HR-1040
1997

STATE OF NEW JERSEY
HOMESTEAD PROPERTY TAX REBATE APPLICATION

Fill in if your address has changed. ☐

For Privacy Act Notification, See Instructions

Your Social Security Number ___ - ___ - ____

Spouse's Social Security Number ___ - ___ - ____

County/Municipality Code (See Table p. 41) ____

Last Name, First Name and Initial (Joint filers enter first name and initial of each - Enter spouse last name ONLY if different)

Home Address (Number and Street, including apartment number or rural route)

City, Town, Post Office | State | Zip Code

Place label on form you file. Make all necessary changes on label.

FILING STATUS

1. ☐ Single
2. ☐ Married, filing joint return
3. ☐ Married, filing separate return
4. ☐ Head of Household
5. ☐ Qualifying Widow(er)

RESIDENCY STATUS

6. If you were a New Jersey resident for ONLY part of the taxable year, give the period of New Jersey residency: From MM/DD/YY To MM/DD/YY

7. Were you (and/or your spouse) age 65 or over, blind or disabled as of December 31, 1997? ..... ☐ Yes ☐ No
   For information about the property tax deduction/credit see page 27 of the instructions

8. Enter the GROSS INCOME you reported on Line 29, Form NJ-1040 or see instructions ..... 8 ___,___,___.__

9. If your filing status is MARRIED, FILING SEPARATE RETURN and you and your spouse MAINTAIN THE SAME PRINCIPAL RESIDENCE enter the gross income reported on your spouse's return (Line 29, Form NJ-1040) and **fill in** → ☐ 9 ___,___,___.__

10. TOTAL GROSS INCOME (Add Line 8 and Line 9) ..... 10 ___,___,___.__

STOP - IF LINE 10 IS MORE THAN $100,000, YOU ARE NOT ELIGIBLE FOR A REBATE. FURTHER RESTRICTIONS MAY BE APPLIED.

11. Enter your **New Jersey** residence on December 31, 1997 if different than above. If you were not a resident on December 31, 1997 enter your last **New Jersey** residence.
    Street Address _____ Municipality _____

12. Fill in your residency status during 1997: a. ☐ HOMEOWNER b. ☐ TENANT c. ☐ BOTH

13. If you indicated "Homeowner" or "Both" on Line 12, enter the block and lot number of the residence for which the rebate is claimed.
    Block ____ ____
    Lot ____ ____
    Qualifier ____

14a. Did you live at more than one New Jersey residence during the year? ..... ☐ Yes ☐ No

b. Did you share ownership of a principal residence during the year with anyone, other than your spouse? ..... ☐ Yes ☐ No

c. Did any principal residence you owned during the year consist of multiple dwelling units? ..... ☐ Yes ☐ No

d. Did anyone, other than your spouse, occupy and share rent with you for an apartment or other rental dwelling during the year? ..... ☐ Yes ☐ No

If you answered "Yes" to any of the above, you MUST complete Schedule HR-A.

HOMEOWNER

15. Enter the total 1997 property taxes you (and your spouse) paid on your principal residence in New Jersey during 1997 ..... 15 ___,___,___.__

IF YOU COMPLETED SCHEDULE HR-A, PART I, enter:

16a. Total Property taxes paid (Sch. HR-A, PART I, Line 5) ..... 16a ___,___,___.__

16b. Number of days as an owner (Sch. HR-A, PART I, Line 4) ..... 16b ____ Days

TENANT

17. Enter the total rent you (and your spouse) paid on your principal residence in New Jersey during 1997 ..... 17 ___,___,___.__

IF YOU COMPLETED SCHEDULE HR-A, Part II, enter:

18a. Total Rent Paid (Sch. HR-A, PART II, Line 11) ..... 18a ___,___,___.__

18b. Number of days as a tenant (Sch. HR-A, PART II, Line 10) ..... 18b ____ Days

SIGN HERE

Under the penalties of perjury, I declare that I have examined this income tax return and Homestead Property Tax Rebate Application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. If prepared by a person other than taxpayer, this declaration is based on all information of which the preparer has any knoweldge.

→ _____ Your Signature | Date | → _____ Spouse's Signature (if filing jointly, BOTH must sign)

If you do not need forms mailed to you next year, fill in (See instruction page 17) ..... ☐

Paid Preparer's Signature | Federal Identification Number

Firm's Name | Federal Employer Identification Number

If you are ONLY filing a Homestead Property Tax Rebate Application:

Mail your application to:
Division of Taxation
PO Box 197
Trenton, NJ 08646-0197

(REV 10-97)