

2014

New Jersey Property Tax Reimbursement ("Senior Freeze") Application (Form PTR-1)

Filing Deadline Extended to ➔ October 15, 2015 ←

NOTE: The amount appropriated for property tax relief programs in the Fiscal Year 2016 State Budget affected reimbursement payments for 2014. Applicants filing Form PTR-1 will be eligible for reimbursement payments for 2014 if their income did not exceed \$84,289 for 2013 and \$70,000 for 2014 (the original limit was \$85,553), provided they met all the other program requirements. (See "Qualifications" on page 1 of the Form PTR-1 instruction booklet.)

Residents whose 2014 income was over \$70,000 but not over \$85,553 will not receive reimbursements for 2014, even if they met all the other program requirements. The Division of Taxation will notify those applicants that they are not eligible to receive reimbursement payments for 2014. Those residents can establish their eligibility for benefits in future years by filing an application by the due date. This also ensures that the Division will mail them applications for 2015.

FOR INFORMATION:

Visit the Division of Taxation Website:

Call the Property Tax Reimbursement Hotline:

www.state.nj.us/treasury/taxation/

1-800-882-6597

Name(s) as shown on PTR-1

Your Social Security Number

DETERMINING TOTAL INCOME: LINES 7 and 8: Enter your annual income for 2013 and 2014. See "Income Standards" and "Determining Total Income" in the instructions for information on possible sources of income and how to determine the amount to be reported in each category. If you had no income in a particular category, leave that line blank. Losses in one category of income cannot be used to reduce total income. **If you have a net loss in any income category, leave that line blank.** If you were married or in a civil union as of December 31 of either 2013 or 2014, and living in the same household, combine your incomes for that year. If you lived in separate households, file as "single."

INCOME CATEGORIES	2013		2014	
a. Social Security Benefits (including Medicare Part B premiums) paid to or on behalf of applicant.				
b. Pension and Retirement Benefits (including IRA and annuity income) See instructions for calculating amount.				
c. Salaries, Wages, Bonuses, Commissions, and Fees				
d. Unemployment Benefits				
e. Disability Benefits, whether public or private (including veterans' and black lung benefits).				
f. Interest (taxable and exempt).				
g. Dividends				
h. Capital Gains				
i. Net Rental Income				
j. Net Profits From Business				
k. Net Distributive Share of Partnership Income				
l. Net Pro Rata Share of S Corporation Income				
m. Support Payments				
n. Inheritances, Bequests, and Death Benefits				
o. Royalties				
p. Gambling and Lottery Winnings (including New Jersey Lottery)				
q. All Other Income				

Add lines a-q in each column. Enter total 2013 income on Line 7 and total 2014 income on Line 8.	<div style="border: 1px solid black; display: inline-block; padding: 2px;"> , . </div>	<div style="border: 1px solid black; display: inline-block; padding: 2px;"> , . </div>
	7. TOTAL 2013 INCOME	8. TOTAL 2014 INCOME

Total annual income cannot → exceed amounts shown.	<p>Was your total 2013 income on Line 7 \$84,289* or less?</p> <p><input type="checkbox"/> Yes. See 2014 income eligibility.</p> <p><input type="checkbox"/> No. STOP. You are not eligible for the reimbursement and you should not file this application.</p> <p style="font-size: small;">*Subject to change by State Budget.</p>	<p>Was your total 2014 income on Line 8 \$85,553* or less?</p> <p><input type="checkbox"/> Yes. Go to page 3.</p> <p><input type="checkbox"/> No. STOP. You are not eligible for the reimbursement and you should not file this application.</p> <p style="font-size: small;">*Subject to change by State Budget.</p>
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