

PHILIP D. MURPHY

Governor

SHEILA Y. OLIVER

Lt. Governor

DEPARTMENT OF THE TREASURY DIVISION OF PENSIONS AND BENEFITS P. O. Box 295

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July 26, 2023

ELIZABETH MAHER MUOIO State Treasurer

JOHN D. MEGARIOTIS

Acting Director

Sent via email to:

The Law Offices of Lauren Sandy, LLC Lauren Sandy, Esq.

RE: Lee Hendrickson SPRS

FINAL ADMINISTRATIVE DETERMINATION

Dear Ms. Sandy:

I am writing in reference to the decision of the Board of Trustees (Board) of the State Police Retirement System (SPRS) denying the request of your client, Lee Hendrickson, to register under the amended benefits provisions of L. 2019, c.157, The Bill Ricci World Trade Center Rescue, Recovery and Cleanup Operations Act (Ricci Act) after the eligibility period expired. The Board originally denied Mr. Hendrickson's request at its meeting of March 28, 2023. You filed a timely appeal of that determination on Mr. Hendrickson's behalf on May 9, 2023.

At its meeting of May 23, 2023, the Board considered your personal statements and written submission in furtherance of your appeal. Finding no genuine issue of material fact in dispute, the Board denied an administrative hearing and directed the undersigned to draft a Final Administrative Determination.

Findings of Fact and Conclusions of Law as outlined below were presented to and approved by the Board at its July 25, 2023 meeting.

FINDINGS OF FACT

The Board made the following factual findings.

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Mr. Hendrickson is receiving Service retirement benefits from the SPRS, which became

effective December 1, 2008.

The Ricci Act was signed into law on July 8, 2019. The law permits active or retired

members of the SPRS (as well as the PFRS and certain members of the PERS) to file for

recalculation of Ordinary Disability retirement benefits or Service retirement benefits to an

Accidental Disability retirement benefit if the member is, or becomes, totally and permanently

disabled due to participation in the rescue, recovery, or cleanup operations at the World Trade

Center between September 11, 2001, and October 11, 2001. The Ricci Act also provides for a

rebuttable presumption that the disability "occurred during and as a result of the performance of

the member's regular or assigned duties and not the result of the member's willful negligence,

unless the contrary can be proved by competent evidence." N.J.S.A. 53:5A-10(e)(2).

N.J.S.A. 53:5A-10(e)(4) required the Board to notify active members and retired members

of the respective retirement systems of the Ricci Act within 30 days of enactment (August 7,

2019). Further, active members and retired members were required to file "a written and sworn

statement with the retirement system on a form provided by the board of trustees thereof

indicating the dates and locations of service" within two years (July 8, 2021) of the effective date

of the Ricci Act.

In response to the aforementioned statute, on August 7, 2019, the Division of Pensions

and Benefits (Division) added the Ricci Act web page to its website. 1 The page included user-

friendly tabs for active members, retirees, and employers, which provided information about the

law such as qualifying dates, locations, health conditions and impairments; the requisite Eligibility

¹ The link on the Division's public web page was deactivated on or about August 3, 2021. See

https://www.nj.gov/treasury/pensions/ricci-ch157.shtml

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Registration Form; the Request for Amended Benefits Form; a sample of the postcard to be

mailed to retirees; and material for employers regarding the dissemination of information to

employees. On August 8, 2019, the Division distributed via email a letter to all Certifying Officers

advising them of their responsibilities under the Ricci Act. All Certifying Officers were required to

make the letter available to their respective locations' employees and certify to the Division that

they had done so. On August 9, 2019, Barton and Cooney, LLC, the vendor contracted by the

Division, sent 200,647 postcards addressed to retired members, using the members' home

addresses on file with the Division, to the United States Postal Service for standard delivery. On

August 16, 2019, the Division sent an email to all Certifying Officers instructing them on how to

proceed if they experienced technical difficulty with confirming distribution to their employees of

the Ricci Act notice. Finally, on June 10, 2021, the Division posted a news item on its website

advising members that the eligibility period to register under the Ricci Act was expiring soon and

that "[m]embers who meet the requirements must submit an Eligibility Registration Form by July

8, 2021. Failure to submit the form by that date will render members ineligible to apply at a later

date."

On November 4, 2022, the Division received Mr. Hendrickson's Eligibility Registration

Form, which he completed on October 27, 2022. Because the form was not received by July 8,

2021, i.e. two years from the effective date of the Ricci Act, the Division denied Mr. Hendrickson's

filing.

On March 3, 2023, you appealed the Division's decision and provided a sworn affidavit

from Mr. Hendrickson certifying that he "did not receive any correspondence or post card from

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the State Police Retirement Board or the Division of Pensions" with respect to the passage of the

Ricci Act.²

However, by way of the previously mentioned postcard, a copy of which is included in Mr.

Hendrickson's pension file, the Division notified him of the Ricci Act as required by law. The

postcard states:

In accordance with P.L. 2019, c. 157 (Chapter 157), the Bill Ricci World Trade Center Rescue, Recovery, and Cleanup Operations Act, certain retirees of the Police and Firemen's Retirement System, State Police Retirement System, and Public Employees' Retirement System may be eligible to amend an existing retirement to an Accidental Disability Retirement benefit if you are or may become disabled due to working or volunteering in the rescue, recovery, or cleanup operations at the World Trade Center site between

September 11, 2001, and October 11, 2001.

An Eligibility Registration Form must be filed within two years of the date of enactment of Chapter 157 (July 8, 2021) to be considered for Accidental Disability under this law. Retirees who currently qualify for an amended retirement benefit under this law have 30 days from the date of this notice (September 16, 2019) to file a Request for Amended Benefits Form with the New Jersey Division of Pensions & Benefits (NJDPB). If the NJDPB does not receive the required form(s) within the time frames indicated, you will not be eligible for the recalculation under this law. For more information,

please visit our website at: www.nj.gov/treasurylpensions.

At is meeting of March 28, 2023, the Board considered your submissions and personal

statements, the personal statements of Mr. Hendrickson, and all pertinent documentation in the

record. Thereafter, finding that Mr. Hendrickson did not submit his eligibility registration form by

July 8, 2021, the Board determined that Mr. Hendrickson is ineligible to register for amended

benefits provided under the Ricci Act and denied his request to do so.

By letter dated May 9, 2023, you appealed the Board's determination. At its meeting of

May 23, 2023, the Board considered your personal statements and written submission in support

² On March 23, 2023, a *Request for Amended Benefits Form* completed by Mr. Hendrickson on

said date was submitted for the record.

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of your appeal. Finding no genuine issue of material fact in dispute, the Board denied an

administrative hearing and directed the undersigned to draft detailed Findings of Fact and

Conclusions of Law for review at its July 25, 2023 meeting.

CONCLUSIONS OF LAW

The Board found that this matter is controlled by N.J.S.A. 53:5A-10(e)(4), which states:

The board of trustees shall promulgate rules and regulations necessary to implement the provisions of this subsection and shall notify members and retirants in the retirement system of the enactment of this act, P.L.2019, c.157, within 30 days of enactment.

A member or retiree shall not be eligible for the presumption or recalculation under this subsection unless within two years of the effective date of this act, P.L.2019, c.157, the member or retiree files a written and sworn statement with the retirement system on a form provided by the board of trustees thereof indicating the dates and locations of service.

It is undisputed that the Division notified Mr. Hendrickson of the Ricci Act as required by law. It is also undisputed that the Division did not receive Mr. Hendrickson's *Eligibility Registration*Form prior to the deadline of July 8, 2021.

Although Mr. Hendrickson alleges that he did not receive the postcard, New Jersey courts have consistently "recognized a presumption that mail properly addressed, stamped, and posted was received by the party to whom it was addressed." <u>SSI Medical Servs. v. HHS, Div. of Medical Assistance & Health Servs.</u>, 146 N.J. 614 (1996). As stated above, a copy of the postcard mailed to Mr. Hendrickson's address on file with the Division is located in his pension file.

Mr. Hendrickson did not submit his eligibility registration form until approximately 1 year and 3 months after the July 8, 2021, statutory deadline to do so. While "[t]he power to reopen proceedings 'may be invoked by administrative agencies to serve the ends of essential justice and the policy of the law," Minsavage for Minsavage v. Bd. of Trs., Teachers' Pension & Annuity Fund, 240 N.J. 103, 107-08 (2019) (quoting In re Van Orden, 383 N.J. Super. 410, 419 (App. Div.

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2006)), the Board's exercise of that inherent power should be invoked only when a member

demonstrates "good cause, reasonable grounds, and reasonable diligence." Minsavage, 240 N.J.

at 109.

The evidence in the record establishes that the Division mailed notice of the Ricci Act to

Mr. Hendrickson on August 9, 2019. The Division posted online all the information concerning the

Ricci Act, including the eligibility registration form. All active and retired members were notified of

the Ricci Act's passage in August 2019. Mr. Hendrickson's assertions that he does not remember

receiving or seeing the post card notice, which was undisputedly sent to his home address by the

Division, does not establish good cause for allowing him to file the form over 1 year and 3 months

past the statutory deadline. Further, Mr. Hendrickson did not exercise reasonable diligence nor

demonstrate reasonable grounds for such a protracted delay in filing the eligibility registration

form. See Velazquez v. Bd. of Trs., Police and Firemen's Retirement System, 2020 N.J. Super.

Unpub. LEXIS 1126 (App. Div. June 12, 2020).

As Mr. Hendrickson did not submit the eligibility registration form to the Division by July 8,

2021, and did not demonstrate "good cause, reasonable grounds, and reasonable diligence," the

Board found him ineligible to register for amended benefits provided under the Ricci Act, and

denied his request to do so.

As noted above, the Board has considered your personal statements, written submissions

and all documentation in the record. Because this matter does not entail any disputed questions

of fact, the Board was able to reach its findings of fact and conclusions of law on the basis of the

retirement system's enabling statutes and without the need for an administrative hearing.

Accordingly, this correspondence shall constitute the Final Administrative Determination of the

Board of Trustees of the State Police Retirement System.

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You have the right to appeal this final administrative action to the Superior Court of New Jersey, Appellate Division, within 45 days of the date of this letter in accordance with the Rules Governing the Courts of the State of New Jersey.

All appeals should be directed to:

Superior Court of New Jersey Appellate Division Attn: Court Clerk PO Box 006 Trenton, NJ 08625

Sincerely,

William Tedder, Secretary

William Tedder

Board of Trustees

State Police Retirement System

G-1/WT

C: D. Lewis (ET)

Lee Hendrickson (sent via email to:

Division of State Police Dianna Sampson, Benefits Unit Head