

2013

New Jersey Property Tax Reimbursement ("Senior Freeze") Application (Form PTR-1)

Filing Deadline Extended to → September 15, 2014 ←

NOTE: Under the terms of the State Budget for FY 2015, only those applicants filing Form PTR-1 whose income for 2012 did not exceed \$82,880 and whose income for 2013 did not exceed \$70,000 (the original limit was \$84,289) will be eligible to receive reimbursements for 2013, provided they met all the other program requirements. (See "Qualifications" on page 1 of the Form PTR-1 instruction booklet.)

Residents whose 2013 income was over \$70,000 but not over \$84,289 will not receive reimbursements for 2013, even if they met all the other program requirements. The Division of Taxation will send notices to these applicants advising them that they are not eligible to receive reimbursement payments for 2013. However, by filing an application by the due date, these residents can establish their eligibility for benefits in future years and ensure that they will be mailed an application for 2014.

FOR INFORMATION:

Visit the Division of Taxation Web Site:
Call the Property Tax Reimbursement Hotline:

www.state.nj.us/treasury/taxation/
1-800-882-6597



2013 PROPERTY TAX REIMBURSEMENT APPLICATION

You must enter your social security number below

For Privacy Act Notification, See Instructions	Your Social Security Number <input type="text"/> <input type="text"/>	Last Name, First Name and Initial (Joint applicants enter first name and initial of each. Enter spouse/CU partner last name ONLY if different)		
	Spouse's/CU Partner's Social Security Number <input type="text"/> <input type="text"/>	Home Address (Number and Street, including apartment number or rural route)		
	County/Municipality Code (See instructions) <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	City, Town, Post Office	State	Zip Code

Place label on form if all preprinted information is correct. Otherwise, print or type your name and address.

This is a three-page application. You must complete all three pages. Fill in ovals completely.

MARITAL/CIVIL UNION STATUS

- Your Marital/Civil Union Status on December 31, 2012: ← Single ← Married/CU Couple
- Your Marital/Civil Union Status on December 31, 2013: ← Single ← Married/CU Couple

AGE/DISABILITY STATUS

- On December 31, 2012, were you age 65 or older?

Yourself	<input type="radio"/> ← Yes	<input type="radio"/> ← No
Spouse/CU Partner	<input type="radio"/> ← Yes	<input type="radio"/> ← No
- On December 31, 2012, were you receiving Federal Social Security Disability Benefits?

Yourself	<input type="radio"/> ← Yes	<input type="radio"/> ← No
Spouse/CU Partner	<input type="radio"/> ← Yes	<input type="radio"/> ← No
- On December 31, 2013, were you age 65 or older?

Yourself	<input type="radio"/> ← Yes	<input type="radio"/> ← No
Spouse/CU Partner	<input type="radio"/> ← Yes	<input type="radio"/> ← No
- On December 31, 2013, were you receiving Federal Social Security Disability Benefits?

Yourself	<input type="radio"/> ← Yes	<input type="radio"/> ← No
Spouse/CU Partner	<input type="radio"/> ← Yes	<input type="radio"/> ← No

Applicant(s) must meet the age or disability requirements for both 2012 and 2013. If neither you nor your spouse/CU partner met the requirements, you are not eligible for the reimbursement and you should not file this application. See "Qualifications" on page 1 of instructions.

PROOF OF AGE OR DISABILITY FOR 2012 AND 2013 MUST BE SUBMITTED WITH APPLICATION

Age 65 or Older: Copy of Birth Certificate, Driver's License, Church Records

Receiving Federal Social Security Disability Benefits: Copy of Social Security Award Letter

See instructions for more information.

RESIDENCY REQUIREMENTS

- Have you lived in New Jersey continuously since December 31, 2002, or earlier as either a homeowner or a renter? ← Yes ← No
If "No," STOP. You are not eligible for the reimbursement and you should not file this application.
- Have you owned and lived in the same New Jersey home since December 31, 2009, or earlier? (Mobile Home Owners, see instructions) ← Yes ← No
If "No," STOP. You are not eligible for the reimbursement and you should not file this application.



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Name(s) as shown on PTR-1

Your Social Security Number

DETERMINING TOTAL INCOME: LINES 7 and 8: Enter your annual income for 2012 and 2013. See "Income Standards" and "Determining Total Income" in the instructions for information on possible sources of income and how to determine the amount to be reported in each category. If you had no income in a particular category, leave that line blank. Losses in one category of income cannot be used to reduce total income. If you have a net loss in any income category, leave that line blank. If you were married or in a civil union as of December 31 of either 2012 or 2013, and living in the same household, combine your incomes for that year. If you lived in separate households, file as "single."

Table with 3 columns: INCOME CATEGORIES, 2012, 2013. Rows include Social Security Benefits, Pension and Retirement Benefits, Salaries, Wages, Bonuses, Commissions, and Fees, Unemployment Benefits, Disability Benefits, Interest, Dividends, Capital Gains, Net Rental Income, Net Profits From Business, Net Distributive Share of Partnership Income, Net Pro Rata Share of S Corporation Income, Support Payments, Inheritances, Bequests, and Death Benefits, Royalties, Gambling and Lottery Winnings, All Other Income.

7. Total 2012 Income (Add lines a-q above) [] [] , [] [] [] [] . [] []

8. Total 2013 Income (Add lines a-q above) [] [] , [] [] [] [] . [] []

Total annual income cannot exceed amounts shown. 2012 INCOME ELIGIBILITY: Was your total 2012 income on Line 7 \$82,880* or less? 2013 INCOME ELIGIBILITY: Was your total 2013 income on Line 8 \$84,289* or less? Includes Yes/No options and asterisked footnote: *Subject to change by State Budget.

