

Date: Wednesday, October 29, 2025

Time: 10 a.m. Regular Meeting, Open to Public

Location: *These meetings will be held remotely via Zoom video conferencing until otherwise noticed. **Please use the following to join:**

<https://www.zoomgov.com/j/1613370019?pwd=NC9NTEtESzVNL1UvRTlrY3NhWVVRZz09>

Passcode: 294764 **Webinar ID:** 161 337 0019

Or, One tap mobile: US: +16692545252,,1613370019# or +16468287666,,1613370019#

AGENDA FOR REGULAR MEETING

Roll Call and Notice of Meeting

1. Approval of Regular Meeting Minutes held July 30, 2025
2. Approval of Special Meeting Minutes held October 20, 2025
3. 2026 Proposed State Investment Council Meeting Dates
4. Resolution for Theodore Aronson
5. Report from the State Treasurer
6. Verbal Report from Audit Committee
7. Election of State Investment Council Chair and Vice Chair
8. Appointments of members to the Audit, ESG, Executive, Governance and Operations, Investment Policy Committees
9. Director's Report/Update
 - a. Portfolio Update, Notifications and Alternative Investment Closings Update
 - b. Fiscal Year 2025 Performance Review
 - c. Quarterly Investment Performance Analysis for June 30, 2025 – RVK, Inc.
 - d. Monthly Investment Report (June – August 2025)
10. Update on the New Jersey State Employees Deferred Compensation Plan ("DCP")
11. Approval of Proposed Procurement for DCP and New Jersey Defined Contribution Retirement Plan ("DCRP")
12. Selection of Investment Advisers for Emerging Markets Equity and International Small Capitalization Equity
13. Investments
 - a. Hillwood U.S. Industrial Club VII – Real Estate
 - b. Primary Wave Fund 4 - Opportunistic
 - c. PSG Europe III – Private Equity
 - d. Capula Tail Risk Fund Ltd. – Risk Mitigation Strategies
 - e. Coller International Partners IX-G LP and CIP IX-G Strategic Co-Investment Vehicle. L.P –Private Equity
14. Opportunity for Public Comment

Please note: This is a proposed agenda for this meeting, to the extent known, and the New Jersey State Investment Council may consider and take action on such other business as may come before it at this meeting. In addition, at the New Jersey State Investment Council's discretion, items listed above in the agenda may not be acted upon.

ADJOURNMENT