



REQUEST FOR QUALIFICATIONS FOR SPECIAL COUNSEL FOR APPOINTMENT TO THE CARES ACT, ARP ACT, AND SSBCI FEDERAL COMPLIANCE COUNSEL POOL

This constitutes an Addendum with revisions to the Request for Qualifications for Special Counsel for Appointment to the CARES Act, ARP Act, and SSBCI Federal Compliance Counsel Pool. Underlines represent additions, and brackets represents deletions.

1. Section 6.2(G) is revised to state that the reference can be from "former or current clients who have received and administered CARES Act, ARP Act, or SSBCI funding."
2. Section 4.1 is revised as follows:

In the event the Pool is established, firms will be selected on a rotating basis for specific transactions (except as described below), subject to a conflict review, and fee caps will be determined in accordance with the Outside Counsel Guidelines as further described in Section 6.5 [6.6] herein.

3. Section 6.5.B is revised as follows:

Please understand that in certain instances, in accordance with the Outside Counsel Guidelines, the Attorney General may engage Special Counsel using the blended hourly rates in the firm's proposal with a fee cap setting forth the particular services being requested. Please note that any deviation from the specific matter fee cap established for the particular [such scope of] services [described in Section 5.0 of this RFQ] will be considered only as set forth in the Outside Counsel Guidelines [the result of unforeseeable substantial changes in the structure or circumstances of the transaction as agreed upon and approved by the Attorney General or the Attorney General's designee].