WageWorks • Enrollment/Change In Status Form

STATE OF NEW JERSEY PLAN YEAR 1/1/2020 - 12/31/2020

FAX to 1-866-672-4780

iviaii t	:0: P.O. Box 14/66, Lexir	igton KY 4051	12-4/66	IAX	.0 1-000-	0/2-4/00							
1	SOCIAL SECURITY #		1 1	HOME PHONE			work phon	E (W/ EXTENSION IF APF	PLICABLE)				
•	LAST NAME					FIRST NAME MI					MI		
-	ADDRESS [STREET]					CITY STATE ZIP							
	BIRTH DATE / /	☐ MALE ☐ FEMALE	☐ MARRIED☐ SINGLE	☐ FULL-TIME ☐ PART-TIME	DATE EMPLO	L 10-MON	ITH EMPLOYEE	EMAIL ADDRESS					
ſ	SELECT YOUR EMPLOY	/ER AGENCY B	BELOW:										
	State Agency (Centralized Payroll) New Jersey City University (00411) Ream University (00412) Ramapo College of New Jersey (00415) Ramapo College of NJ (00420) Rutgers University (90010) Rutgers University (90010) Rutgers University (90010) New Jersey Instititute of Technology (32700) Rutgers University (90010) New Jersey Building Authority (39900) Thomas Edison State University (00430) University Hospital (00498)												
	ENROLLMENT STATUS: NEW HIRE OPEN ENROLLMENT TRANSFER CHANGE IN STATUS** ERRONEOUS ENROLLMENT CORRECTION												
	** REQUIRES ADDITIONAL DOCUMENTATION FOR CHANGE IN STATUS (SEE PAGE 2).												
7	HOW TO ENROLL IN TH Indicate any benefits in w RETURN YOUR COMPL	vhich you want	to participate l	N: by completing Secti TO WageWorks at a	above addre	nter the corresp	6-672-4780. C)446.		
3	Indicate all selections by entering the necessary information below. You must enter a dollar amount to receive the corresponding benefit.												
	☐ I wish to enroll in the MEDICAL EXPENSE PLAN BENEFITS					☐ I wish to enroll in the DEPENDENT CARE PLAN BENEFITS*							
	For uninsured eligible m	nedical/dental/	vision expense:	s incurred by you, yo	ur family		TAX FILIN	IG STATUS [PLEASE (CHECK ONE]:				
	members, or both. (Minimum contribution is \$100 per year; maximum allow contribution is \$2,500 annually.)				- 1	☐ Married, fili separately [maximum	ing	☐ Married, filing joir [maximum - \$5,00	ntly Single,		000]		
	Total Plan Year Dollar amount. \$ THIS IS YOUR ANNUAL TAX-FREE SALARY DEDUCTION AMO					Total Plan Year Dollar amount (minimum \$250 per year). \$							
						THIS IS	YOUR ANNU	NNUAL TAX-FREE SALARY DEDUCTION AMOUNT					
						private bab	y sitters, nurs	eare of eligible dependery schools, etc., but e no longer eligible u	do not include ex	penses for			
				— CHAN	GE IN FA	MILY STATI	JS						
Л			¬ DUE TO:					☐ Death of dependen	. D Channain				
4	/	DUE 10:	☐ Marriage☐ Significant change		☐ Birth or legal add		•	t Change in					
_	DATE OF CHANGE IN		CHANGE	- Please complete the		ago ado to opodoo t	o omproymone	onange in c	oot of develage of De	portuorit our			
	DATE OF CHANGE IN	FAMILY STATUS		-	-	eduction Amount	t from \$	to \$	for th	ne Unreimb	ursed		
			М	edical Spending Acc	ount due to a	Change in Family	/ Status.						
			□le	lect to change my A	nnual Salary	Deduction Amou	unt from \$	to \$_	·································	for the Dep	endent		
			C	are Spending Accou	ınt due to a C	hange in Family	Status.						
THE AN in my F The tota absenc EITHEF to recei	y authorize my Employer to rec MOUNT OF THE REDUCTION Flexible Spending Accounts the al tax-free salary deduction ar se from employment. I UNDER MY PARTICIPATION IN THE ive any funds that might be re- ing administrative costs or for	NOR REVOKE THI at is not used duri mount specified al ISTAND AND AGR EFLEXIBLE BENE turned from the be	IS AGREEMENT I ing this Plan Year bove will continue REE THAT MY EMI FITS OR MY FAIL enefit plans, and t	DURING THE PLAN YEAR CANNOT BE ACCUMU In effect for the period PLOYER, UNION AND VURE TO SIGN OR ACCOUNTER TO SIG	AR UNLESS TH LATED AND C. of this plan year VAGEWORKS, URATELY COM best interest of	ERE IS A CHANGE ARRIED FORWARD unless I discontinu THE CONTRACT AI PLETE THIS ENRO	IN STATUS AS D TO THE NEXT F ie or modify my A DMINISTRATOR LLMENT FORM.	EFINED BY IRS RULES. I PLAN YEAR BUT WILL RE greement through termin WILL BE HELD HARMLE I hereby appoint my Empl	further understand that EVERT TO MY EMPLO ating employment or t ESS FROM ANY LIABIL loyer or Employer's des	at any amour YER. aking an unp LITY RESULT signee to ser	nt remaining paid leave of TING FROM rve as Agen		
depend	enrolling in either or both FSAs, lents, 2) I will exhaust all other si collect and maintain sufficient o	ources of reimburs	ement, including th	nose provided under my e									
IMPC	ORTANT: I understand that	if I elect not to pa	articipate in salary	reduction with respect	to the FLEXIBL	E BENEFITS PLAN	benefits listed in	Section 3 above, I hereby	/ forego my rights to pa	articipate at	this time.		
EMP	PLOYEE SIGNATURE						DATE SIGNEI	D					

Making Changes to Flexible Spending Accounts

The Enrollment/Change In Status Form (including Section 4 and supporting documentation) can be completed if you have experienced an IRS-qualifying change in status (CIS).

Below are examples of qualifying CIS events and acceptable forms of documentation:

Qualifying Event	Documentation
Marriage	Official or temporary copy of marriage certificate
Divorce	Copy of divorce decree that includes the judge's signature and date the divorce was finalized
Legal separation	Copy of legal separation decree including the effective date
Death of Employee, Spouse or Dependent	Copy of death certificate
Adoption or Placement for Adoption of a Child*	Copy of adoption papers or other court-issued forms that contain the judge's signature
Birth of a Child*	Birth certificate, crib card, or hospital bill
Starting and/or Return from Unpaid Leave of Absence for Employee (i.e., Family Medical Leave Act [FMLA])	Letter from the employer or personnel office stating the date the unpaid leave of absence began or the date of return to the payroll
Gain or loss of spouse's or dependent's eligibility for health insurance coverage due to a change in employment	Letter from spouse's or dependent's employer stating the date of the employment change and the nature of the change in health insurance coverage
Gain or loss of dependent's eligibility status by attaining a specified age or due to a change in student or marital status *Coverage effective data is the data of the birth of	Copy of birth certificate, documentation from dependent's college such as tuition bill or diploma, marriage certificate

^{*}Coverage effective date is the date of the birth or the adoption.

Consistency Rule: The proposed change in status must be consistent with the type of change experienced. For example, add a dependent and increase the election amount, or drop a dependent and decrease the election amount.