ	-	-	1,505,111	-	1,505,111	-	-	12,488,838	-	12,488,838			
Golden Nugget (a)	665,700	14,625	-	-	680,325	5,923,947	86,822	-	-	6,010,769			
GNOG (a)	-	-	4,655,766	-	4,655,766	-	-	41,473,167	79,776	41,552,943			
Hard Rock	2,967,590	15,490	871,445	209,597	4,064,122	22,995,226	86,054	7,710,405	1,188,594	31,980,279			
Harrah's	2,007,165	32,834	-	-	2,039,999	14,417,168	86,938	-	-	14,504,106			
Ocean Casino	2,094,008	85,333	207,804	84,932	2,472,077	15,704,237	133,835	1,679,739	2,179,670	19,697,481			
Resorts	1,108,355	8,568	-	-	1,116,923	8,615,518	198,148	-	-	8,813,666			
Resorts Digital	-	-	4,234,620	1,711,405	5,946,025	-	-	30,050,140	14,157,513	44,207,653			
Tropicana	1,636,471	22,165	1,080,931	390,755	3,130,322	13,307,467	34,114	9,283,627	725,377	23,350,585			
Casino Total	\$ 17,312,725	\$ 334,350	\$ 18,467,702	\$ 3,806,586	\$ 39,921,363	\$ 132,605,209	\$ 1,258,043	\$ 148,492,007	\$ 26,054,169	\$ 308,409,428			
Freehold Raceway	-	14,945	-	537,181	552,126	-	92,395	-	635,114	727,509			
Meadowlands	-	398,972	-	4,753,339	5,152,311	-	2,977,305	-	36,097,946	39,075,251			
Monmouth Park	<u> </u>	86,645		240,229	326,874		502,394		2,344,117	2,846,511			
Racetrack Total	<u>\$</u> -	\$ 500,562	<u>\$</u>	\$ 5,530,749	\$ 6,031,311	<u>\$</u>	\$ 3,572,094	<u>\$</u>	\$ 39,077,177	\$ 42,649,271			
Grand Total	\$ 17,312,725	\$ 834,912	\$ 18,467,702	\$ 9,337,335	\$ 45,952,674	\$ 132,605,209	\$ 4,830,137	\$ 148,492,007	\$ 65,131,346	\$ 351,058,699			

⁽a) Golden Nugget Online Gaming (GNOG) obtained a casino license in November 2020 and now operates the online gaming business formerly operated by Golden Nugget (GNAC). GNOG has been added to this schedule as a reporting entity effective January 1, 2021.

⁽b) Total Gross Revenue Taxes reflect: (1) 8% tax on Casino Gross Revenue, (2) 15% tax on Internet gaming gross revenue, (3) 8.5% tax on casino and racetrack sports wagering gross revenue, and (4) 13% tax on casino and racetrack Internet sports wagering gross revenue. Total Gross Revenue Taxes includes the tax impact of eligible racetrack Internet sports wagering gross revenue. Total Gross Revenue Taxes includes the tax impact of eligible promotional gaming credits. Total Gross Revenue Taxes are unaudited and subject to adjustment.

September 2021 Sports Wagering Statistical Information

<u>Industry Month and Year-to-Date Total Handle Statistics*</u>

Sports Wagering Handle	Monthly Handle	YTD Handle
On-site (Retail) Sports Wagering	92,670,866	629,444,078
Internet (On-Line) Sports Wagering	918,443,445	6,515,647,849
Total Sports Wagering Handle	1,011,114,311	7,145,091,927

^{*} Industry Handle includes wagers on future events and will differ from Completed Events Handle.

Industry Completed Events Win and Handle Statistics Breakdown by Sport

Category	Completed Events YTD Sports Wagering Win	YTD Completed Events Handle	Win %
Football	26,772,695	705,217,780	3.8%
Basketball	71,296,384	1,790,088,206	4.0%
Baseball	44,989,053	1,143,469,890	3.9%
Parlay	287,747,243	1,638,173,636	17.6%
Other	95,498,789	1,800,704,929	5.3%
Total	526,304,164	7,077,654,441	7.4%

NOTE: YTD figures may not calculate due to prior months' amendments to Handle and Win.