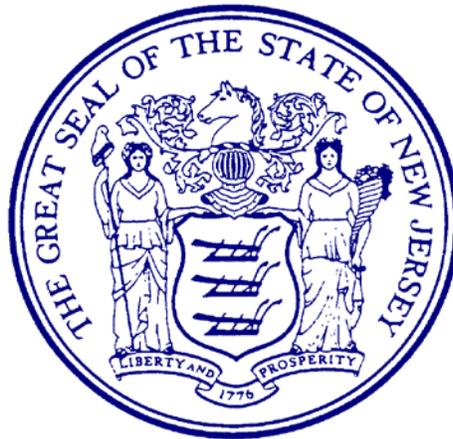


RIH ACQUISITIONS NJ, LLC (The Atlantic Club Casino Hotel)

QUARTERLY REPORT

FOR TWELVE DAYS ENDED JANUARY 12, 2014

**SUBMITTED TO THE
DIVISION OF GAMING ENFORCEMENT
OF THE
STATE OF NEW JERSEY**



**OFFICE OF FINANCIAL INVESTIGATIONS
REPORTING MANUAL**

RIH ACQUISITIONS NJ, LLC (The Atlantic Club Casino Hotel)

STATEMENTS OF INCOME

FOR THE TWELVE DAYS ENDED JANUARY 12, 2014 AND THREE MONTHS ENDED MARCH 31, 2013

(UNAUDITED)

(\$ IN THOUSANDS)

Line (a)	Description (b)	Notes	2014 (c)	2013 (d)
	Revenue:			
1	Casino.....		\$3,851	\$31,928
2	Rooms.....		303	2,372
3	Food and Beverage.....		780	3,925
4	Other.....		82	375
5	Total Revenue.....		5,016	38,600
6	Less: Promotional Allowances.....		1,092	12,951
7	Net Revenue.....		3,924	25,649
	Costs and Expenses:			
8	Casino.....		4,642	22,572
9	Rooms, Food and Beverage.....		1,119	6,283
10	General, Administrative and Other.....		0	93
11	Total Costs and Expenses.....		5,761	28,948
12	Gross Operating Profit.....		(1,837)	(3,299)
13	Depreciation and Amortization.....		0	1,686
	Charges from Affiliates Other than Interest:			
14	Management Fees.....		0	0
15	Other.....		0	0
16	Income (Loss) from Operations.....		(1,837)	(4,985)
	Other Income (Expenses):			
17	Interest Expense - Affiliates.....		0	0
18	Interest Expense - External.....		(140)	(206)
19	CRDA Related Income (Expense) - Net.....		(16)	(133)
20	Nonoperating Income (Expense) - Net.....		5,487	69
21	Total Other Income (Expenses).....		5,331	(270)
22	Income (Loss) Before Taxes and Extraordinary Items.....		3,494	(5,255)
23	Provision (Credit) for Income Taxes.....			
24	Income (Loss) Before Extraordinary Items.....		3,494	(5,255)
25	Extraordinary Items (Net of Income Taxes - 20__, \$0; 20__, \$0).....		(29)	
26	Net Income (Loss).....		\$3,465	(\$5,255)

The accompanying notes are an integral part of the financial statements.
Valid comparisons cannot be made without using information contained in the notes.