

STATE OF NEW JERSEY
2009 PROPERTY TAX REIMBURSEMENT INCOME WORKSHEET

Social Security Number: _____ - _____ - _____ Spouse's/CU Partner's Social Security Number: _____ - _____ - _____

Name: _____
 Last Name, First Name and Initial (Joint filers enter first name and initial of each - Enter Spouse's/CU Partner's last name ONLY if different)

Income Worksheet A
2008 Total Income

If you were married or in a civil union as of December 31, 2008, you must combine your income with your spouse's/CU partner's income.

- a. Social Security Benefits _____
 (including Medicare Part B premiums)
- b. Total Pension Income _____
 (including IRA and annuity income)
- c. Salaries and Wages _____
- d. Bonuses, Commissions & Fees ... _____
- e. Unemployment Benefits _____
- f. Disability Benefits (including veterans' and black lung benefits) . _____
- g. Interest (taxable & exempt) _____
- h. Dividends _____
- i. Net Capital Gains _____
- j. Net Rental Income _____
- k. Net Business Income _____
- l. Support Payments _____
- m. Inheritances _____
- n. Royalties _____
- o. Gambling & Lottery Winnings _____
 (including New Jersey)
- p. Bequests and Death Benefits _____
- q. All Other Income _____
- r. TOTAL _____

Was your total 2008 income \$70,000 or less? You must report combined income of both spouses/CU partners if your status at Line 2 of the application was "Married/CU Couple."

- Yes. Enter the total amount on Line 7 and continue with *Income Worksheet B.*
- No. STOP. You are not eligible for a property tax reimbursement.

Income Worksheet B
2009 Total Income

If you were married or in a civil union as of December 31, 2009, you must combine your income with your spouse's/CU partner's income.

- a. Social Security Benefits _____
 (including Medicare Part B premiums)
- b. Total Pension Income _____
 (including IRA and annuity income)
- c. Salaries and Wages _____
- d. Bonuses, Commissions & Fees ... _____
- e. Unemployment Benefits _____
- f. Disability Benefits (including veterans' and black lung benefits) . _____
- g. Interest (taxable & exempt) _____
- h. Dividends _____
- i. Net Capital Gains _____
- j. Net Rental Income _____
- k. Net Business Income _____
- l. Support Payments _____
- m. Inheritances _____
- n. Royalties _____
- o. Gambling & Lottery Winnings _____
 (including New Jersey)
- p. Bequests and Death Benefits _____
- q. All Other Income _____
- r. TOTAL _____

Was your total 2009 income \$80,000 or less? You must report combined income of both spouses/CU partners if your status at Line 3 of the application was "Married/CU Couple."

- Yes. Enter the total amount on Line 8 and continue completing the application.
- No. STOP. You are not eligible for a property tax reimbursement.