



State of New Jersey

DEPARTMENT OF THE TREASURY
DIVISION OF INVESTMENT

P.O Box 290

TRENTON, NJ 08625-0290

Telephone (609) 292-5106

Facsimile (609) 984-4425

PHILIP D. MURPHY
Governor

TAHESHA L. WAY
Lt. Governor

ELIZABETH MAHER MUOIO
State Treasurer

SHOAIB KHAN
Director

July 25, 2025

To: All Interested Bidders

Re: Request for Quotes - Document Management and Workflow Solution

Revised Quote Submission Due Date: August 13, 2025

ADDENDUM #3

This Addendum provides answers to questions posed during the second Q&A period and revises the quote submission due date to August 13, 2025.

It is the sole responsibility of the Bidder to be knowledgeable of all the additions, deletions, clarifications, and modifications to the Request for Quotes (RFQ) as set forth in this Addendum and any other addendum issued in connection with this RFQ.

All other instructions, terms, and conditions of the RFQ shall remain the same.

PART 1
Answers to questions posed during the Q&A

| Q# | RFQ Section | Question | Answer |
|----|-------------|---|---|
| 1 | n/a | What type of Microsoft License do you have in place today? | The State currently utilizes a Microsoft Office 365 Enterprise License. |
| 2 | n/a | Does NJ DOI want to continue to leverage SharePoint for document management? If no, can you elaborate on the current issues or pain-points the team is experiencing with SharePoint? | Bidders should propose a solution that meets the requirements of this RFQ. The Division does use SharePoint for some of its existing workflows and will likely continue to use SharePoint in some capacity in the future. |
| 3 | n/a | Is your SharePoint deployment online or on-prem? | Currently on-prem but migrating to SharePoint online in the near future. |
| 4 | n/a | How many historical records need migrating for: <ul style="list-style-type: none"> • Companies: • Contacts: • Activities e.g. meeting notes: • Prospective Funds: • Documents: | At this time, we do not have detailed estimates available for the number of historical records in each of the requested categories. However, we anticipate a moderate volume across all data types, and we are open to working with the selected vendor during the discovery and planning phase to assess the data volumes and refine the migration approach accordingly. |